



---

DLTA |

TSX-V

---

DTARF | Frankfurt | OTC – 6G01

Leaving No Stone Unturned.

**THE DELTA-1 GOLD  
PROJECT. A MINE IN  
THE MAKING IN  
THUNDER BAY  
ONTARIO, CANADA.**

---

Corporate Presentation

FEBRUARY 2025



# Disclaimer

## Forward Looking Information

---

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us;

operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

# Board of Directors



**Andre C. Tessier,**  
P.Eng., P.Geo

**PRESIDENT, CEO  
& DIRECTOR**

B.Eng., M.Sc., +35 years experience in international exploration. Long term consultant for Cominco Ltd, Barrick, Teck, HudBay Minerals, Cogema - President, CEO and Director of Murgor Resources Inc. 2003-2015.

**NI 43-101 Qualified Person.**



**Frank Candido**  
**CHAIRMAN**

B.A., +25 years financial consultant, specializing in the financing of private and public early-stage and micro-cap companies. President and founder at Direct Financial Strategies and Communications.



**Ronald Kopas**  
**INDEPENDENT  
DIRECTOR**

Founder, Director and Investor in many businesses internationally. Recently founded and sold KSP Renewables Ltd, where he developed a £350 million, 30MWe, 260,000 tonne/annum Energy Recovery Centre in Corby, England. Formerly Corporate Financier at UBS Warburg (London) and KC Capital. Mr. Kopas has a BA from Dalhousie, Nova Scotia, Canada and an MBA from INSEAD, Fontainebleau, France.



**Dr Kevin B. Heather**  
**INDEPENDENT  
DIRECTOR**

B.Sc (Hons), M.Sc., Ph.D., +36 years experience in international exploration. - OGS, GSC, Barrick, founding VP geology at Antares Minerals and currently founding Chief Geological Officer at Regulus Resources Inc. and Aldebaran Resources Inc. **NI 43-101 Qualified Person.**



**Sara Paquet,**  
BA, MBA  
**INDEPENDENT  
DIRECTOR**

Involved in the mineral exploration industry since 2007 as Global Sales Director at Fordia, a division of Epiroc. Extensive international experience in sales, distribution, logistics and human resources



**Justin Reid,**  
P.Geo,  
ICD.D  
**INDEPENDENT DIRECTOR**

B.Sc (Hons), M.Sc., MBA, +25 years of experience in Mineral resource space. Mining Analyst at Sprott/Cormark Securities in Toronto, Director of Global Mining Sales at national bank and President and Director of Sulliden. Founder of Troilus Gold Corp where is currently CEO and Director. **NI 43-101 Qualified Person**

# Management



**Andre C. Tessier,**  
P.Eng., P.Geo

**PRESIDENT, CEO  
& DIRECTOR**

B.Eng., M.Sc., +35 years experience in international exploration. Long term consultant for Cominco Ltd, Barrick, Teck, HudBay Minerals, Cogema - President, CEO and Director of Murgor Resources Inc. 2003-2015.

**NI 43-101 Qualified Person.**



**Frank Candido**  
**CHAIRMAN**

B.A., +25 years financial consultant, specializing in the financing of private and public early-stage and micro-cap companies. President and founder at Direct Financial Strategies and Communications.



**Nathalie Laurin**  
**CFO**

+25 years experience in administration, project management and accounting in the natural resources sector. Handling book-keeping, audit file preparation, management of legal, regulatory and administrative matters for many public companies.

# The Company In A Nutshell

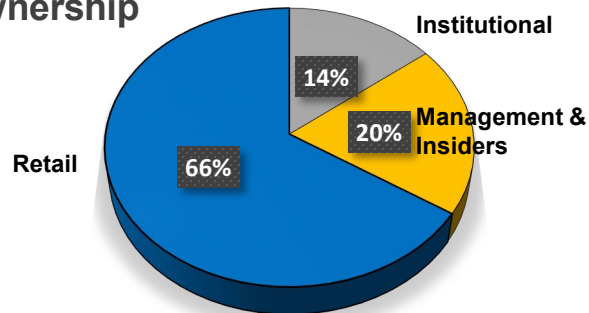
Numbers at February 15, 2024

Trading as DLTA-V  
in Canada  
(also trading on the  
OTC in US as DTARF  
and in Frankfurt 6G01)

134M Shares  
Outstanding

<b>Last Trade</b>	\$0.17 CDN
<b>Market Cap</b>	22M CDN
<b>Cash Position (01/02/25)</b>	5.6M CDN
<b>Liquidity (Jan, '25)</b>	273,000 / Day

