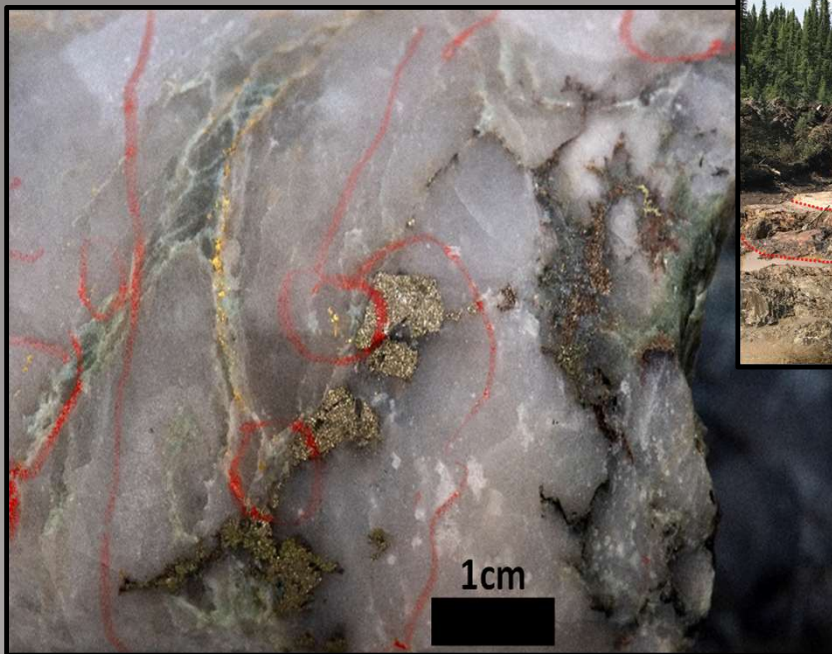


DELTA RESOURCES LIMITED

Corporate Presentation June 2021



Delta
Resources Limited

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DTARF | OTC - 6G01 | Frankfurt

Delta Resources Limited

Disclaimer - Forward Looking Statement



CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government

legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us; operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by,

or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

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Projects



3

Delta Properties



Δ *Delta-1 - GOLD*

- Δ 50 km west of Thunder Bay. Ontario.
- Δ Delta to earn 100% interest | ~45 square km.

Δ *Delta-2 – GOLD & Polymetallic*

- Δ 35 km southeast of Chibougamau, Quebec.
- Δ Delta to earn 100% interest | ~194 square km

Δ *Bellechasse-Timmins GOLD*

- Δ 80 km southeast of Quebec City, Quebec.
- Δ Delta owns 100% interest | ~50 square km.
- Δ Sold to Yorkton Ventures for \$1.7M on July 3rd, 2020. \$1M to be paid in 2021.

Delta Resources Limited

Share Structure



4

Shares Outstanding 36,220,449
Fully Diluted 47,597,551

Warrants

Expiry date	Exercise Price	No. of Warrants
Feb. 03, 2023	\$0.45	428,571
Sept. 29, 2022	\$0.35	34,650
Sept. 29, 2022	\$0.50	2,226,781
June 10, 2022	\$0.12	3,250,000
Dec. 20, 2021	\$0.20	80,000
Dec. 20, 2021	\$0.30	2,462,500
Total Warrants:	0.28	8,053,931

Options

Expiry date	Exercise Price	No. of Options
Sept. 08, 2021	\$0.32	280,000
July 04, 2024	\$0.11	625,000
July 08, 2024	\$0.13	200,000
July 11, 2025	\$0.26	1,380,000
July 11, 2021	\$0.40	100,000
Aug. 24, 2025	\$0.40	200,000
Total Stock Options:	\$0.24	2,785,000

DELTA RESOURCES 1-YEAR SHARE PRICE PERFORMANCE



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Delta Resources Limited

Finances



5

FINANCES

Cash and Cash Equivalent: **\$1,001,700** (100% hard cash)
As at May 31st, 2021

Sale of Bellechasse-Timmins to Yorkton Ventures:

Cash Payment August 1 st , 2021:	\$ 200,000
Cash Payment Sept. 1 st , 2021:	\$ 200,000
Cash Payment Oct. 1 st , 2021:	\$ 200,000
Cash Payments Nov. 1 st , 2021:	\$ 200,000
Cash Payments Dec. 1 st , 2021:	\$ 200,000
TOTAL:	\$1,000,000 (+1% NSR)



Delta Resources Limited

Board of Directors and Management



6



André C. Tessier, P.Eng., P.Geo.

