



DTARF | Frankfurt | OTC – 6G01

DLTA | TSX-V

Leaving No Stone Unturned.

DELTA RESOURCES LIMITED: DELTA-1 PROJECT

Latest Update

September 2024



Disclaimer

Forward Looking Information

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us;

operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

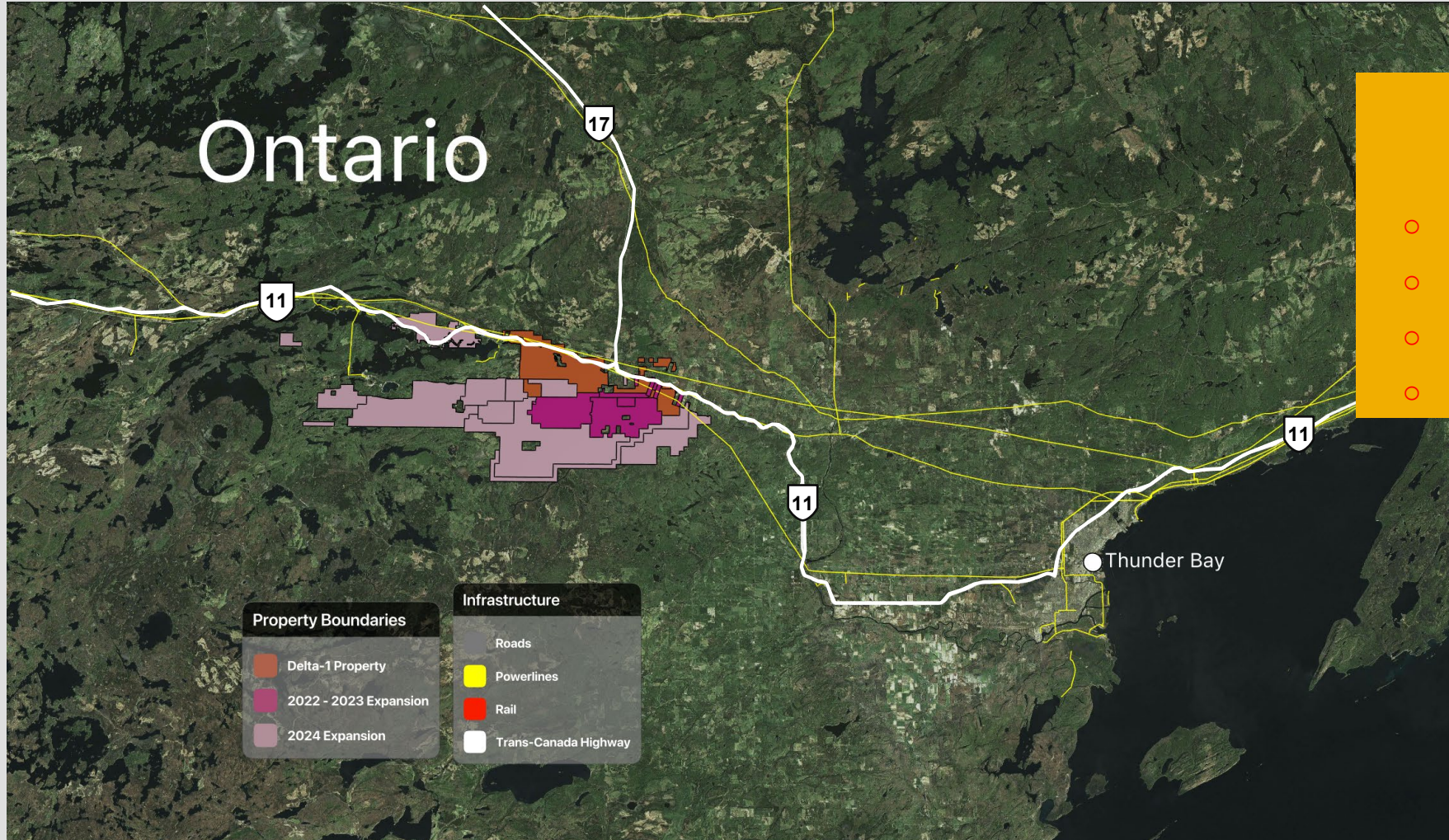
Projects



Delta-1 Gold

- 50 km west of Thunder Bay. Ontario.
- Delta owns or has the option to earn a 100% interest | ~306 km²

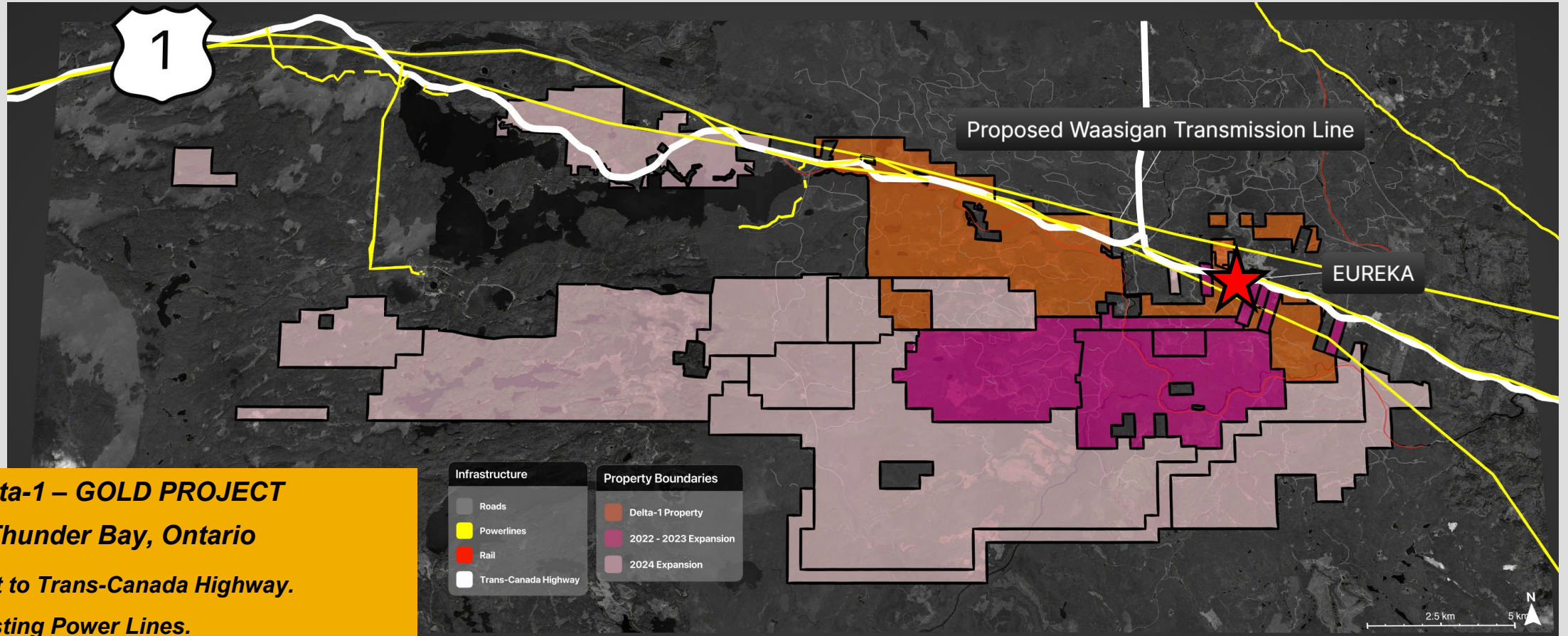
Delta-1 Location & Access



Delta-1 – GOLD PROJECT
Thunder Bay, Ontario

- 50 km west of Thunder Bay, Ontario.
- Straddling the Trans-Canada Highway
- Thunder Bay (~120,000 pop)
- Delta owns 100% interest | ~306 km²