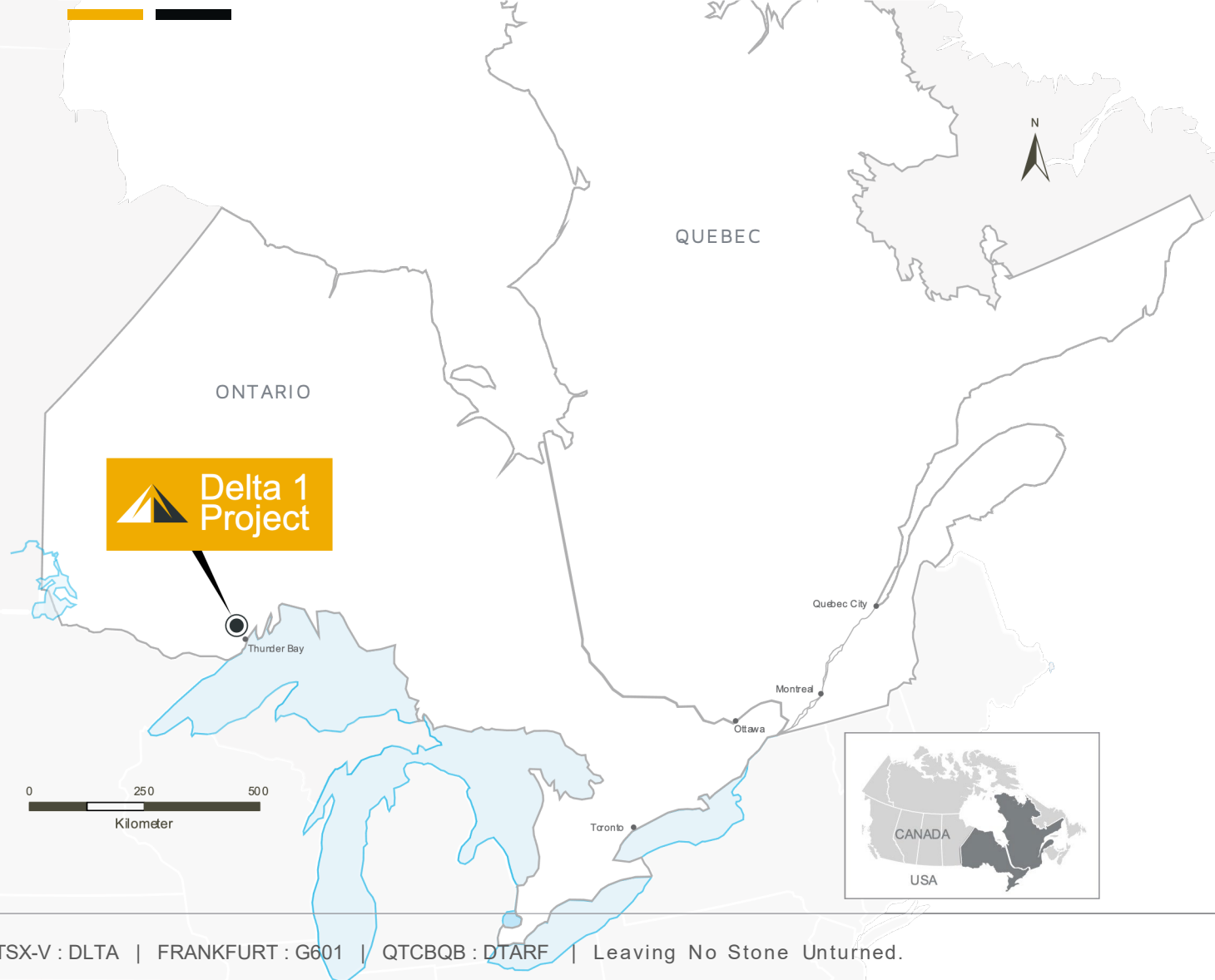
## Share Ownership



6-Month Stock Chart



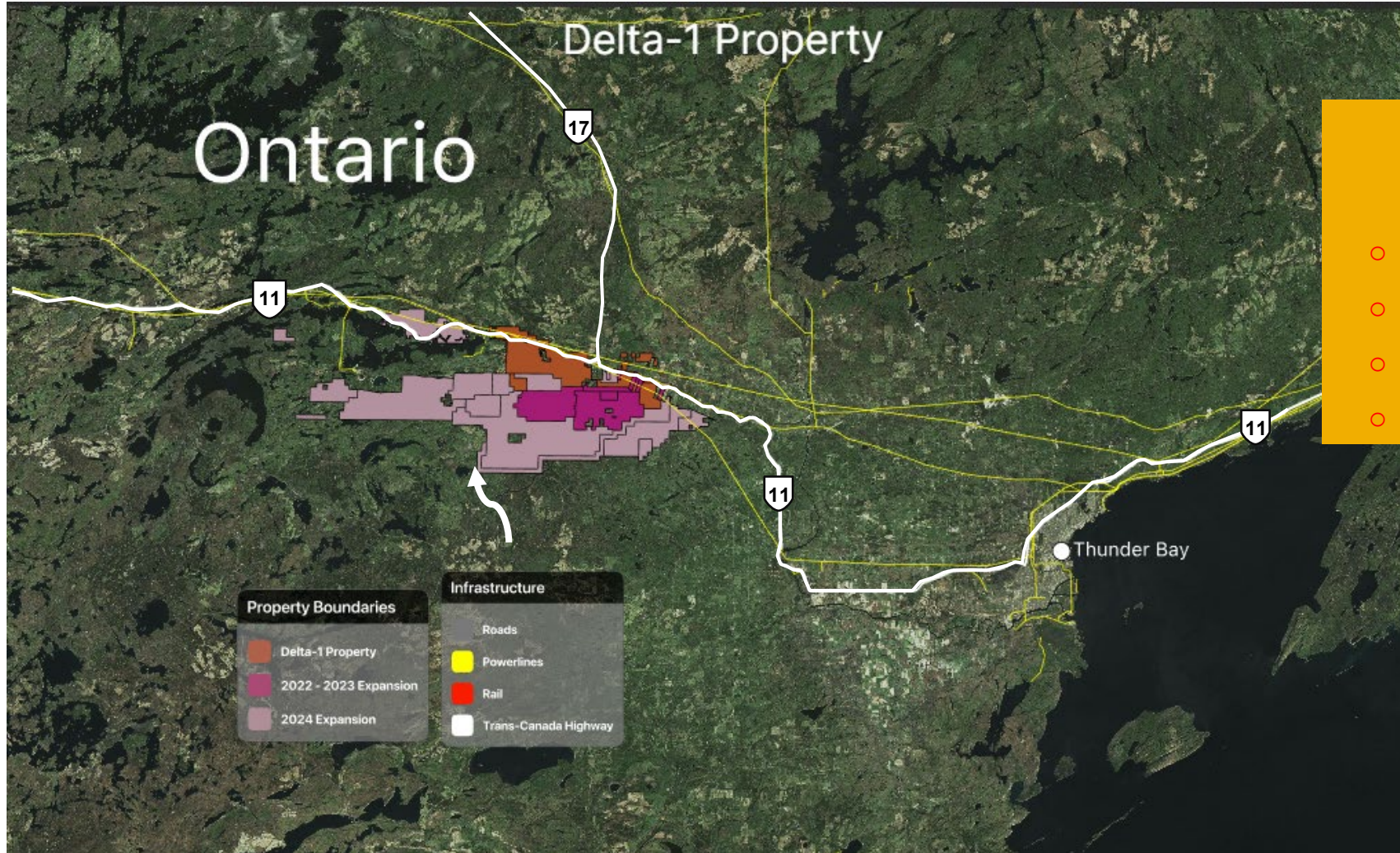
# Delta-1 Project Location



## Delta-1 Gold Project

- 50 km west of Thunder Bay. Ontario.
- Delta owns a 100% interest or has the exclusive rights to earn a 100% interest.
- Commanding land position of 30,800 ha or 308 km<sup>2</sup>

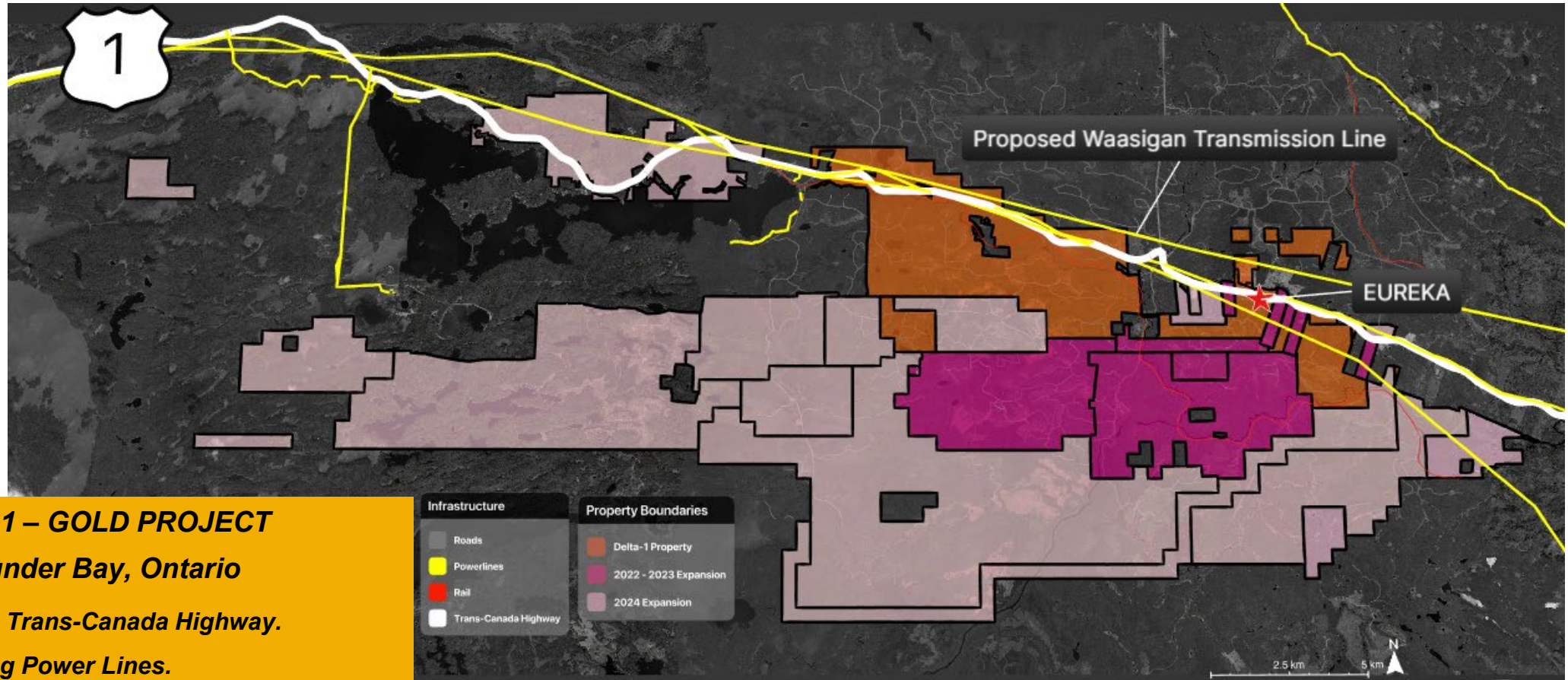
# Delta-1 Location & Access



**Delta-1 – GOLD PROJECT**  
**Thunder Bay, Ontario**

- 50 km west of Thunder Bay, Ontario.
- Straddling the Trans-Canada Highway
- Thunder Bay (~120,000 pop)
- Delta owns 100% interest | ~308 km<sup>2</sup>

# Delta-1 Proximity to Infrastructure



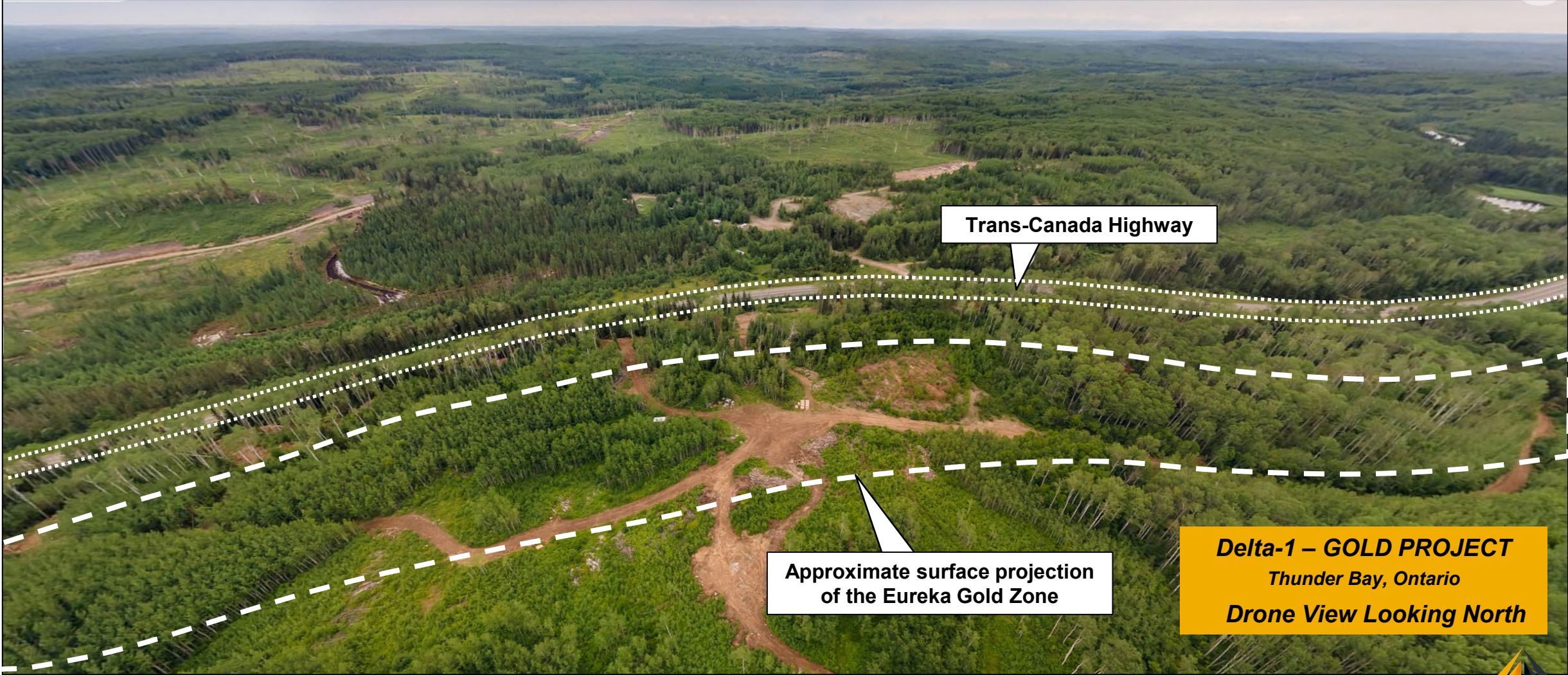
## **Delta-1 – GOLD PROJECT**

**Thunder Bay, Ontario**

- **Adjacent to Trans-Canada Highway.**
- **Two existing Power Lines.**
- **Planned Waasigan High-Voltage Transmission Line.**