President, CEO and Director

B.Eng., M.Sc., +35 years experience in international exploration. Long term consultant for Cominco Ltd, Barrick, Teck, HudBay Minerals, Cogema – President, CEO and Director of Murgor Resources Inc. 2003-2015. NI 43-101 Qualified Person.



Frank Candido

Chairman and VP Corporate Communications

B.A., +25 years financial consultant, specializing in the financing of private and public early-stage and micro-cap companies. President and founder at Direct Financial Strategies and Communications.



Roy Millington, BLC, LLB

Independent Director

+30 years experience in corporate, compliance, commercial, human resources and project-oriented legal work. Former Corporate Secretary at Alcan and Chief Corporate Counsel at Rio-Tinto Alcan.



Dr Kevin B. Heather,

Independent Director

B.Sc (Hons), M.Sc., Ph.D., +36 years experience in international exploration. – OGS, GSC, Barrick, founding VP geology at Antares Minerals and currently founding Chief Geological Officer at Regulus Resources Inc. and Aldebaran Resources Inc. NI 43-101 Qualified Person.



Sara Paquet, BA, MBA

Independent Director

Involved in the mineral exploration industry since 2007 as Global Sales Director at Fordia, a division of Epiroc. Extensive international experience in sales, distribution, logistics and human resources.



Nathalie Laurin

CFO

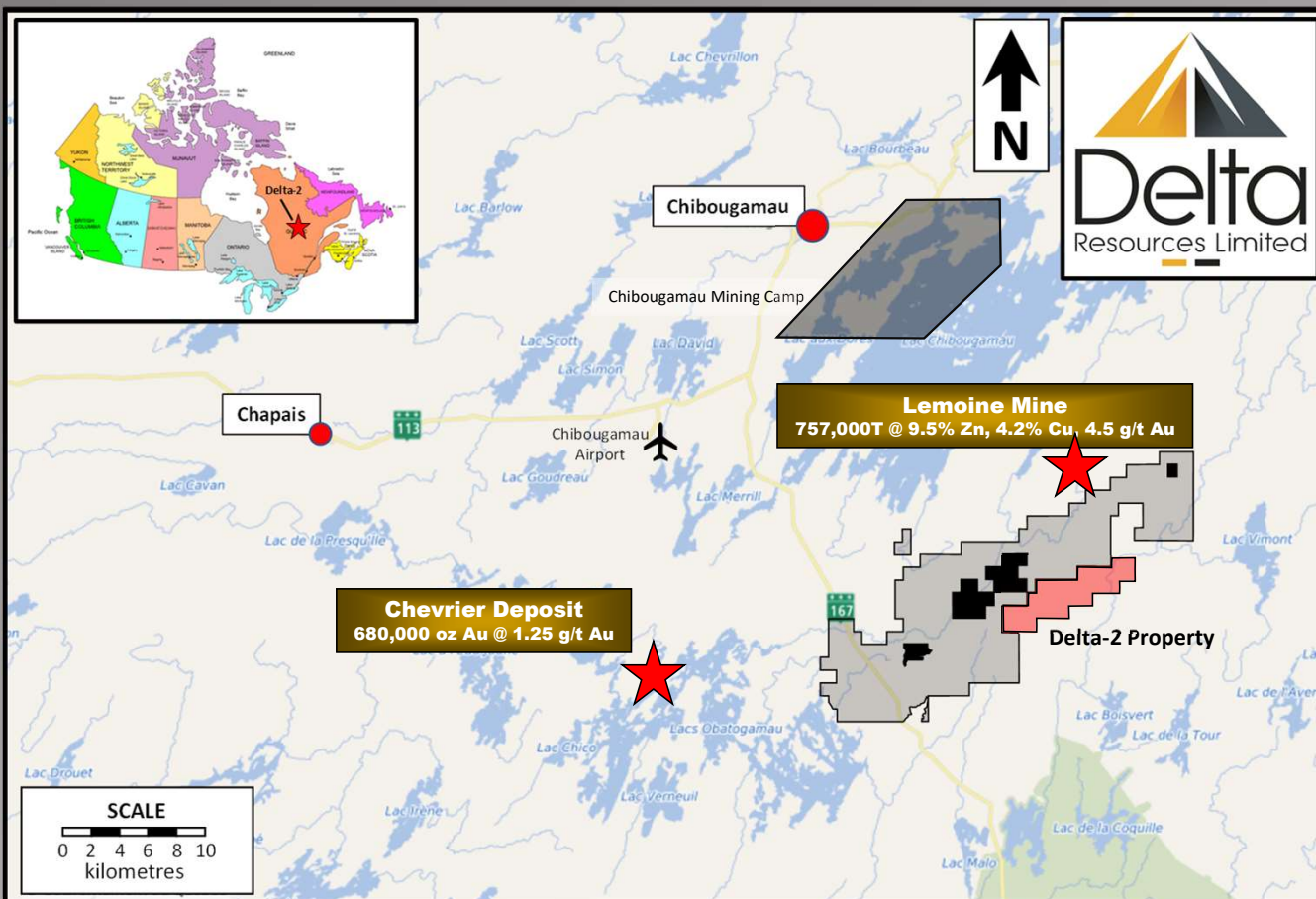
+25 years experience in administration, project management and accounting in the natural resources sector. Handling book-keeping, audit file preparation, management of legal, regulatory and administrative matters for many public companies.