Delta-1 Proximity to Infrastructure

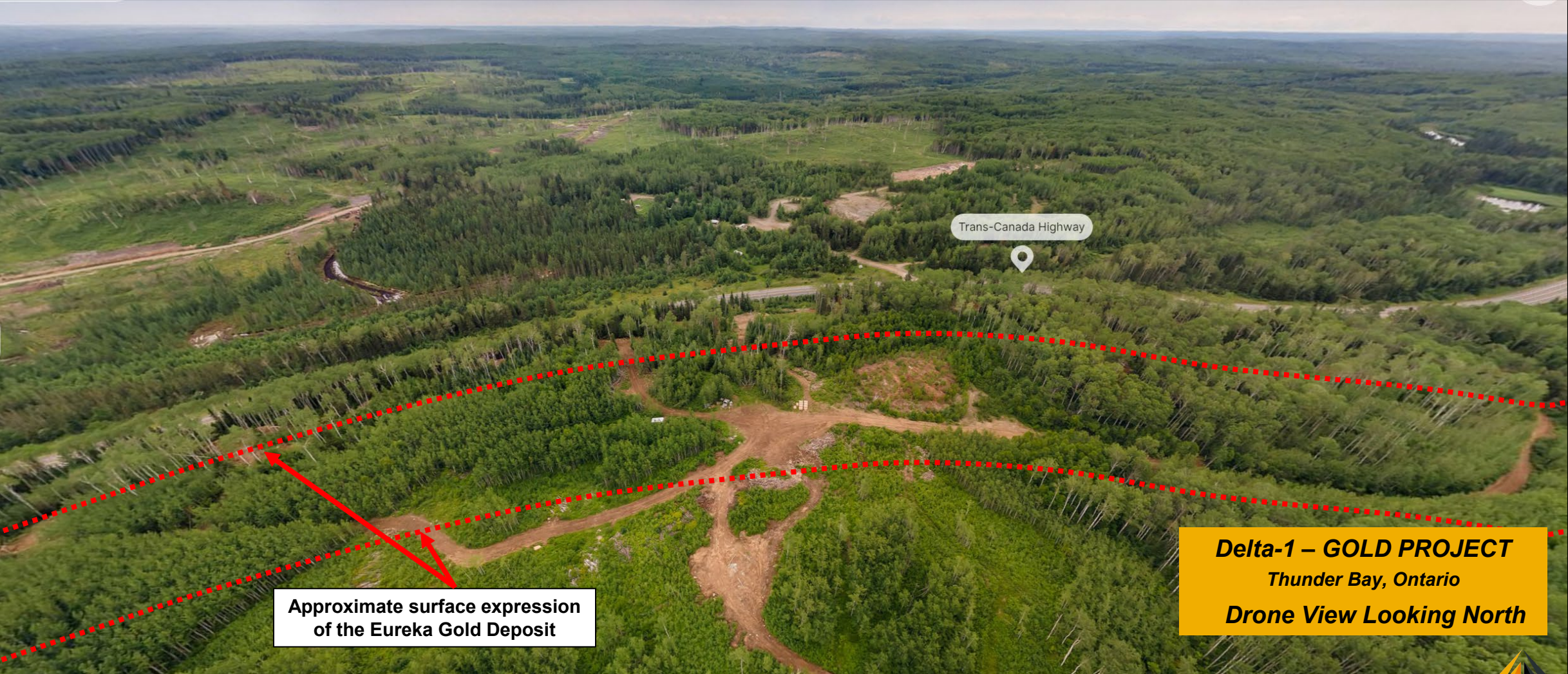


Delta-1 – GOLD PROJECT

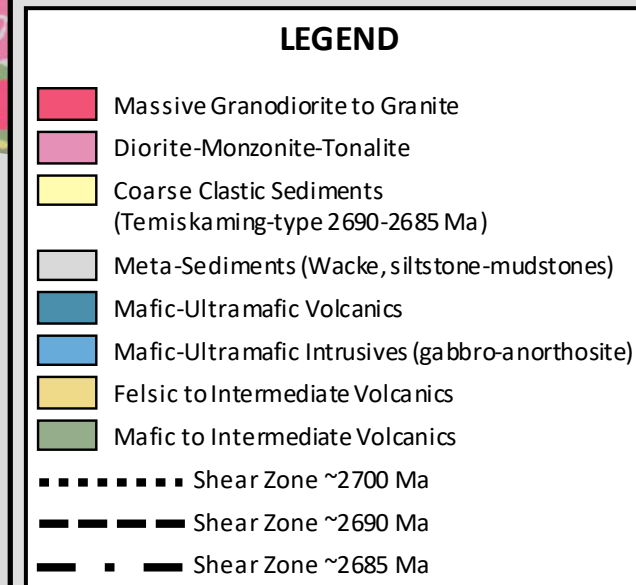
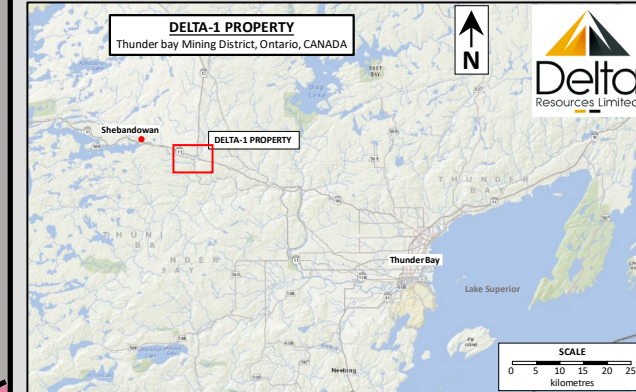
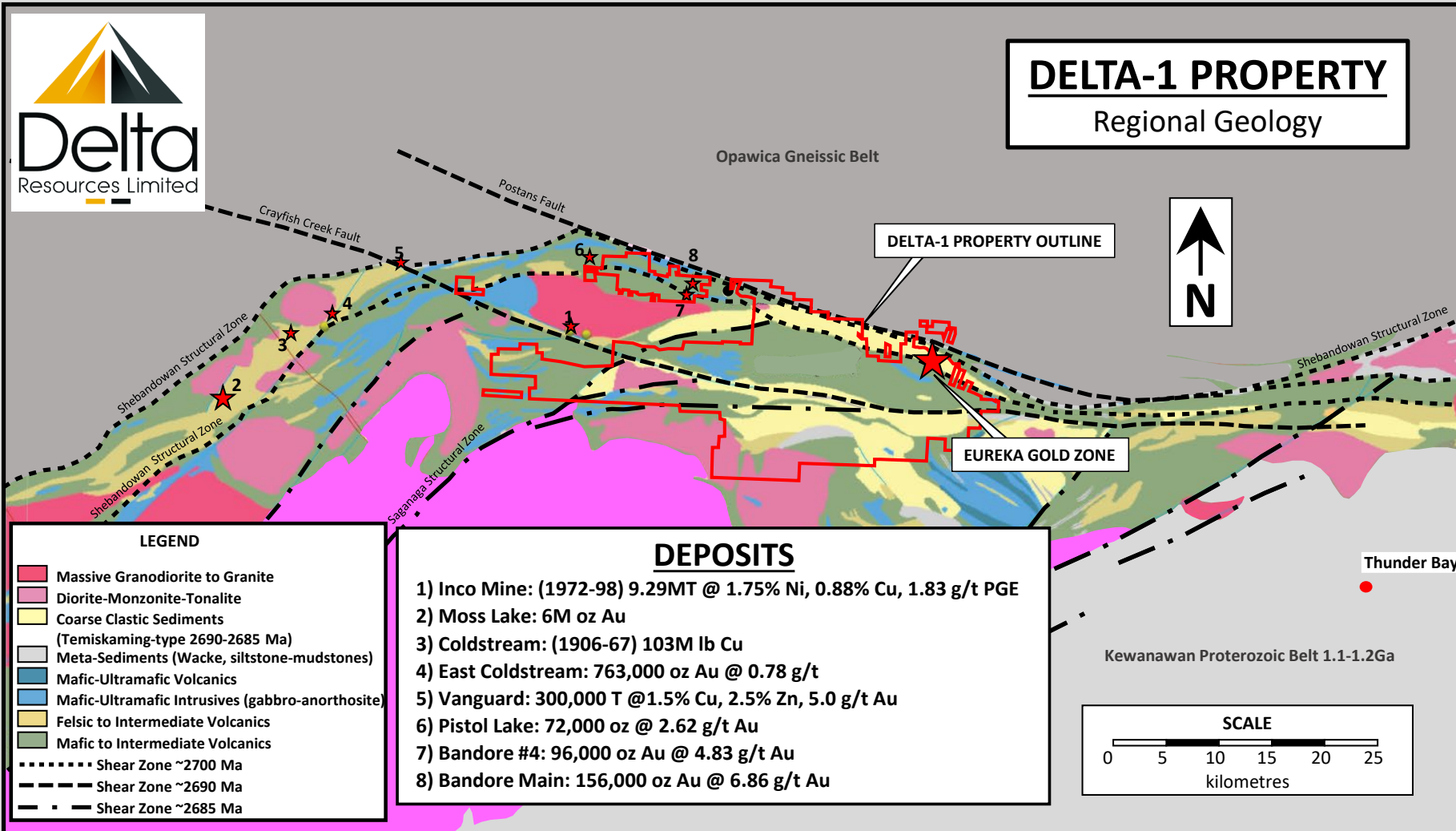
Thunder Bay, Ontario