# Delta-1 Proximity to Infrastructure

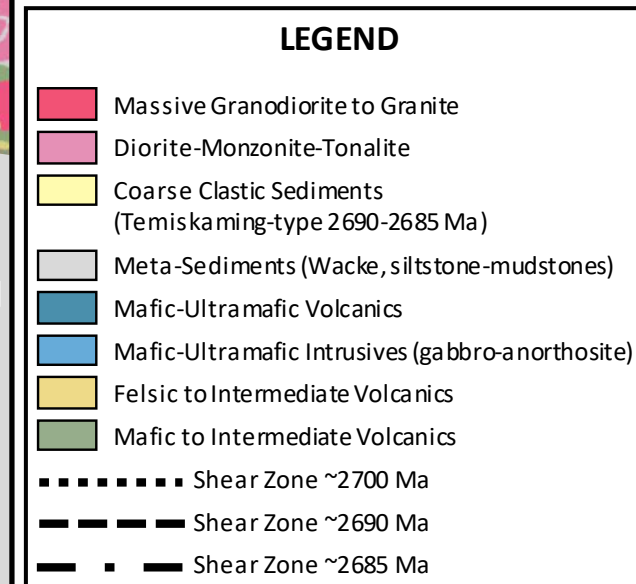
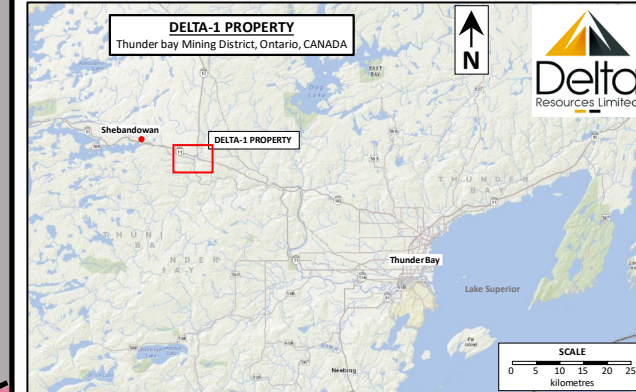
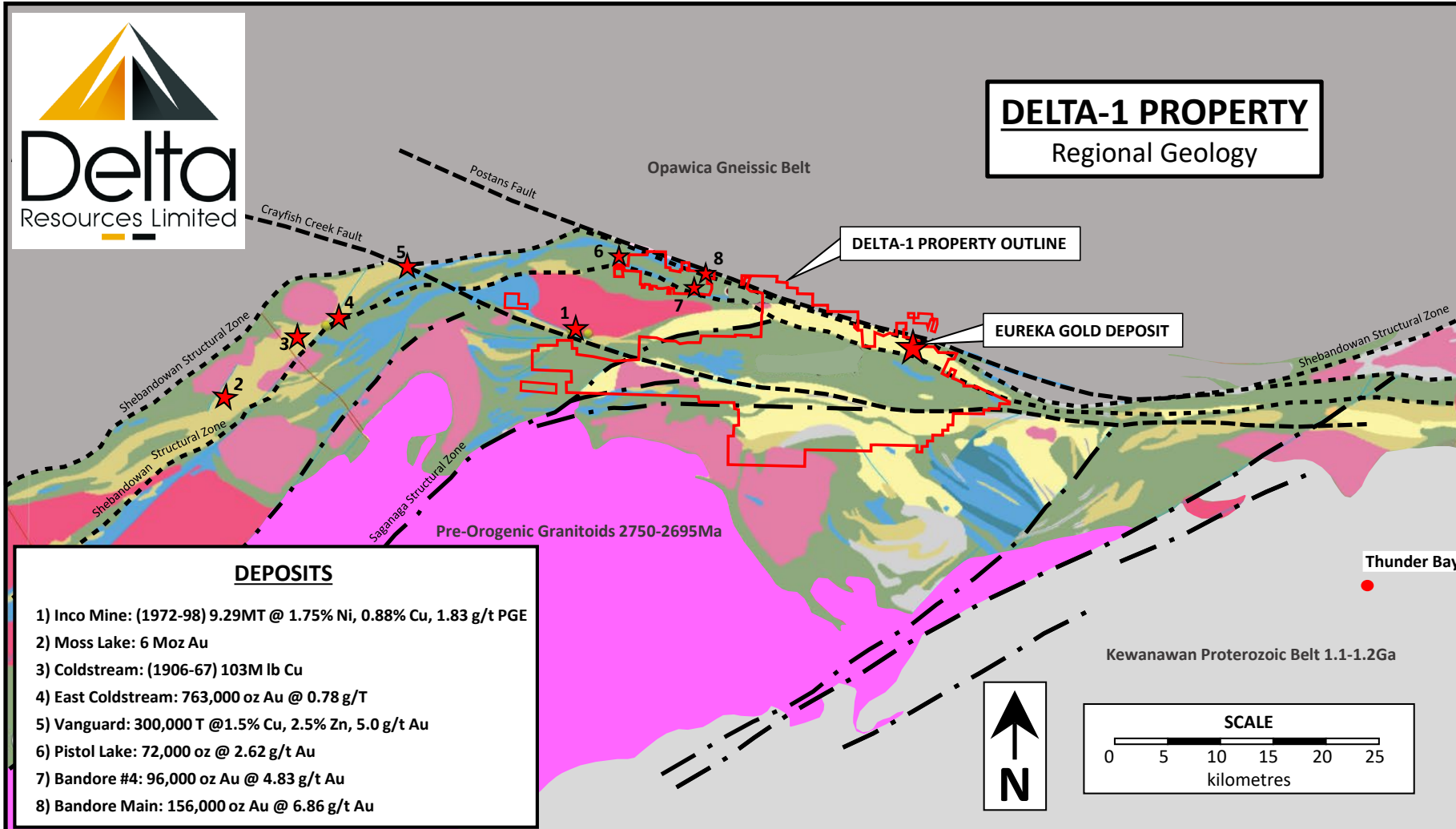