Delta Resources Limited

Delta-2 Project - Chibougamau, Quebec, Location - Access



7



Property Location

- △ Located 35 km SE of Chibougamau, crossed by highway 167.
- △ 323 claims | ~172 square km Delta 100% ownership.
- △ Acquired October 16th, 2019.

Dollier-Cartier Acquisition

- △ An additional: 40 claims | 22.3 km²
- △ Acquired May 12, 2021.

DELTA-2 PROPERTY

Chibougamau and Chapais Mining District, Quebec, CANADA

Historic production from the Doré Lake and Chibougamau Lake sectors total:
47.5Mt at 1.72% Cu, 2.30 g/t Au, for 1.6 billion pounds of Cu and 3.2 million ounces Au

The Chapais mining camp has produced:
24.2Mt at 2.24% Cu, 1.13 g/t Au for 1.1 billion pounds of Cu,
0.8 million ounces Au and 8.2 million ounces Ag.

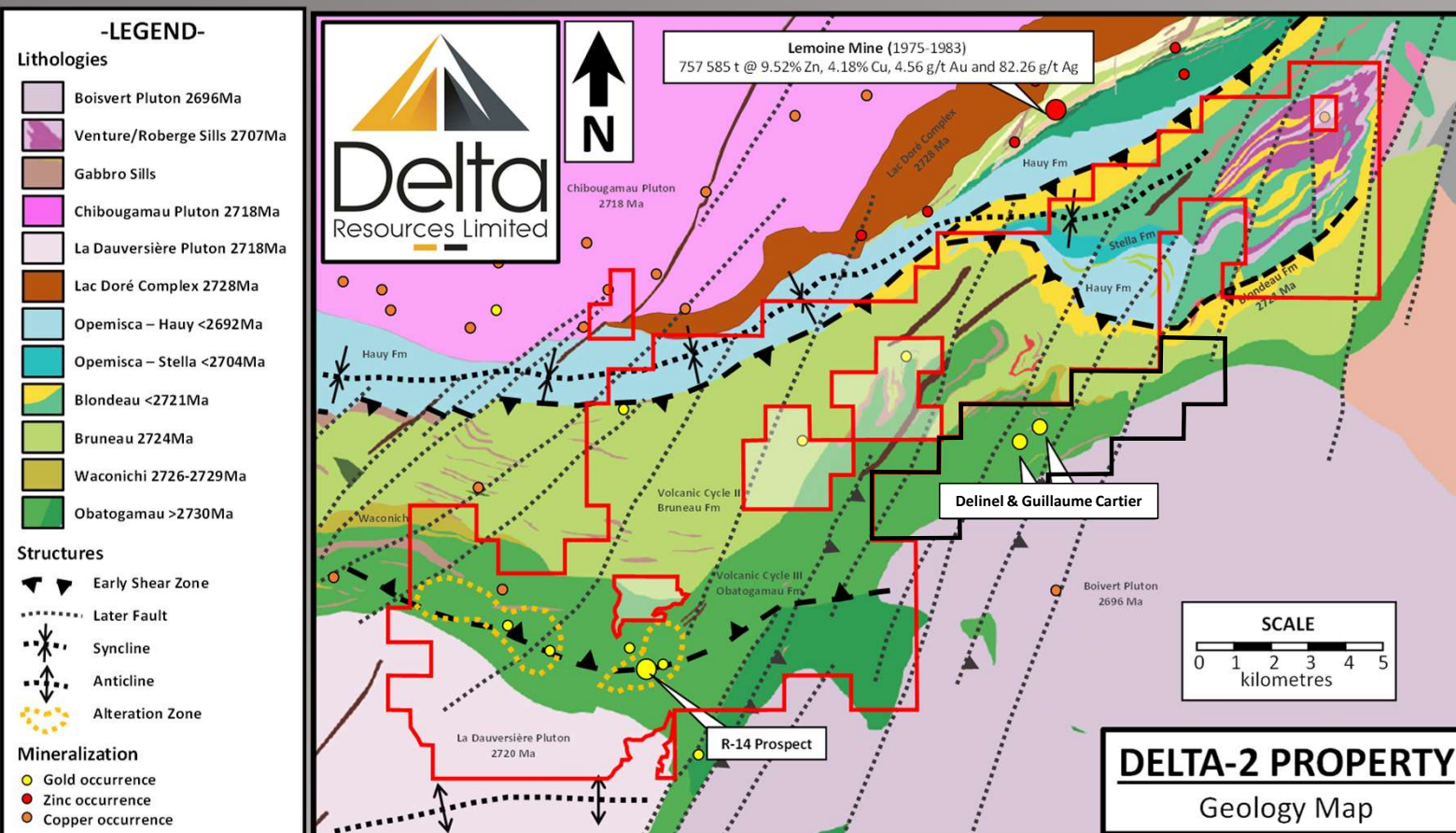
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Delta-2 Project - Chibougamau Quebec - Geology