- ***Adjacent to Trans-Canada Highway.***
- ***Two existing Power Lines.***
- ***Planned Waasigan High-Voltage Transmission Line.***

Delta-1 Proximity to Infrastructure

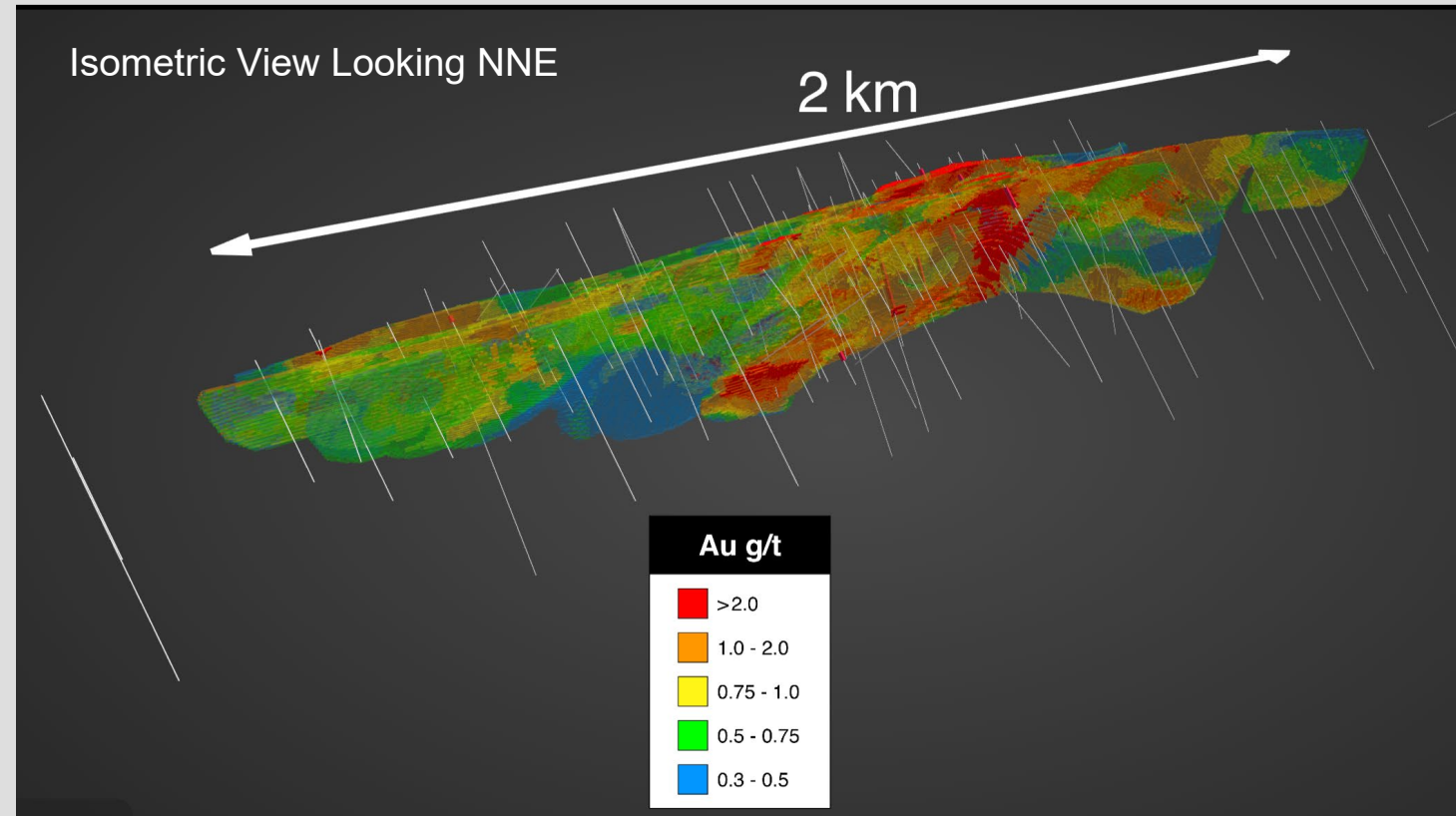
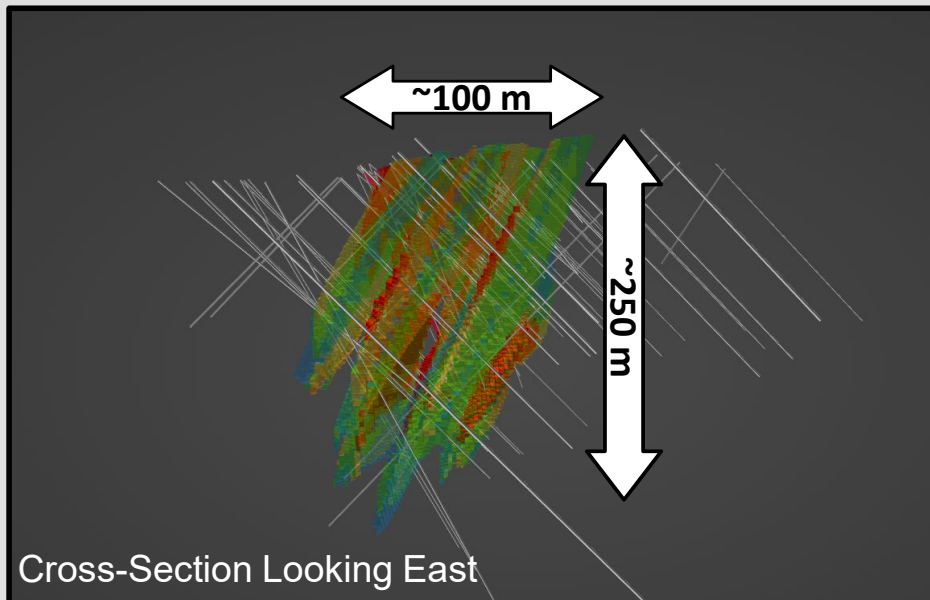