Trans-Canada Highway

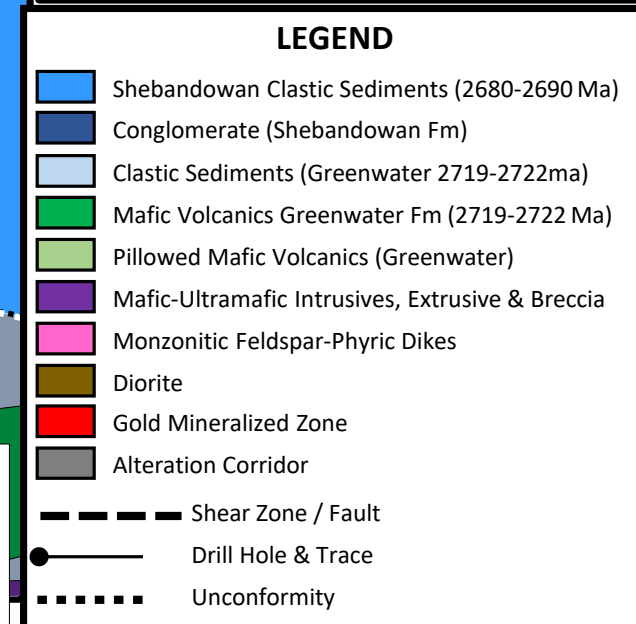
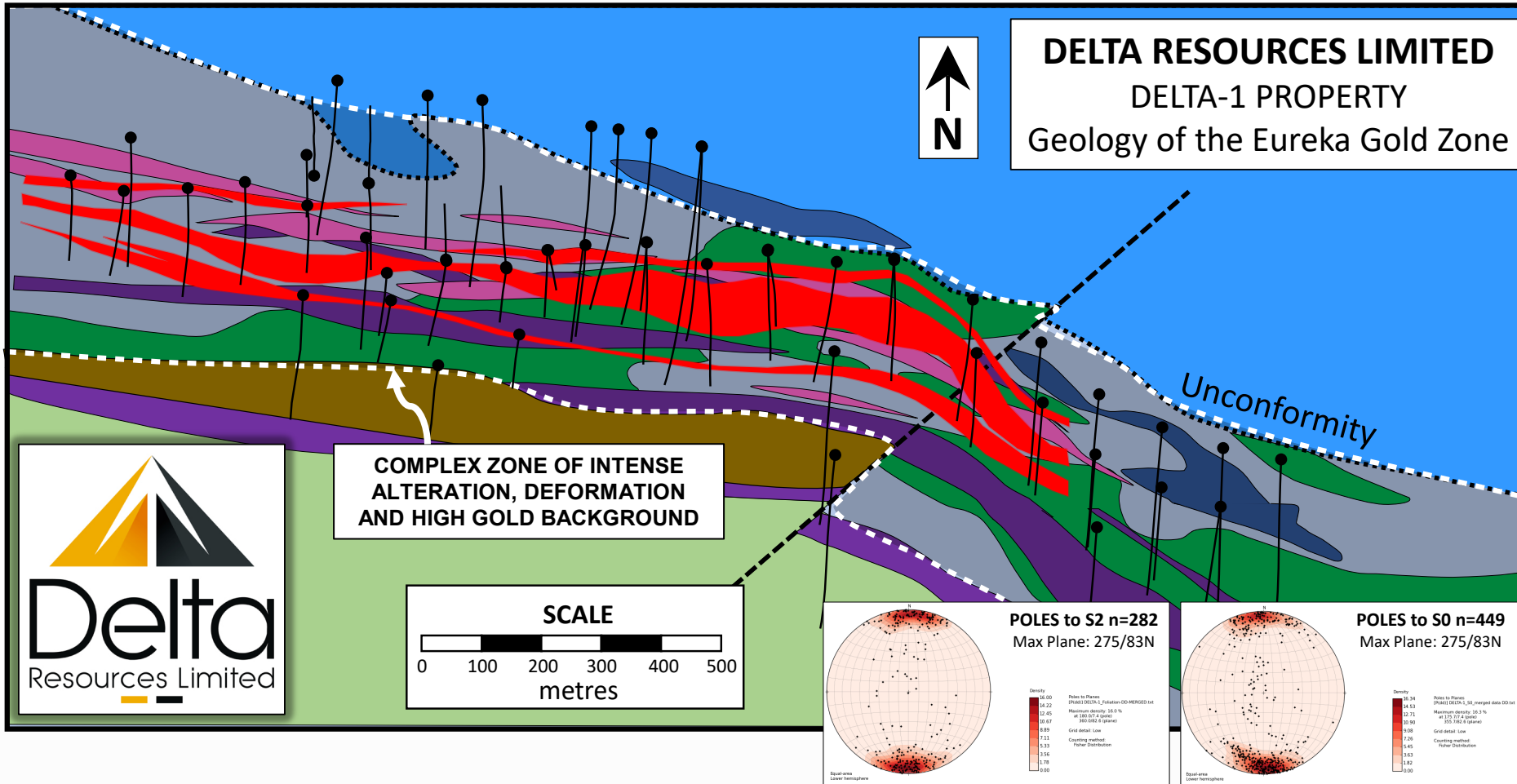
Approximate surface projection  
of the Eureka Gold Zone