8



POTENTIAL FOR GOLD AND GOLD-RICH VMS

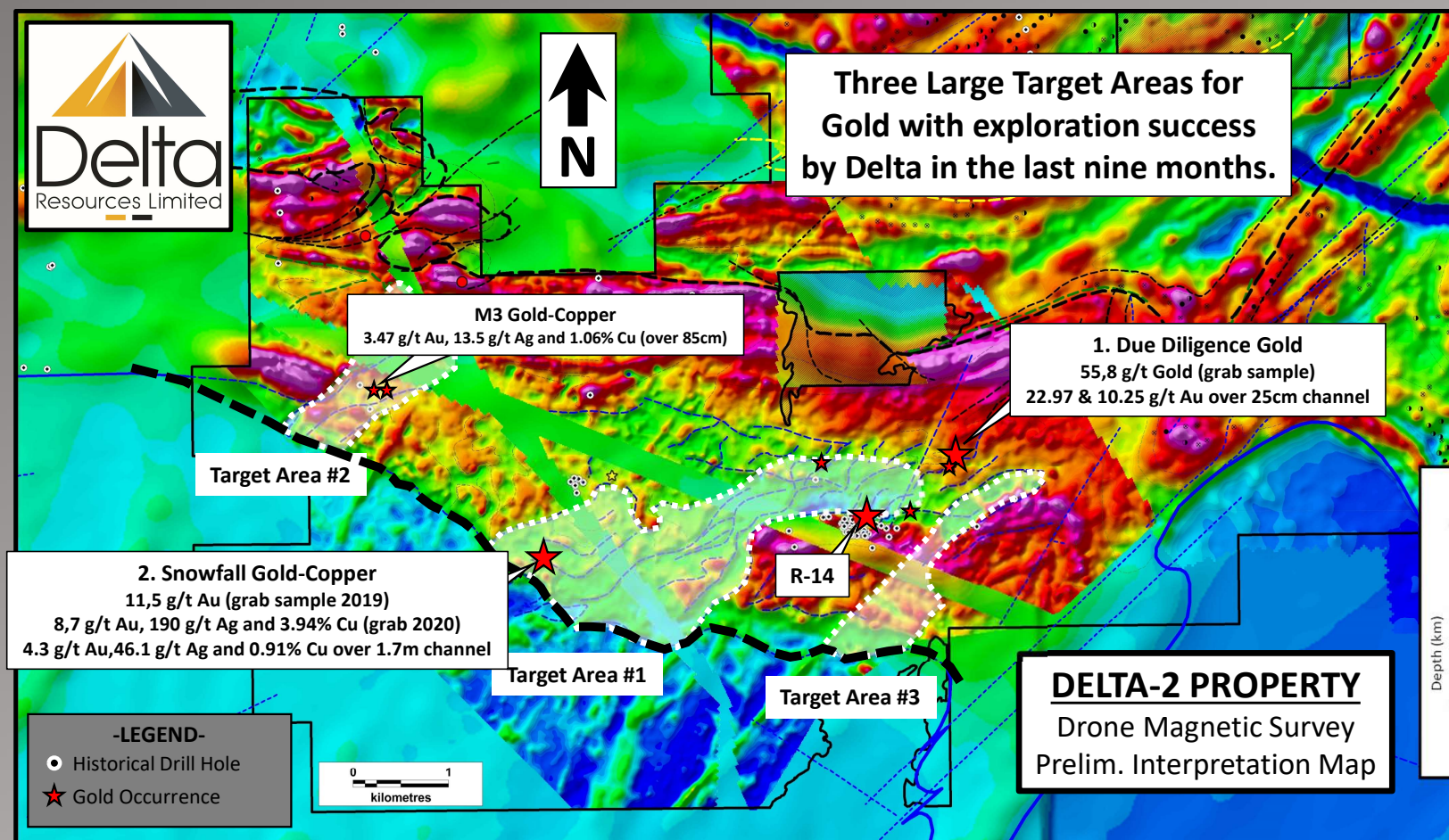
- △ Potential for Polymetallic VMS deposits as the Lemoine mine .
- δ The contact between cycles is prospective for VMS deposits (Delta has a 17km strike extent).
- △ Potential for Gold deposits.
- δ Such as the Joe Mann Past Producer (1956-2007) 1.173Moz gold @ 8.26 g/t Au, 607Koz silver @ 5 g/t Ag and 28.7Mlb copper @ 0.25% Cu), the Chevrier (680Koz gold @ ~1.25 g/t Au) and the R-14 prospects.

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Delta-2 GOLD Project - Targets

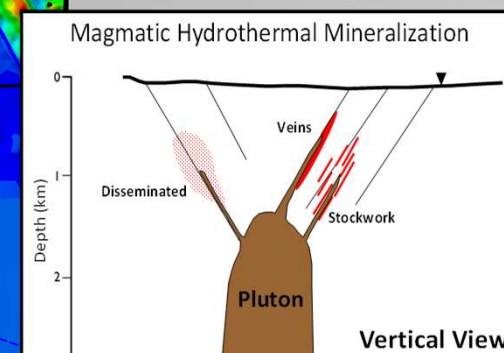


9



Delta-2 Property Gold Targets

Based on the high-resolution magnetic map and Delta's model of collapse structures, three major targets for gold mineralization emerge that coincide with what is believed to be syn-plutonic structures. The target areas are already characterized by associated gold occurrences such as the R-14 gold prospect AND LED TO THE DISCOVERY OF THE DUE DILIGENCE AND SNOWFALL OCCURRENCES.