Delta-1 Regional Geology



Delta Resources: Delta-1 Eureka Gold 2023

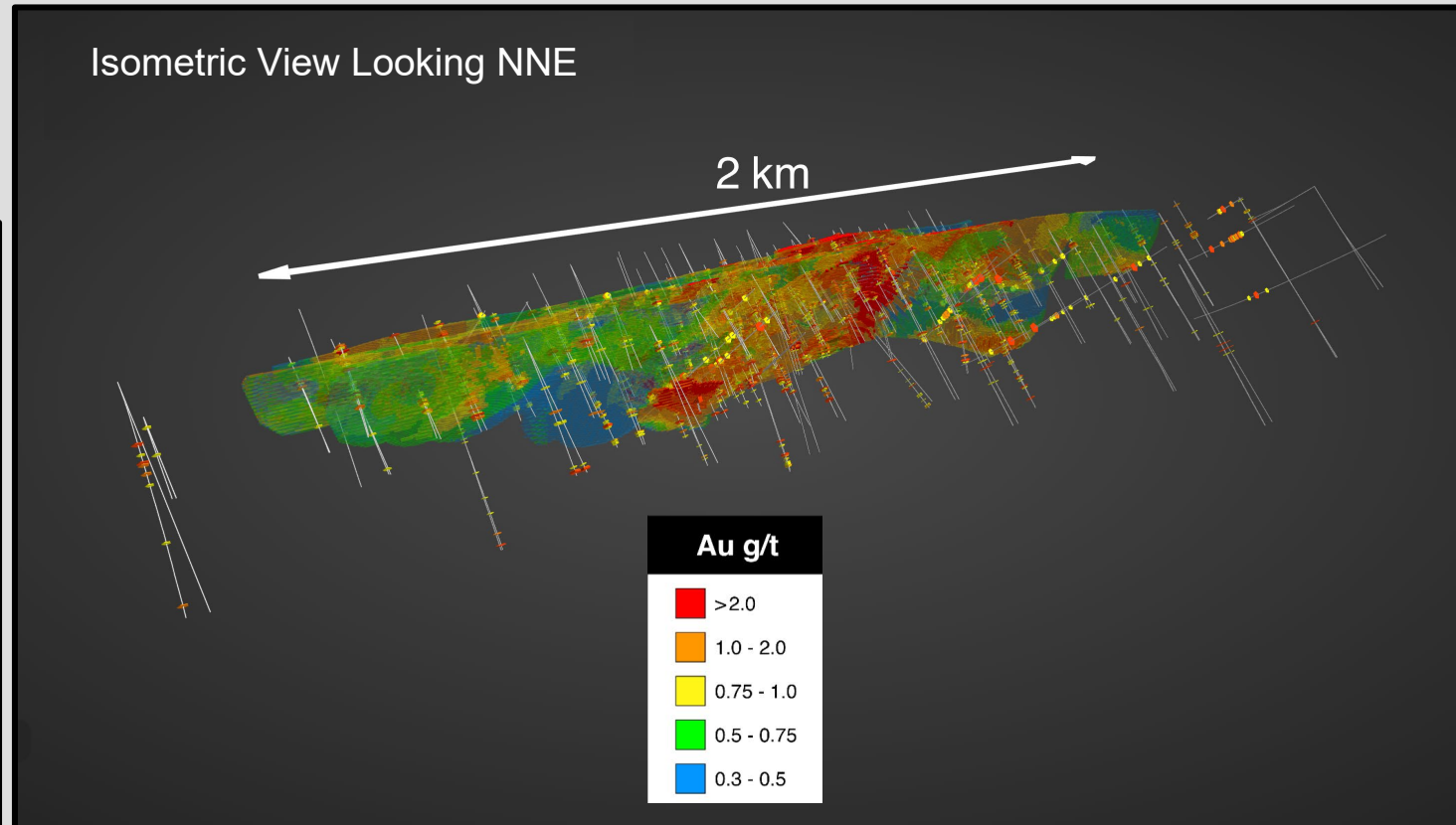
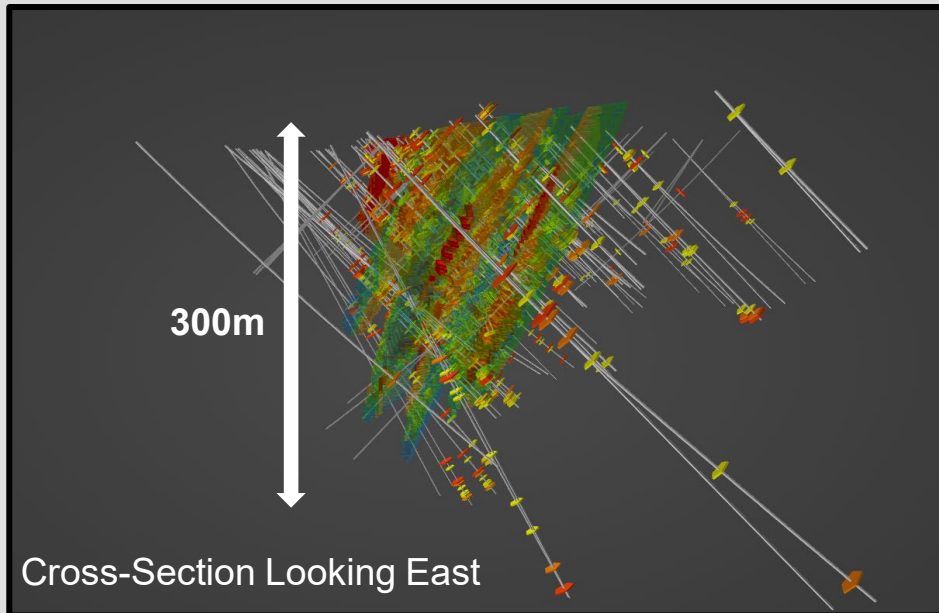
- Year 2023 in review (where we've been)
 - 2023 drilling at Delta-1
Completed 61 drill holes | 20,206 metres
 - Preliminary outline of the Eureka Gold Zone



Delta Resources: Delta-1 2024 Eureka Current

- Year 2024 (where we are)

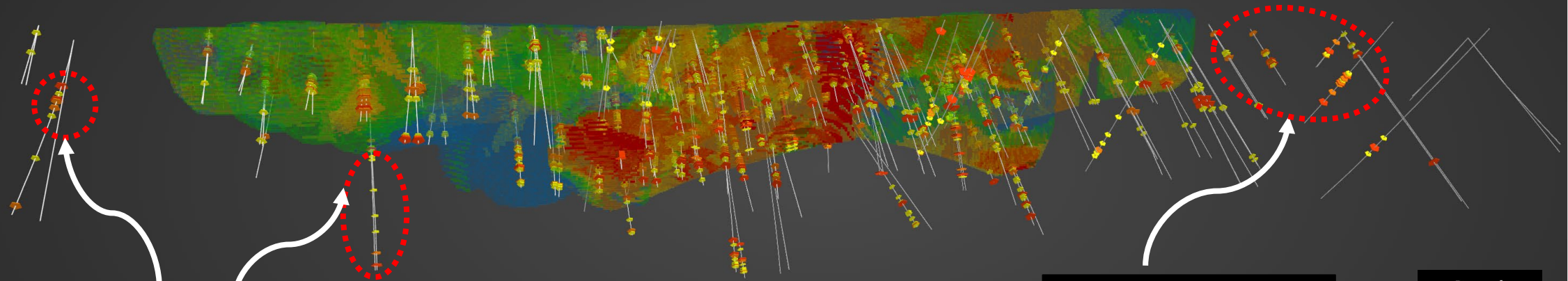
- 2024 drilling at Delta-1
Completed 29 drill holes | 9,566 m.
- Total drilling to date: 115 drill holes | 35,855 m.
- Preliminary outline of the Eureka Gold Zone



Delta Resources: Eureka Gold Zone (what's next)

Future Exploration at Eureka (East and West Extensions)

2 km



West Extension

DDH 85: 0.35 g/t Au over 13.0m
and, 2.14 g/t Au over 1.3m
DDH 83: 0.63 g/t Au over 10.5m

East Extension

DDH 74: 0.49 g/t Au 15.5m
DDH 100: 0.49 g/t Au 15.3m
DDH 101: 0.64 g/t Au 14.0m

Au g/t

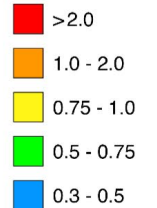


Delta Resources: Eureka Gold Zone (what's next)

Future Exploration at Eureka (Depth Extensions)

2 km

Au g/t



DDH 17ext: 1.18 g/t Au over 12m

DDH 96: 7.46 g/t Au over 3.5m

DDH 66: 0.20 g/t 40.0m

DDH 98: 0.66 g/t Au over 10.0m
and 0.67 g/t Au over 6.0m

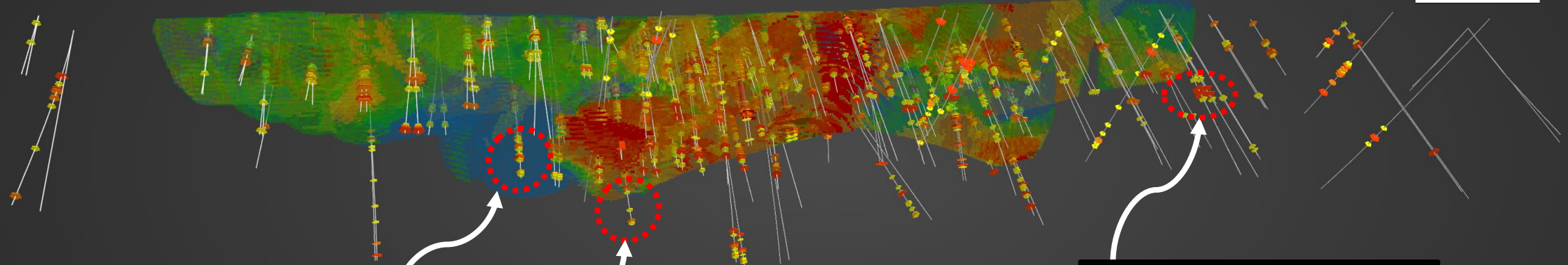
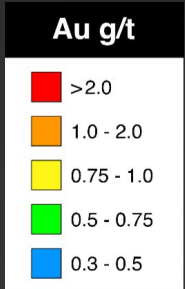
Deep High-Grade

DDH 68: 0.98 g/t Au over 27.3m
DDH 68: 12.5 g/t Au over 1.0m
DDH 68: 11.2 g/t Au over 1.5m
DDH 67: 24.4 g/t Au over 1.5m

Delta Resources: Eureka Gold Zone (what's next)

Future Exploration at Eureka (Depth Extensions)