**Delta-1 – GOLD PROJECT**  
Thunder Bay, Ontario  
**Drone View Looking North**

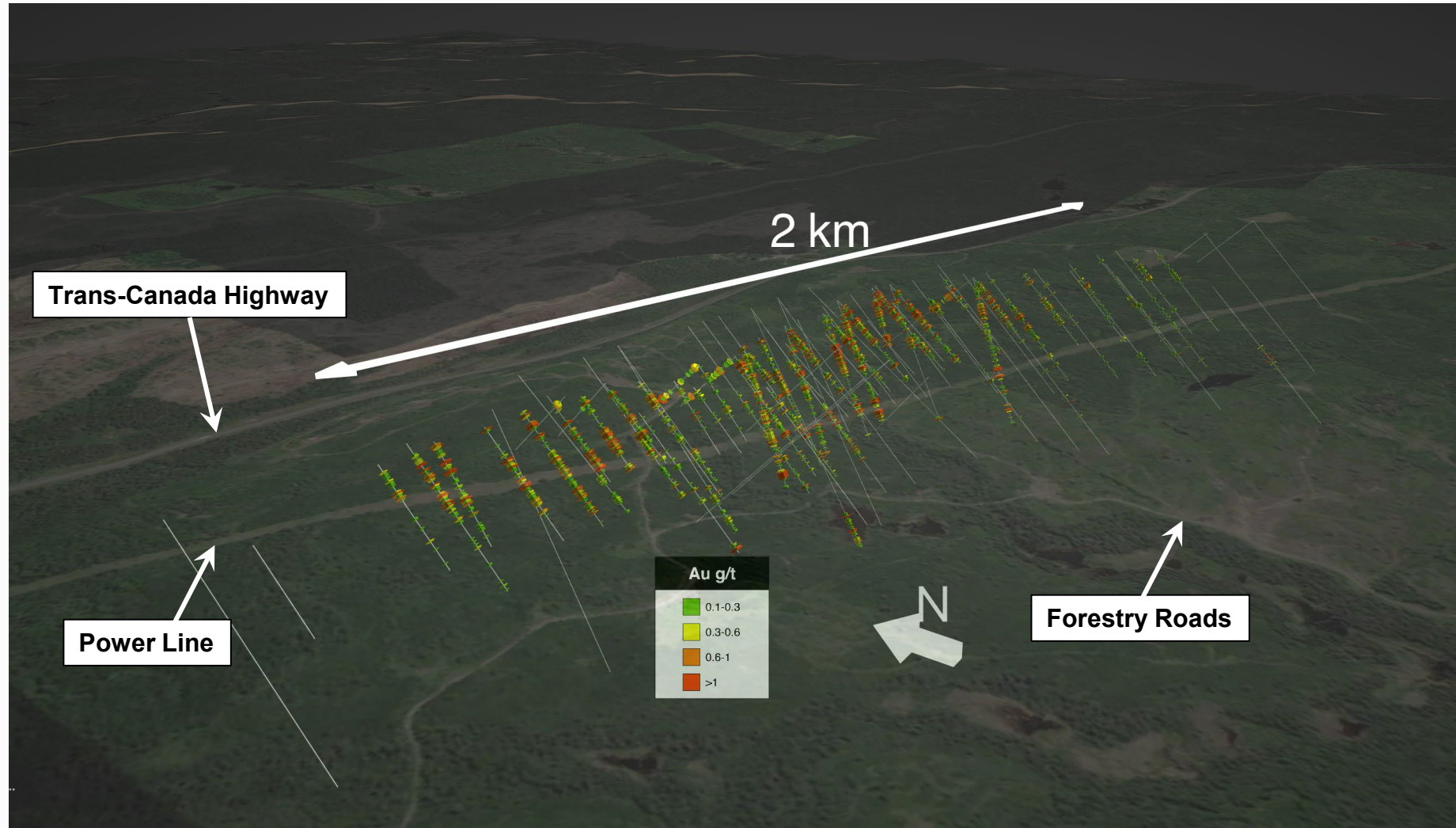
# Delta-1 Regional Geology



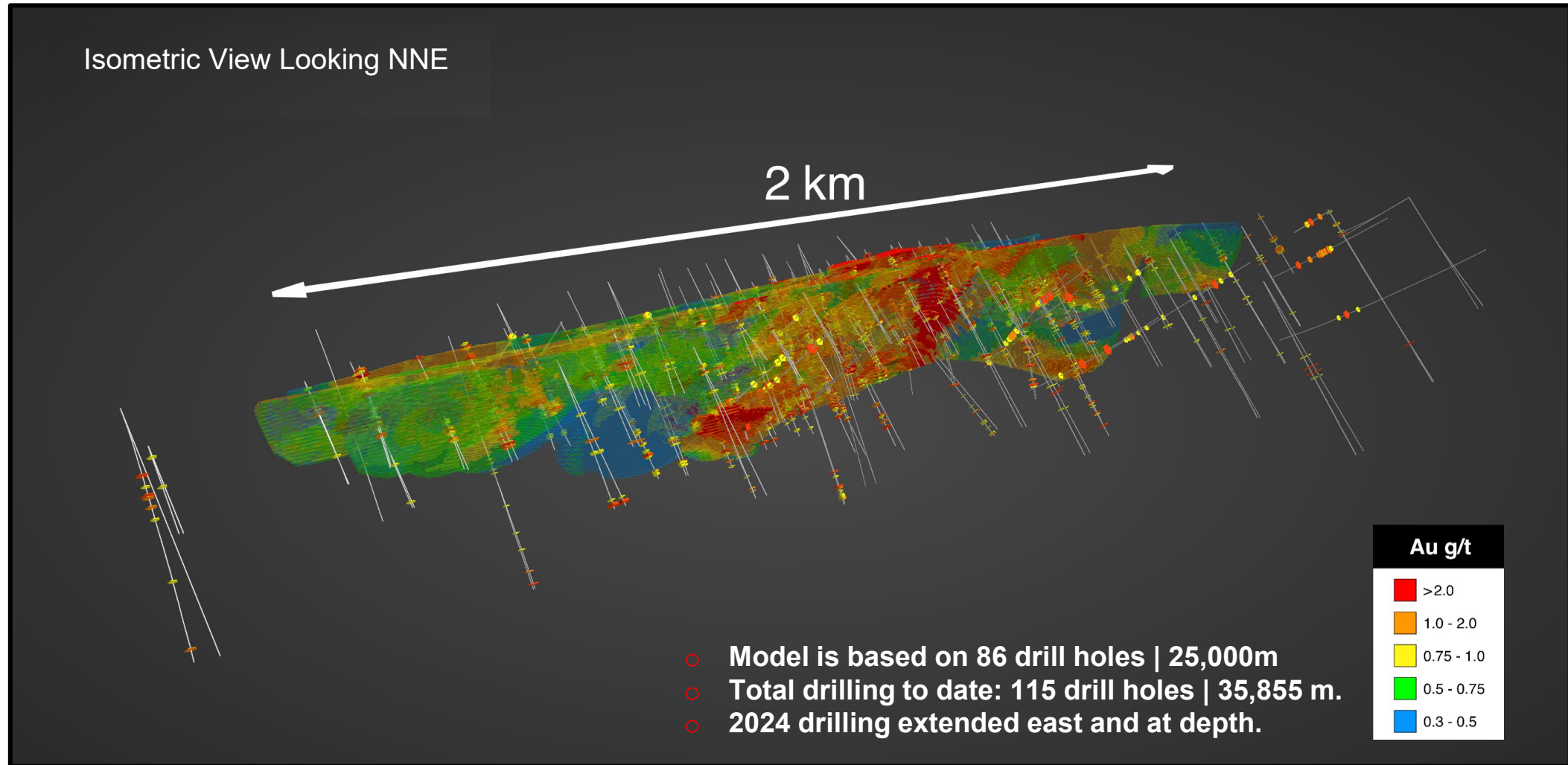
# Delta-1 Gold Deposit Surface Geology



# Delta-1: Eureka Gold Deposit 3D Model



# Delta-1: Eureka Gold Deposit 3D Model

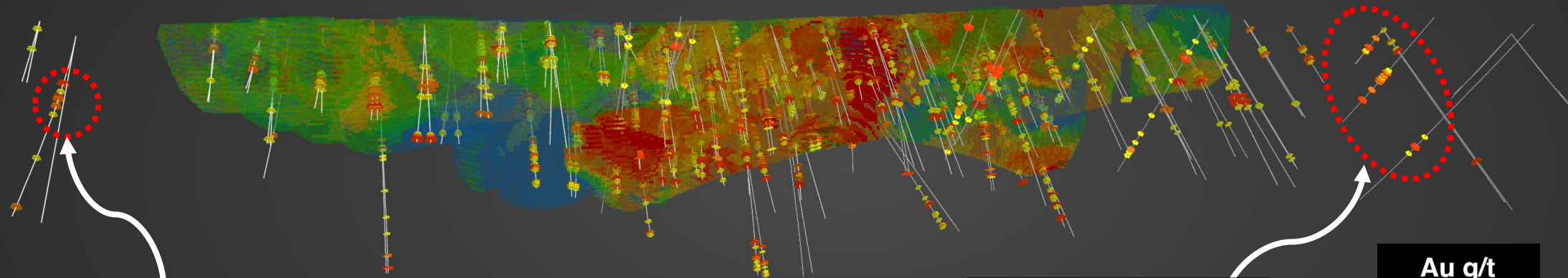


# Delta-1: Eureka Gold Deposit 3D Model

Long-Section Looking North

2024 Drilling East and West Extensions

2 km



**West Extension**

DDH 83: 0.63 g/t Au over 10.5m

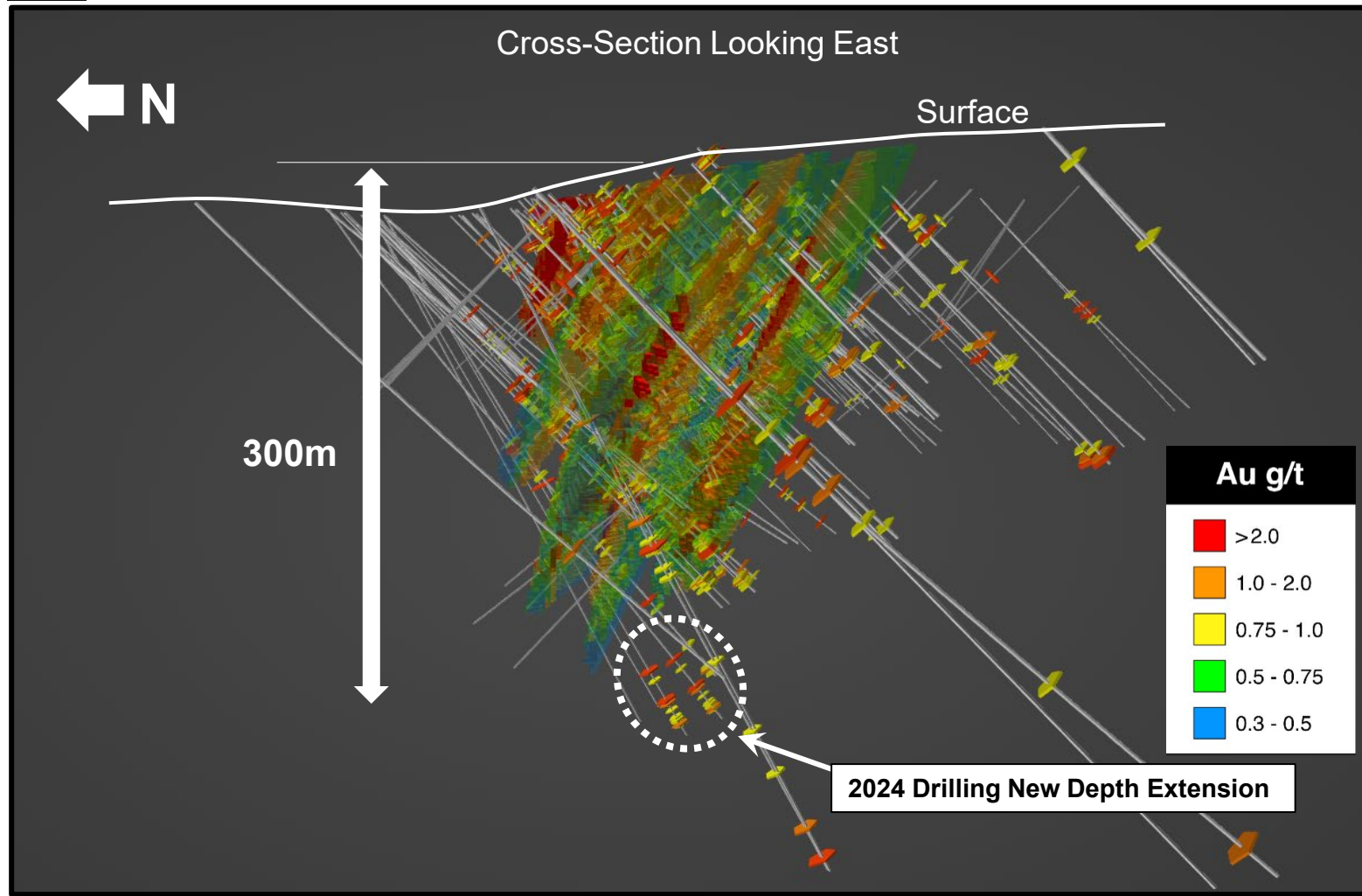
**East Extension**

DDH 74: 0.49 g/t Au 15.5m  
DDH 100: 0.49 g/t Au 15.3m  
DDH 101: 0.64 g/t Au 14.0m