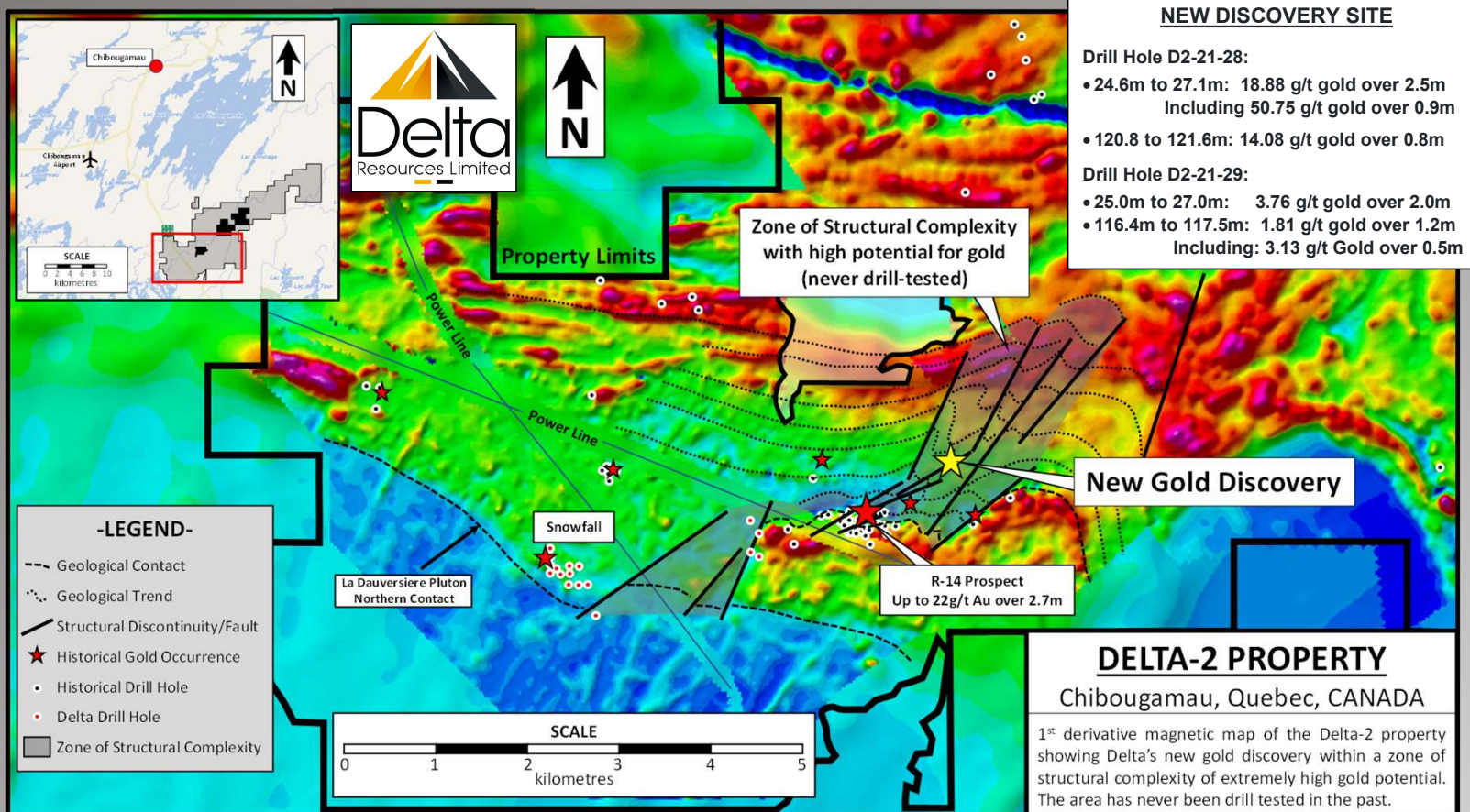
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Delta-2 GOLD Project - New Gold Discovery



10



Delta-2 Property OLI New Gold Discovery March 2021

First derivative magnetic map of the Delta-2 property in Chibougamau, Quebec, showing the site of Delta's new, high-grade gold discovery. Note the new discovery is situated in a never-tested NE-trending corridor of structural complexity believed to represent an early structure that may have localized gold mineralization of magmatic-hydrothermal affinity.

Note that R-14 and OLI are 1km apart and not a single drill hole tested their extension.

The drilling program for gold in 2020-21 completed 28 drill holes for 4282m.