2 km



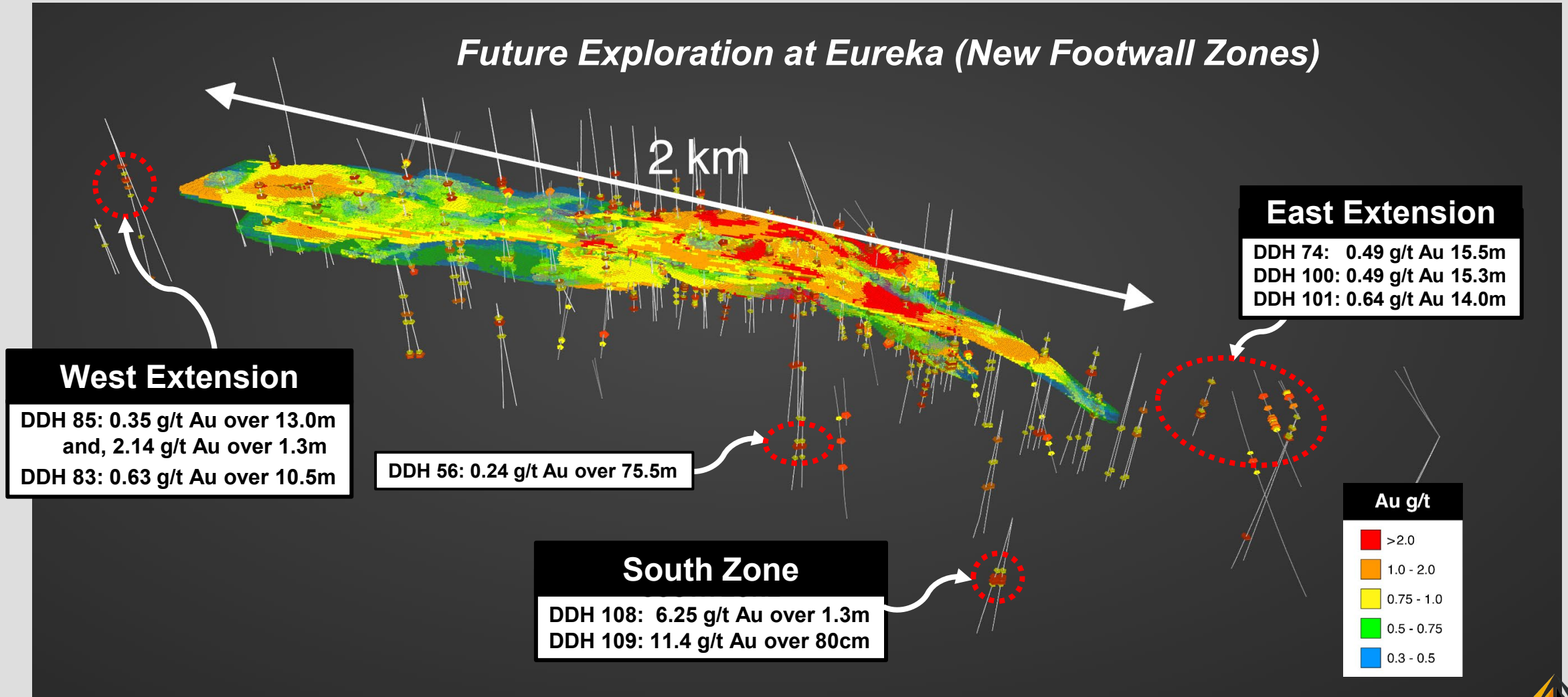
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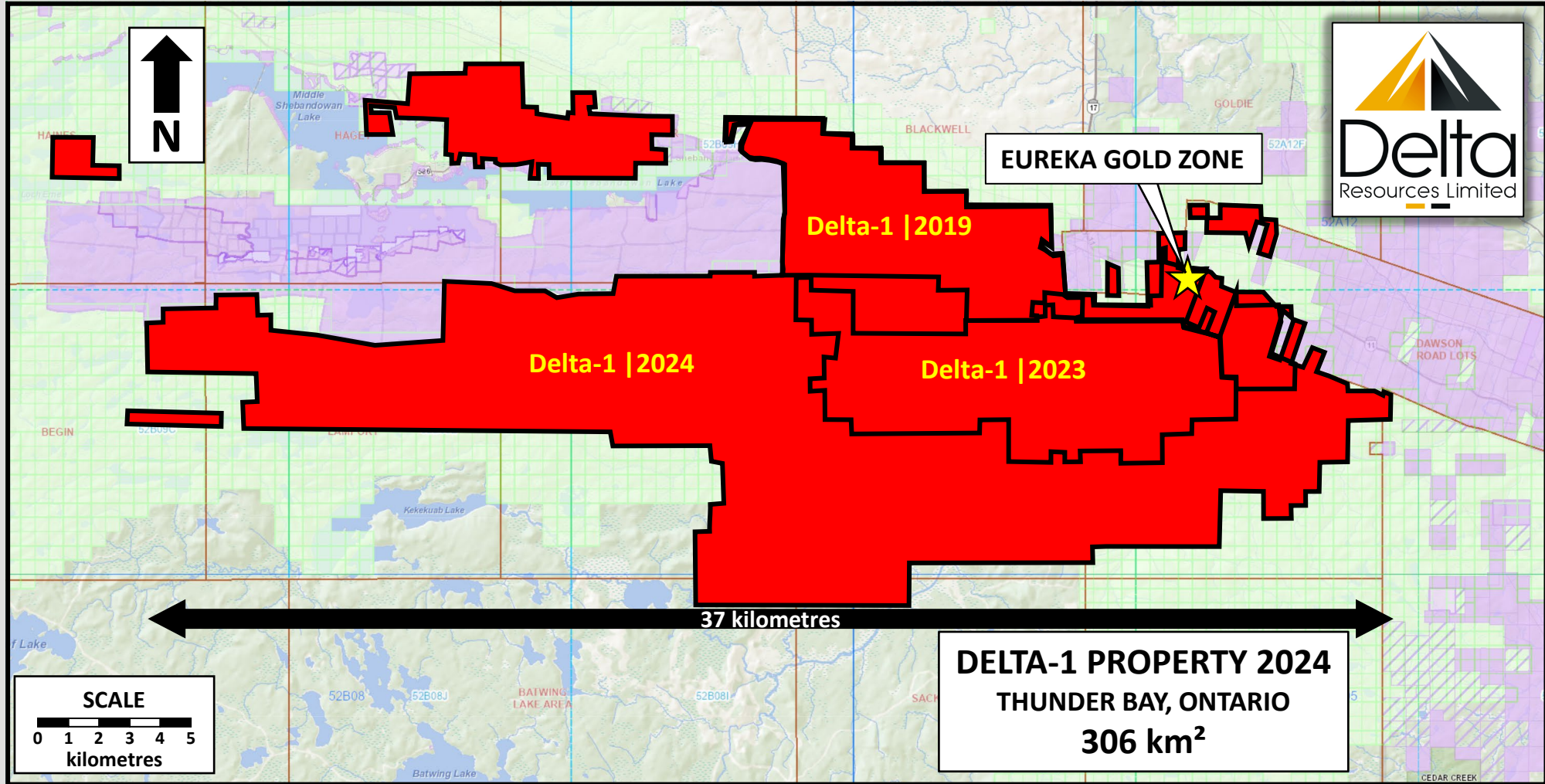
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Delta Resources: Eureka Gold Zone (what's next)