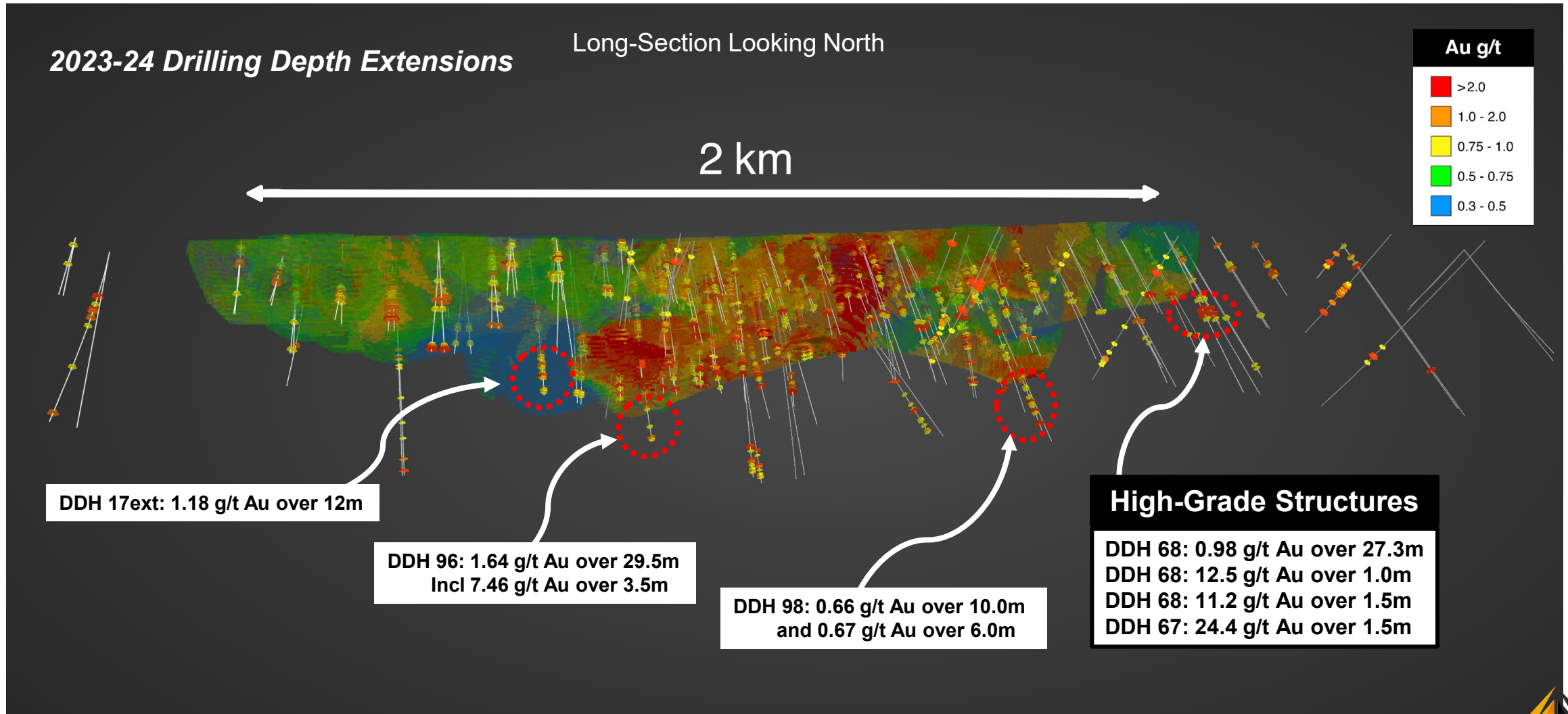
**Au g/t**

- >2.0
- 1.0 - 2.0
- 0.75 - 1.0
- 0.5 - 0.75
- 0.3 - 0.5

# Delta-1: Eureka Gold Deposit 3D Model

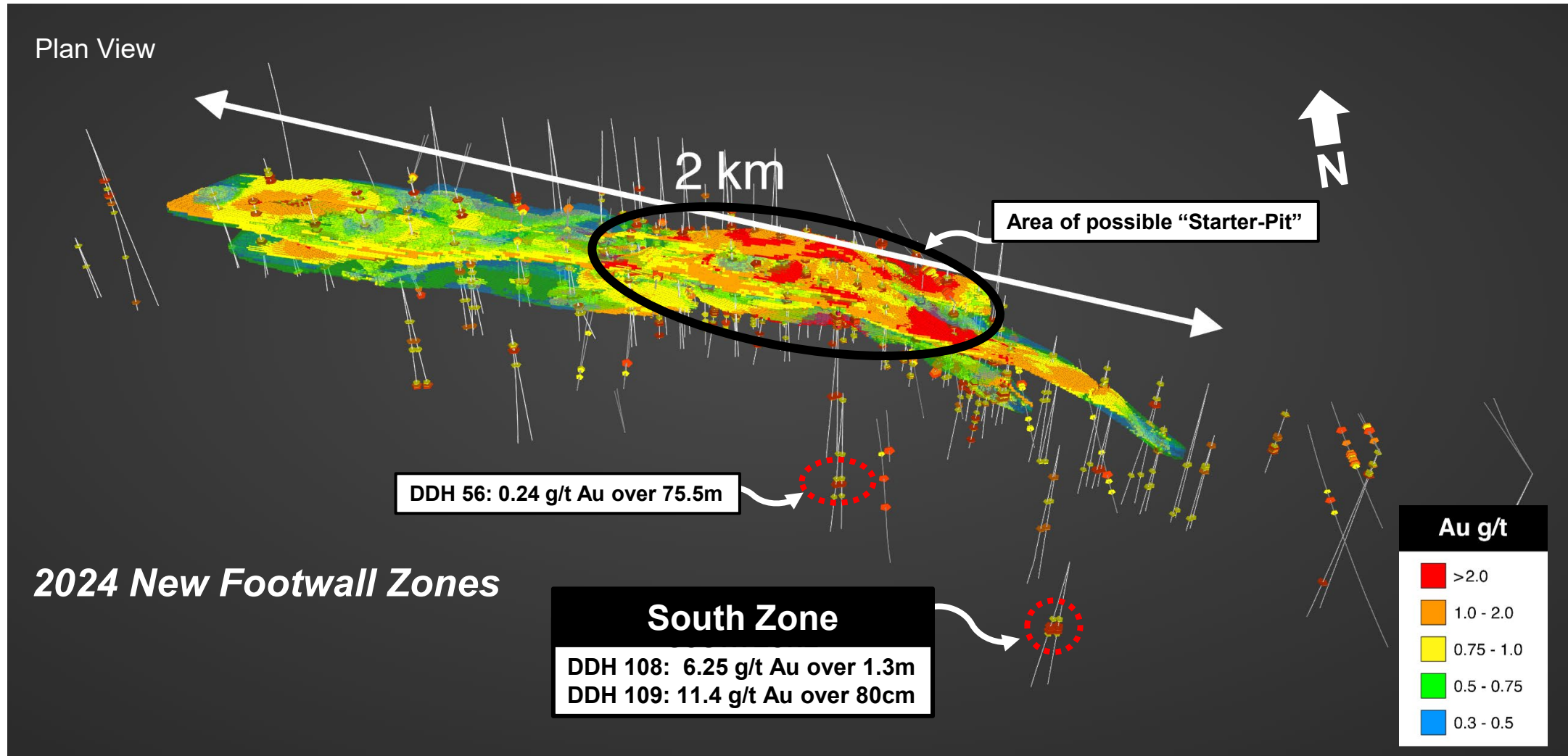


# Delta-1: Eureka Gold Deposit 3D Model





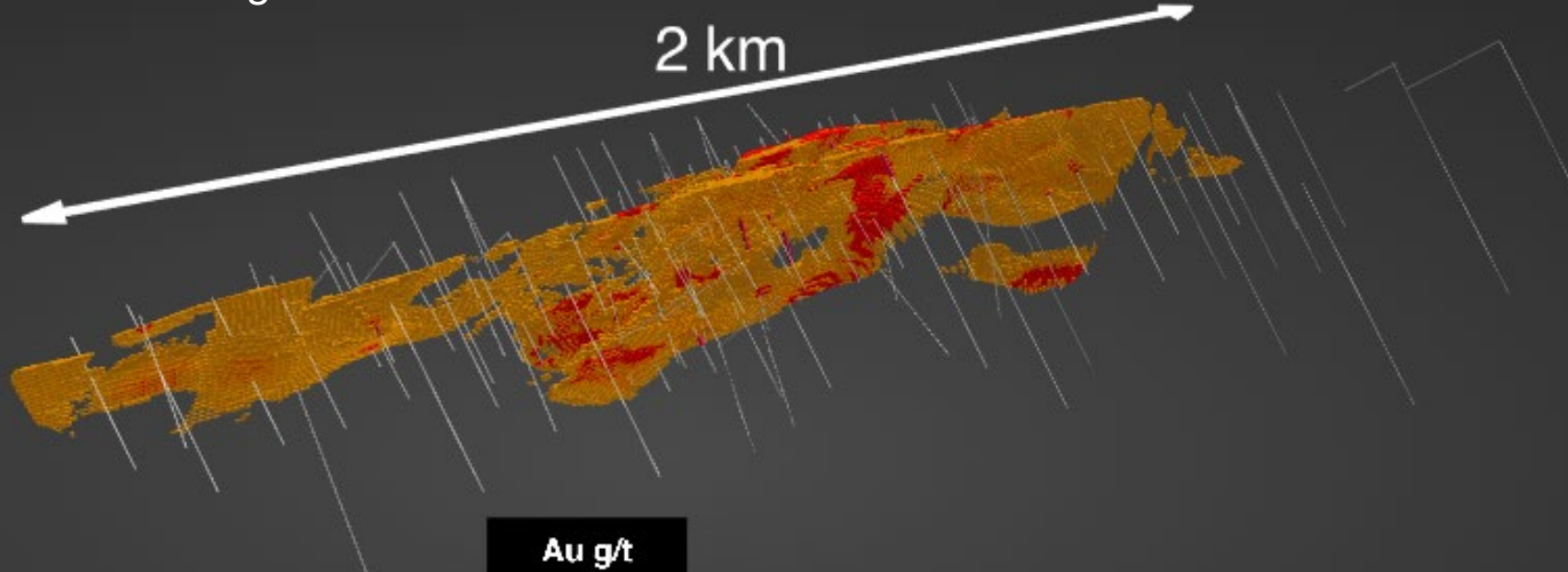
# Delta-1: Eureka Gold Deposit 3D Model



# Delta-1 Gold Grades & Long Section

Isometric View Looking NNE

2 km



**Au g/t**

- >2.0
- 1.0 - 2.0
- 0.75 - 1.0
- 0.5 - 0.75
- 0.3 - 0.5

Gold Grades  
Greater than 1 g/t Gold Only



# Delta-1 Gold Mineralization-Stockwork



## Drill Hole D1-23-30

Stockwork of quartz-ankerite-albite-pyrite veinlets from drill hole D1-23-30.