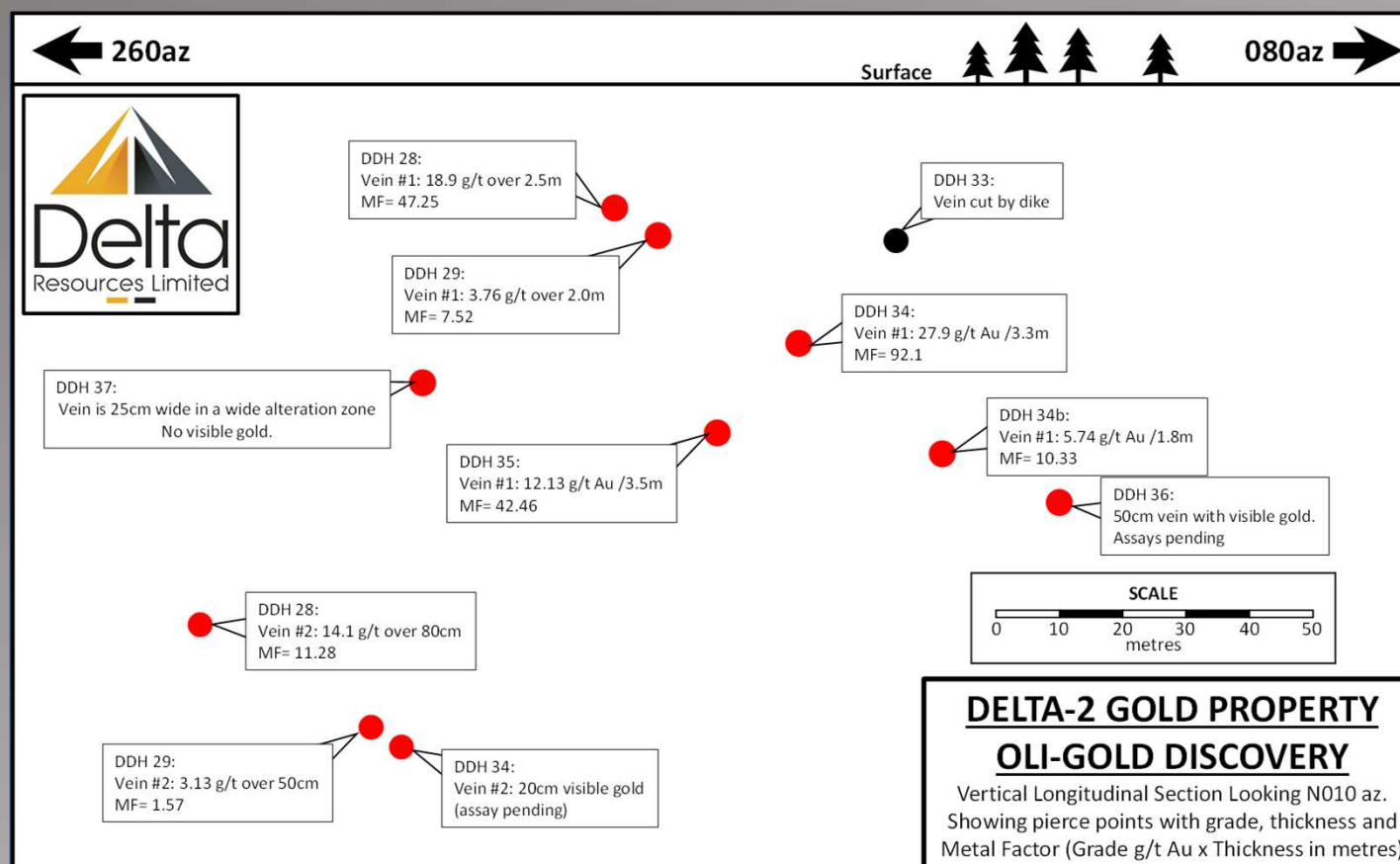
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Delta-2 GOLD Project - New Gold Discovery



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THE OLI Gold Discovery March 2021

So far the OLI mineralized zone has been intersected over a strike length of 125m and to a vertical depth of 100m. The zone is open in all directions. The structure is believed to be trending 080° azimuth and steeply dipping towards the south.