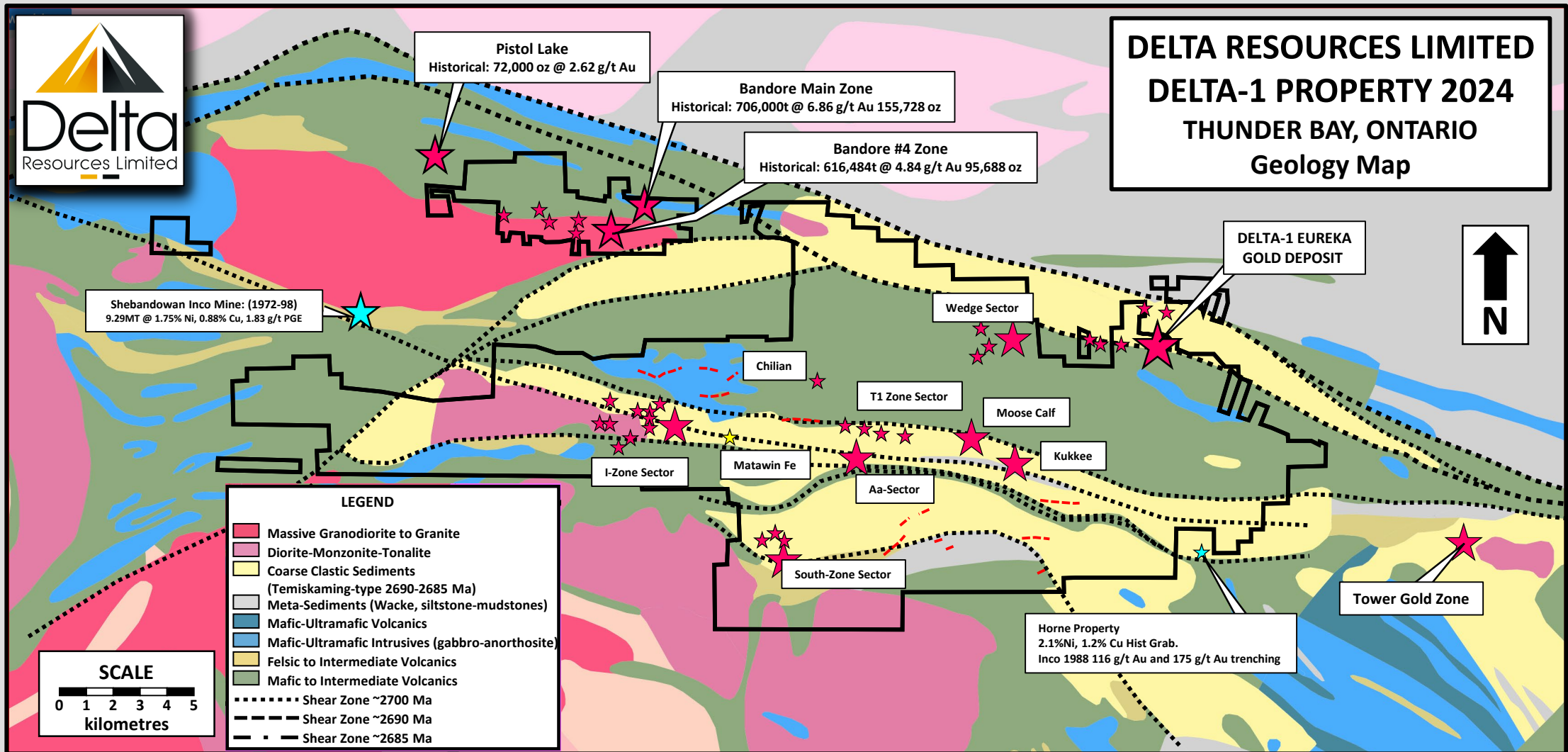
Future Exploration at Eureka (New Footwall Zones)



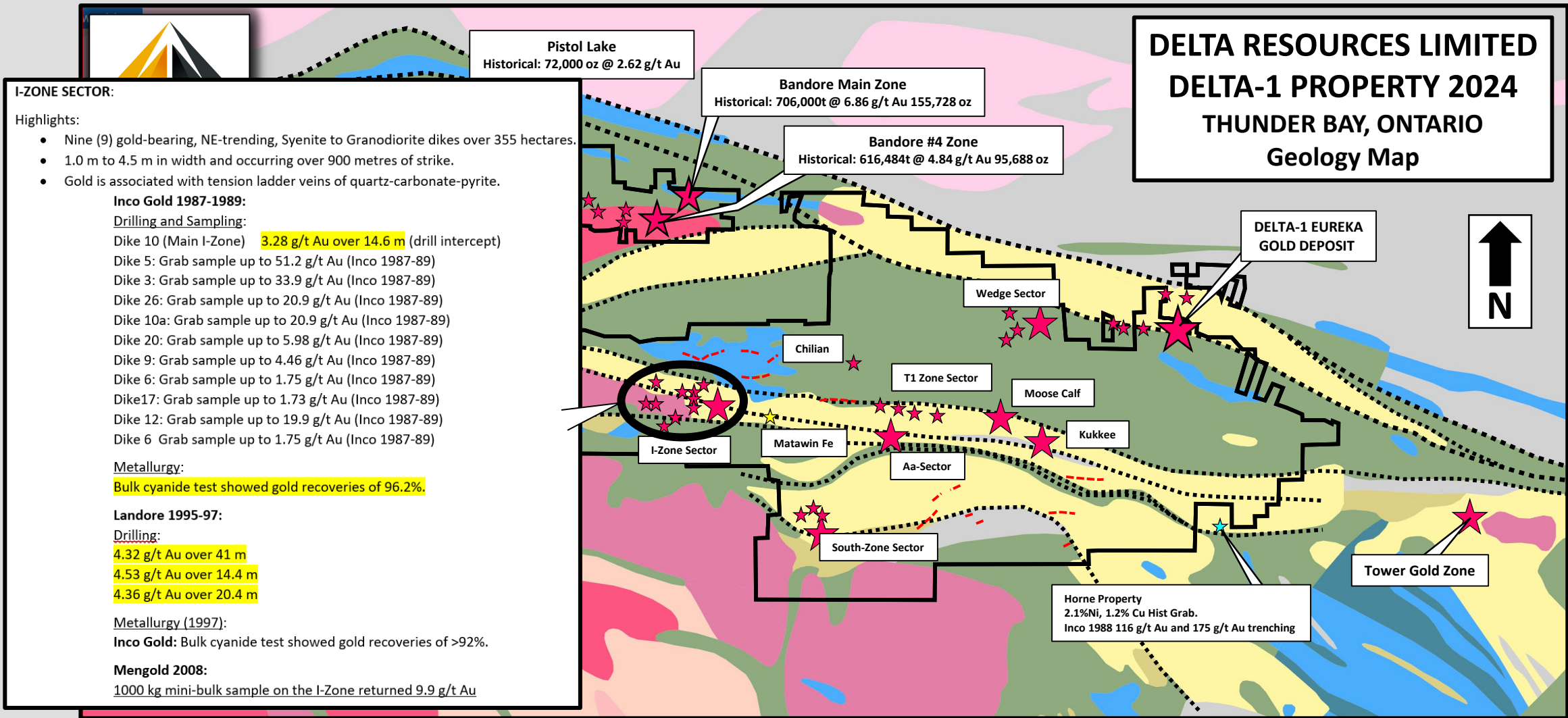
Delta Resources: Delta-1 Property Expansion