2.06 g/t Au over 65.8 m

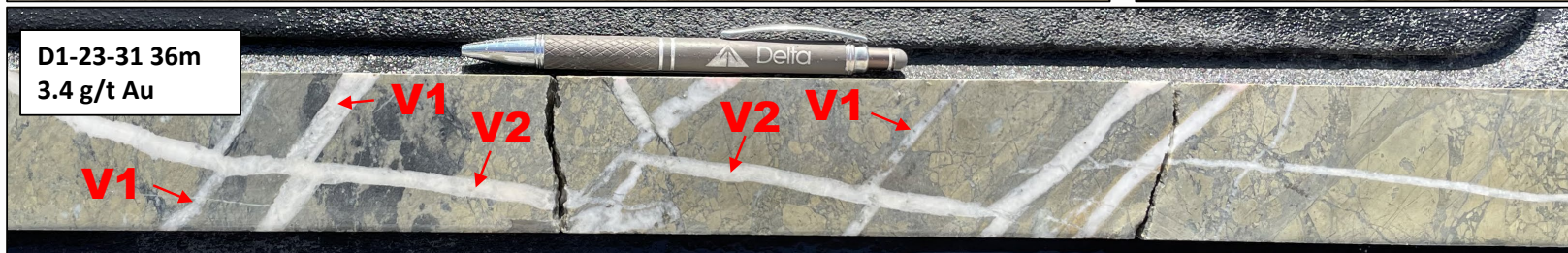
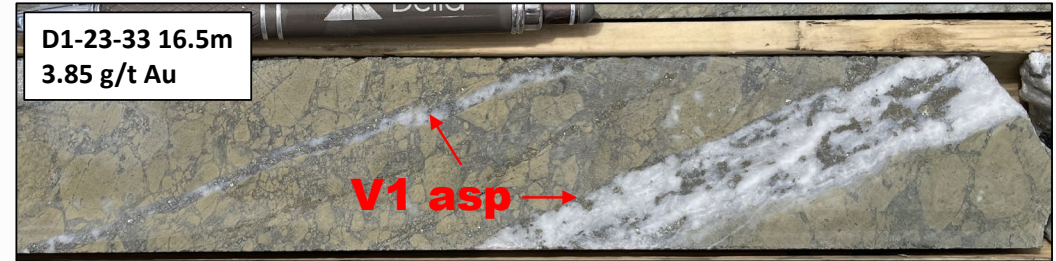
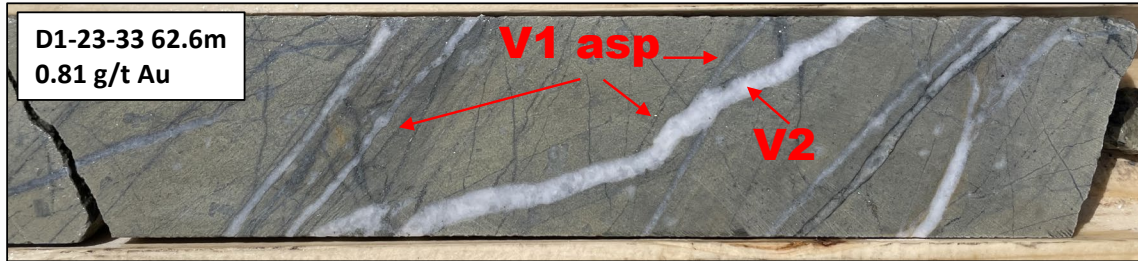
Here the zone is hosted by altered Greenwater basalt.

## ALTERATION

Ankerite-Sericite-Albite-Quartz  
~2-3% Disseminated Pyrite



# Delta-1 Gold Mineralization



Various drill-core samples showing several generations of gold-bearing veinlets within the mineralized zone.

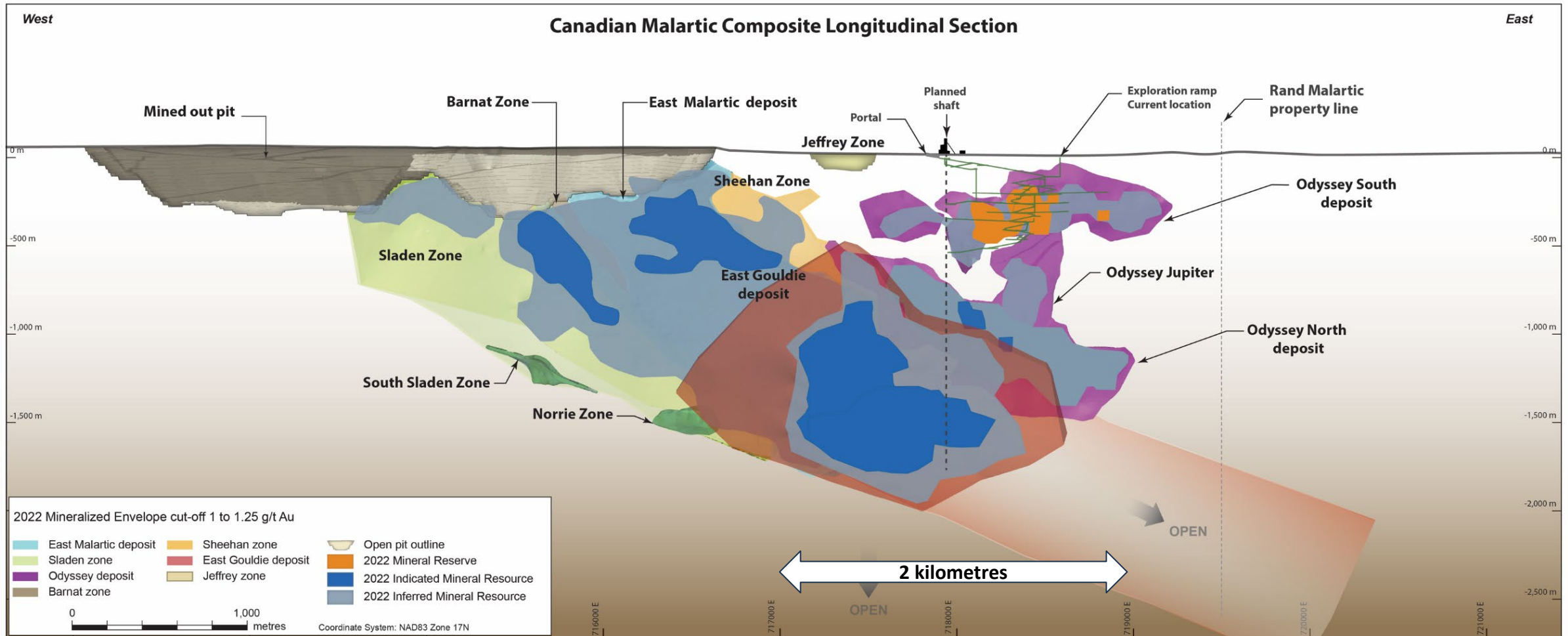
Preliminary observations suggest that arsenopyrite-rich veinlets were early, followed by several generations of quartz, ankerite, ±albite, pyrite veinlets.

The multiple generations of veinlets suggest a number of mineralizing pulses, hence a long-lived mineralizing system.