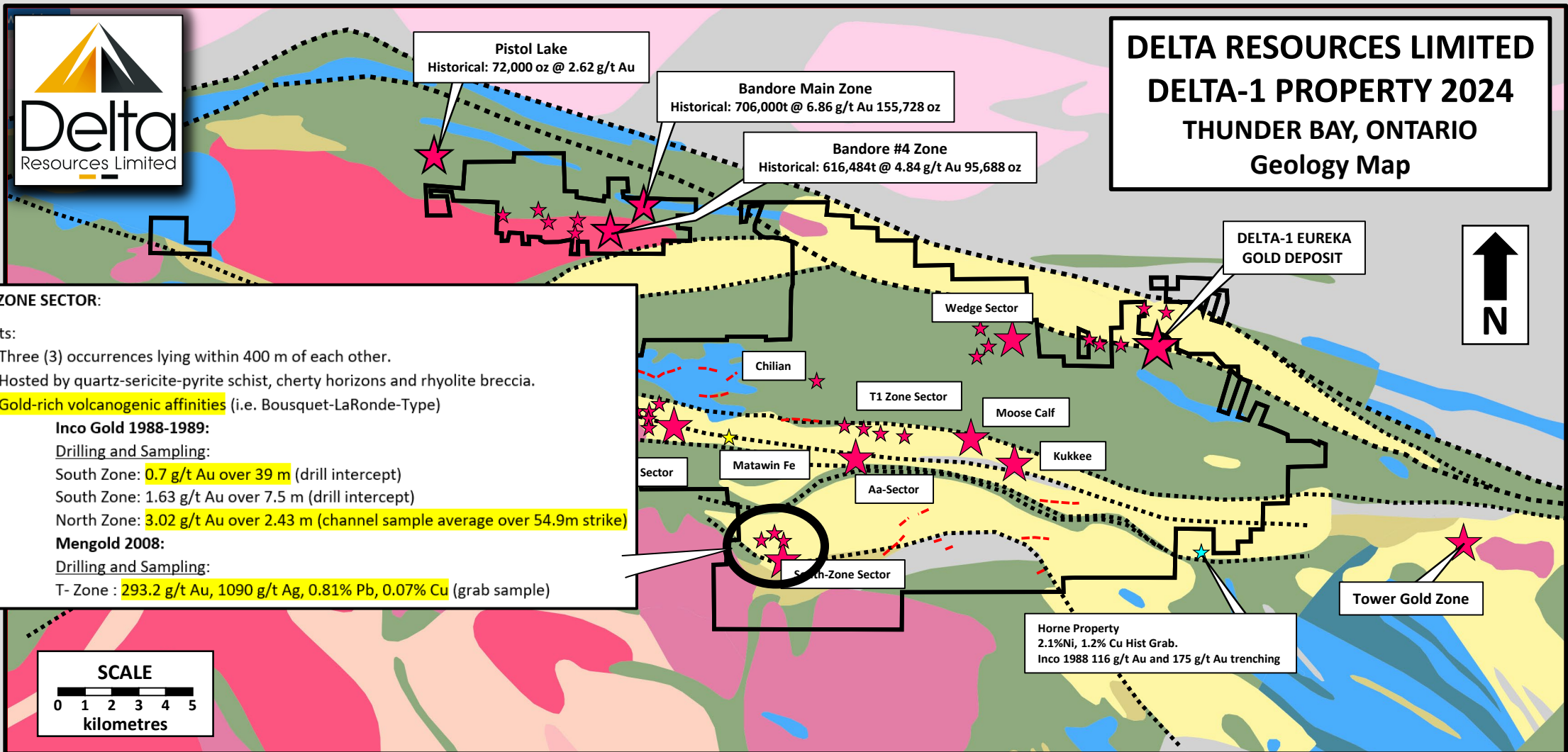
Delta Resources: 2024 Current Work



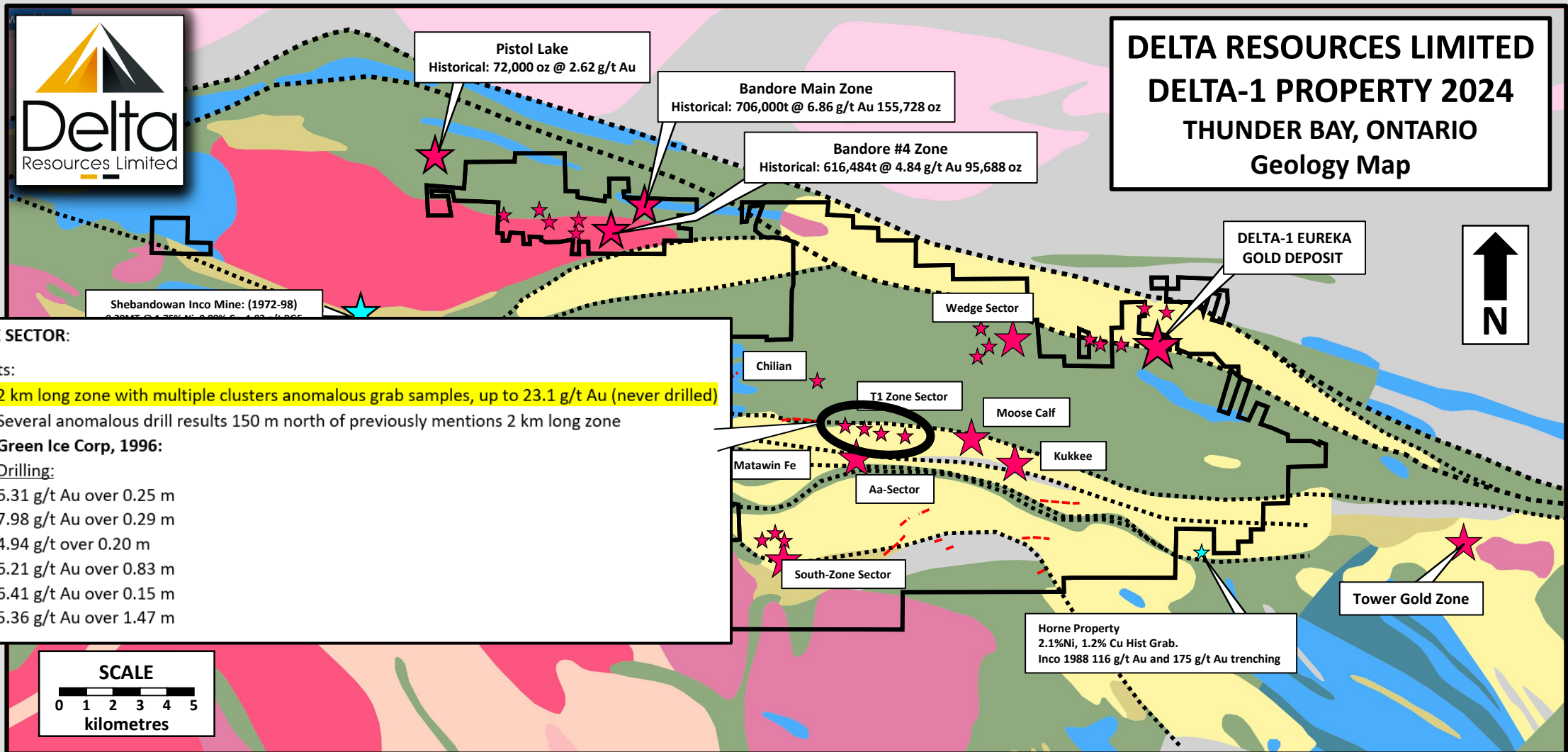
Delta Resources: 2024-2025 Property-Scale



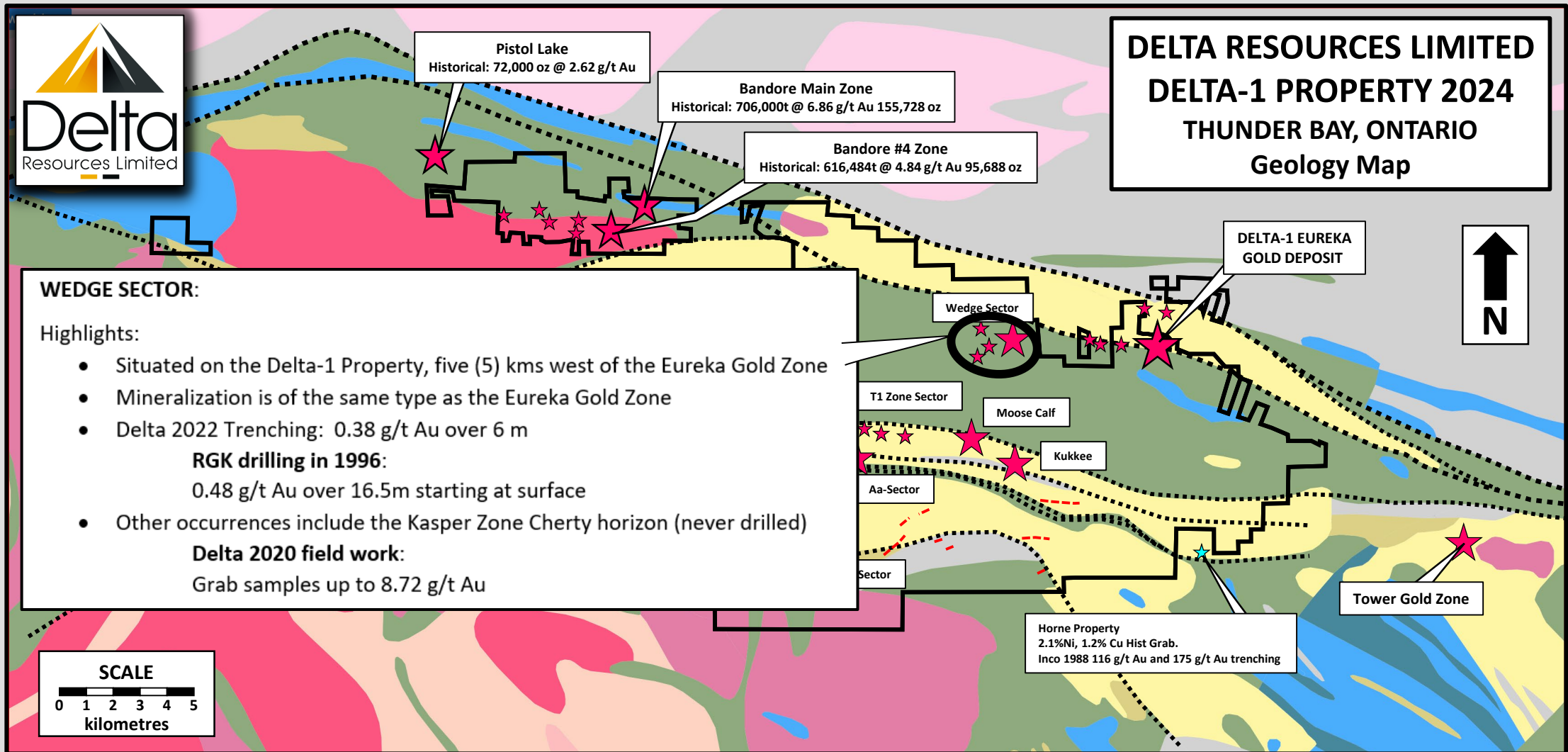
Delta Resources 2024-2025 Property-Scale



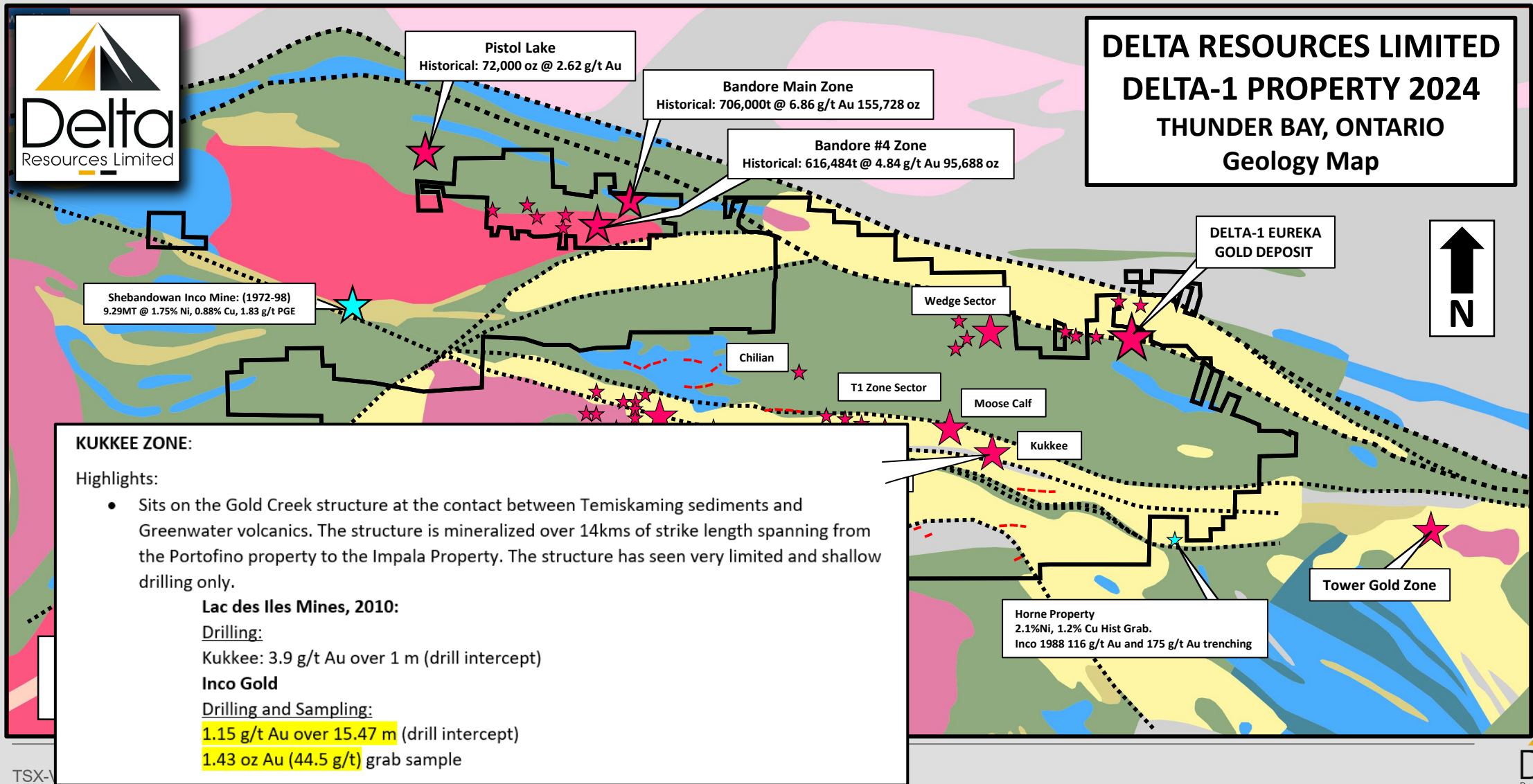
Delta Resources: 2024-2025 Property-Scale



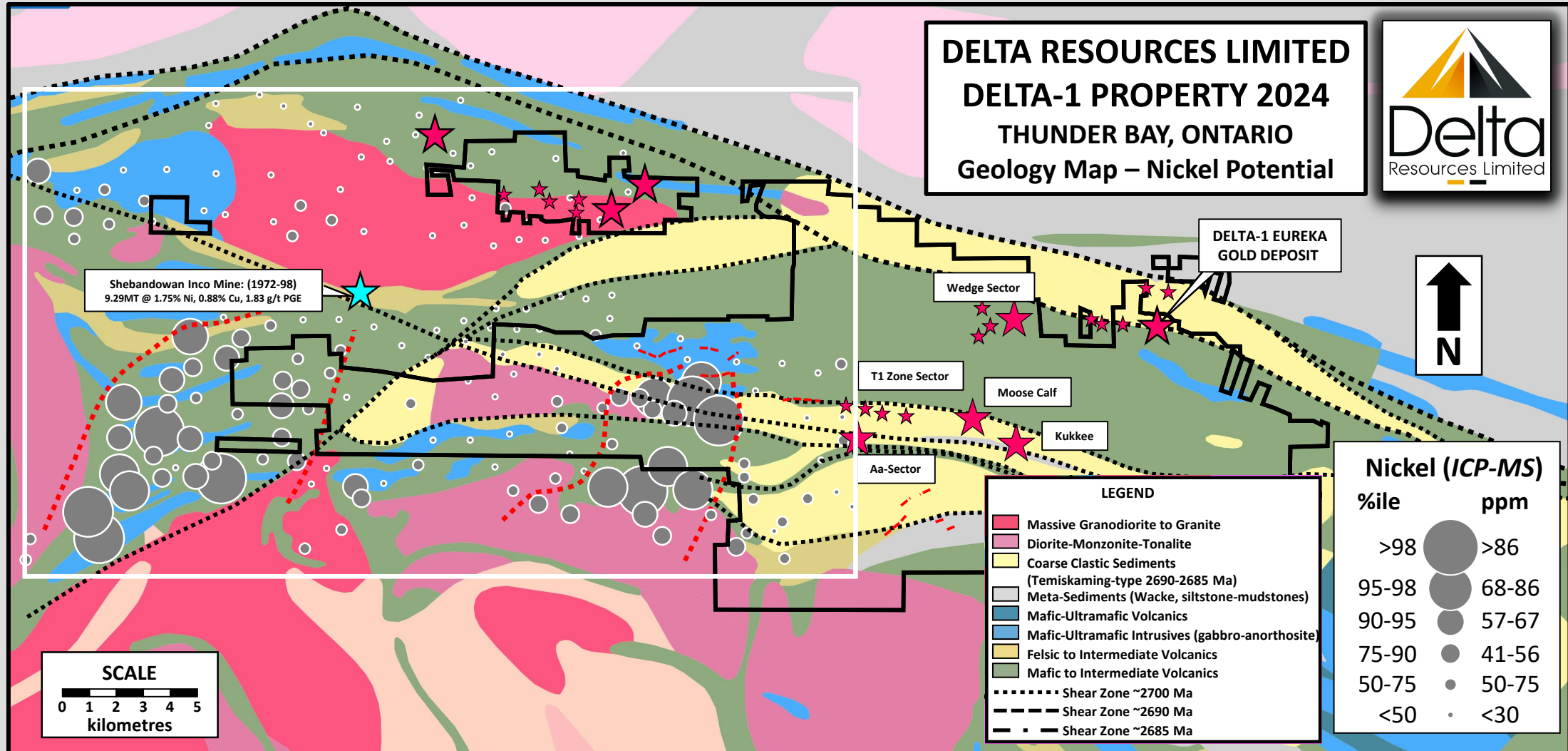
Delta Resources: 2024-2025 Property-Scale



Delta Resources: 2024-2025 Property-Scale



Delta Resources: 2024-2025 Property-Scale



Delta Resources: TAKE AWAYS ABOUT DELTA

- **LOCATION-LOCATION LOCATION**
 - *Amazing Jurisdiction in Canada (safe, secure and pro-mining)*
 - *Immediately adjacent to existing infrastructure*
- **LARGE GOLD DEPOSIT WITH MULTI-MILLION OUNCE POTENTIAL**
- **CONTROLLING LAND POSITION IN AN ARCHEAN GREENSTONE BELT**
 - *30,000 hectares (116 square miles)*
- **FINANCED EXPLORATION PROGRAM FOR 2024-25**

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