# Delta-1 Gold Deposit vs Canadian Malartic

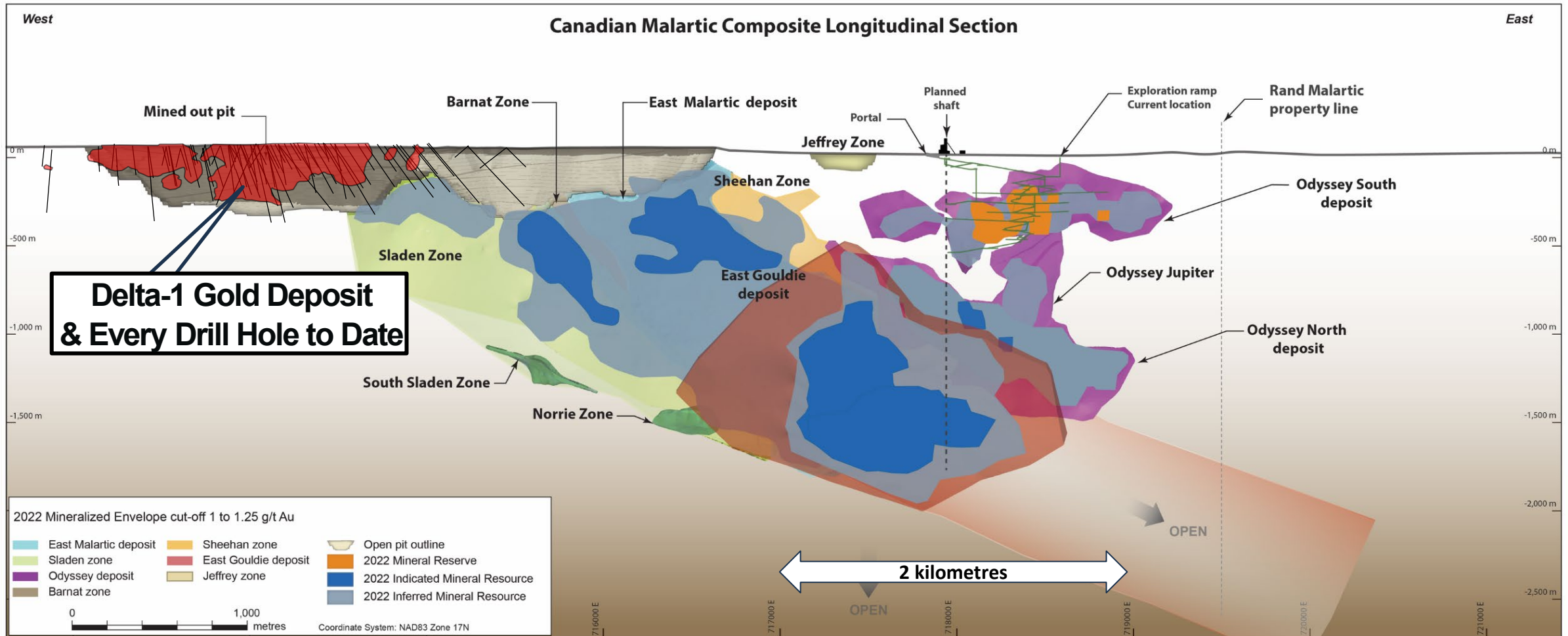
CANADIAN MALARTIC <small>*From Agnico Eagle 43-101- 2020</small>		DELTA-1 / EUREKA
<b>GEOLOGICAL SETTING</b>		
Cadillac Break	←→	Shebandowan Structural Zone
Temiskaming Sediments (2685Ma)	←→	Shebandowan Sediments (2690-2680Ma)
Unconformity	←→	Unconformity
Piché Fm (Tholeiitic Volcanics and Ultramafics)	←→	Greenwater Fm (Tholeiitic Volcanics, UM, Seds)
Diorite Dikes and Porphyry Intrusives	←→	Feldspar-Phyric Diorite Dikes
<b>TIMING OF MINERALIZATION</b>		
Temiskaming Age Mineralization	←→	Temiskaming Age Mineralization
<b>GOLD MINERALIZATION</b>		
1-5% Disseminated Pyrite	←→	2-3% Disseminated Pyrite
Late Quartz veinlet Stockwork with VG	←→	Late Quartz veinlet Stockwork with VG
Broad Sporadic mineralized Shell 0.2 to 1.0 g/t Au	←→	Broad Sporadic mineralized Shell 0.2 g/t Au
Late Quartz Replacement Zones	←→	Late Quartz Replacement Zones
Quartz veinlets are quartz-feldspar	←→	Quartz veinlets are quartz-ankerite-albite-pyrite
Open Pit Grade 2011-15 = 0.94 g/t Au & 0.92 g/t Ag	←→	Grade 1.05 to 1.27 g/t Au (no Ag)
<b>ALTERATION</b>		
Potassic-Carbonatization-Silicification	←→	Potassic-Carbonatization-Silicification+Albite
Pyrite dissemination up to 5%	←→	Pyrite dissemination up to 5%
<b>SIZE</b>		
VERY VERY LARGE	←→	Delta's working on it!
<b>FUN FACTS</b>		
On the Trans-Canada Highway	←→	On the Trans-Canada Highway
Drilling 1923-2020: 1,692,213 metres	←→	<36,000 metres of drilling
Discovery 1923	←→	Discovery 2022
Production since 1935	←→	Production to come...

# Delta-1 Gold Deposit – Canadian Malartic



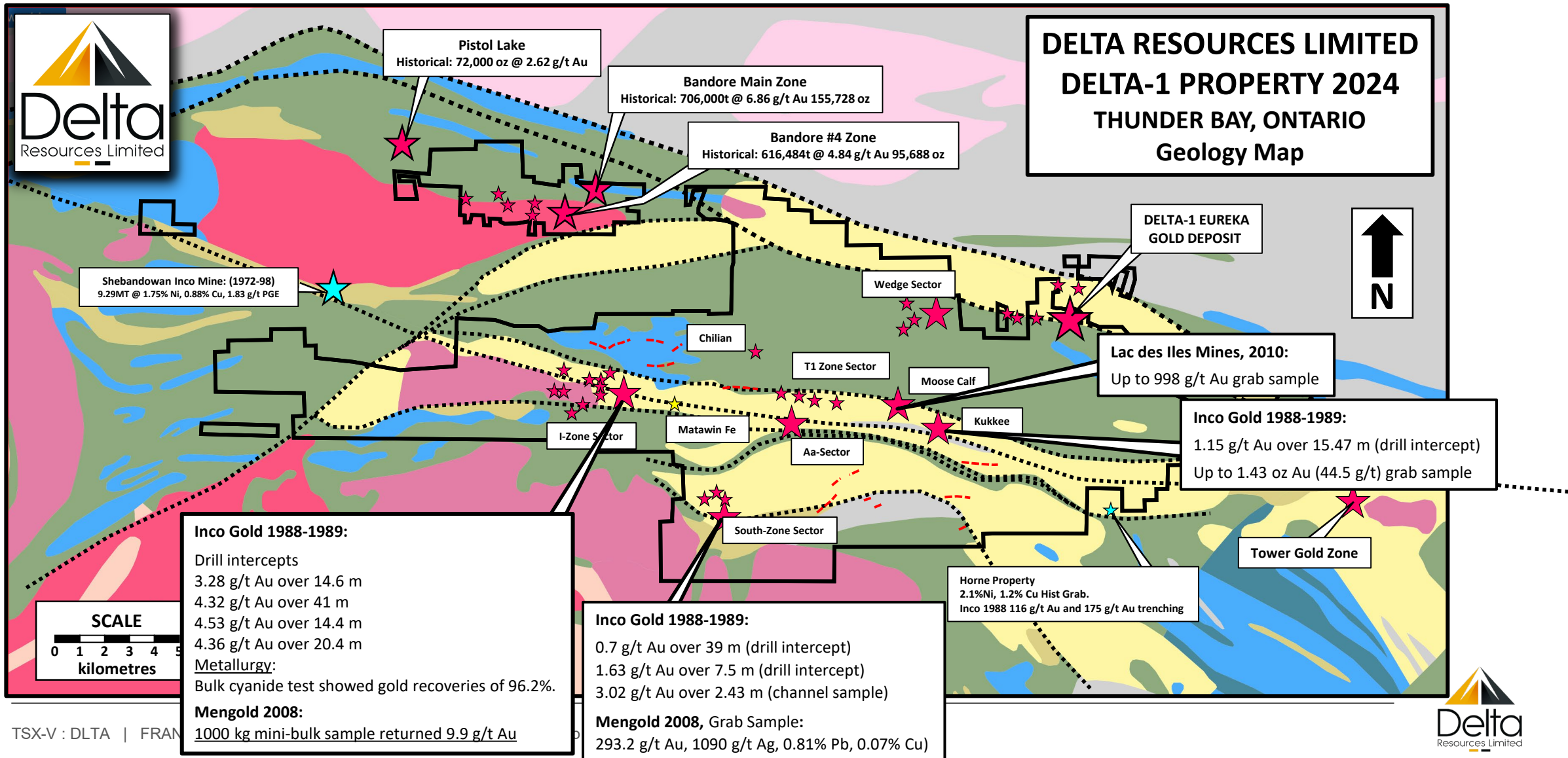
\*From Agnico Eagle website: <https://malartic.agnicoeagle.com/en/about-us/canadian-malartic-mine/>

# Delta-1 vs Canadian Malartic



\*From Agnico Eagle website: <https://malartic.agnicoeagle.com/en/about-us/canadian-malartic-mine/>

# Delta Resources: Property-Scale Geology





# Delta Resources: TAKE-AWAYS ABOUT DELTA

---

- **LOCATION-LOCATION LOCATION**
  - *Amazing Jurisdiction in Canada (safe, secure and pro-mining)*
  - *Immediately adjacent to existing infrastructure (minimizing environmental impact and Capex)*
- **LARGE GOLD DEPOSIT WITH MULTI-MILLION OUNCE POTENTIAL**
- **CONTROLLING LAND POSITION IN AN UNDER-EXPLORED ARCHEAN GREENSTONE BELT WITH OUTSTANDING POTENTIAL FOR NEW DISCOVERIES**
  - *30,800 hectares (308 square kilometres)*
- **...and WE'RE JUST GETTING STARTED.**

# Conclusion

## Delta-1 Project



### Location

- Located in a pro-mining jurisdiction.
- Immediately adjacent to Infrastructure.
- The area has been logged and mineralization forms a topographic high (ready for an open pit).
- Pro-mining Fort Williams First Nations.



### Project

- **ALL THE INGREDIENTS FOR A MAJOR ECONOMIC GOLD DEPOSIT.**
- Crustal-Scale Structure with km-scale pervasive alteration and high gold background.
- Multiple pulses of gold mineralization.
- Defined Gold Zone 2.5 kms long, surface to 300 m depth up to 150 m true width.



### Timing

- Started a 10,000 m drill program (Jan. 2025).
- Currently at a Cdn \$22 Market Cap with \$5.6M in the bank.
- Fully funded for 2025.
- Still early-stage with only 35,000 metres drilled to date (including early exploration)



### People

- Dedicated team to add value for shareholders.
- Management with a track record.
- Technical Team Recipient of the 2022 Discovery of the Year Award in Ontario

# Contact us



**André C. Tessier**, President & CEO  
[atessier@deltaresources.ca](mailto:atessier@deltaresources.ca)

**Frank Candido**, Chairman  
[fcandido@deltaresources.ca](mailto:fcandido@deltaresources.ca)

[www.deltaresources.ca](http://www.deltaresources.ca)

1718 Christine Cr,  
Kingston, On, CANADA, K7L 4V4  
Tel: 613.328.1581