The true thickness of the zone is unclear but it is believed that drill hole D2-21-35 has the best orientation to represent its true thickness.

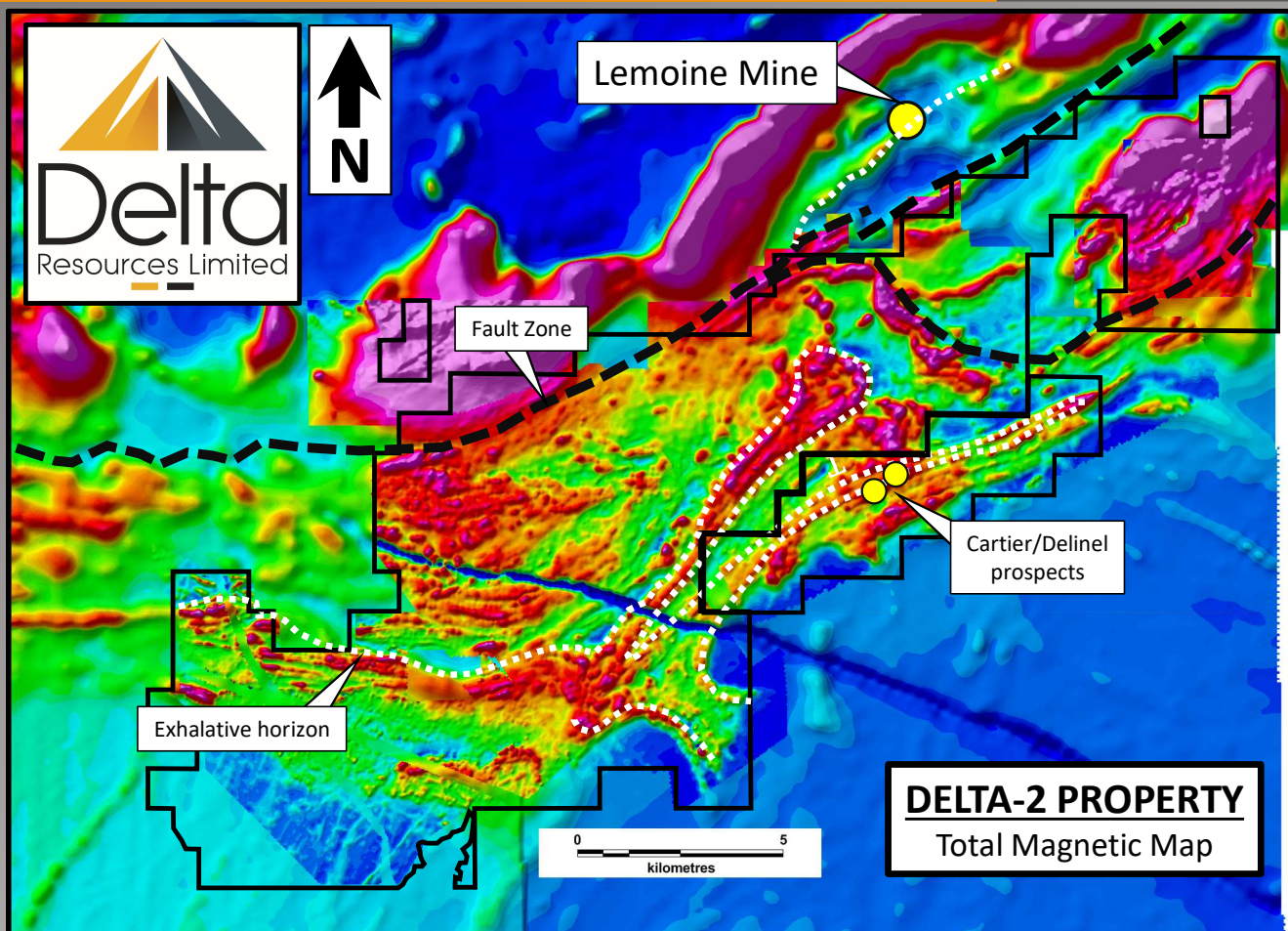
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Delta-2 VMS Project - Exhalative Horizon New Interpretation



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Total magnetic map at the Delta-2 Property

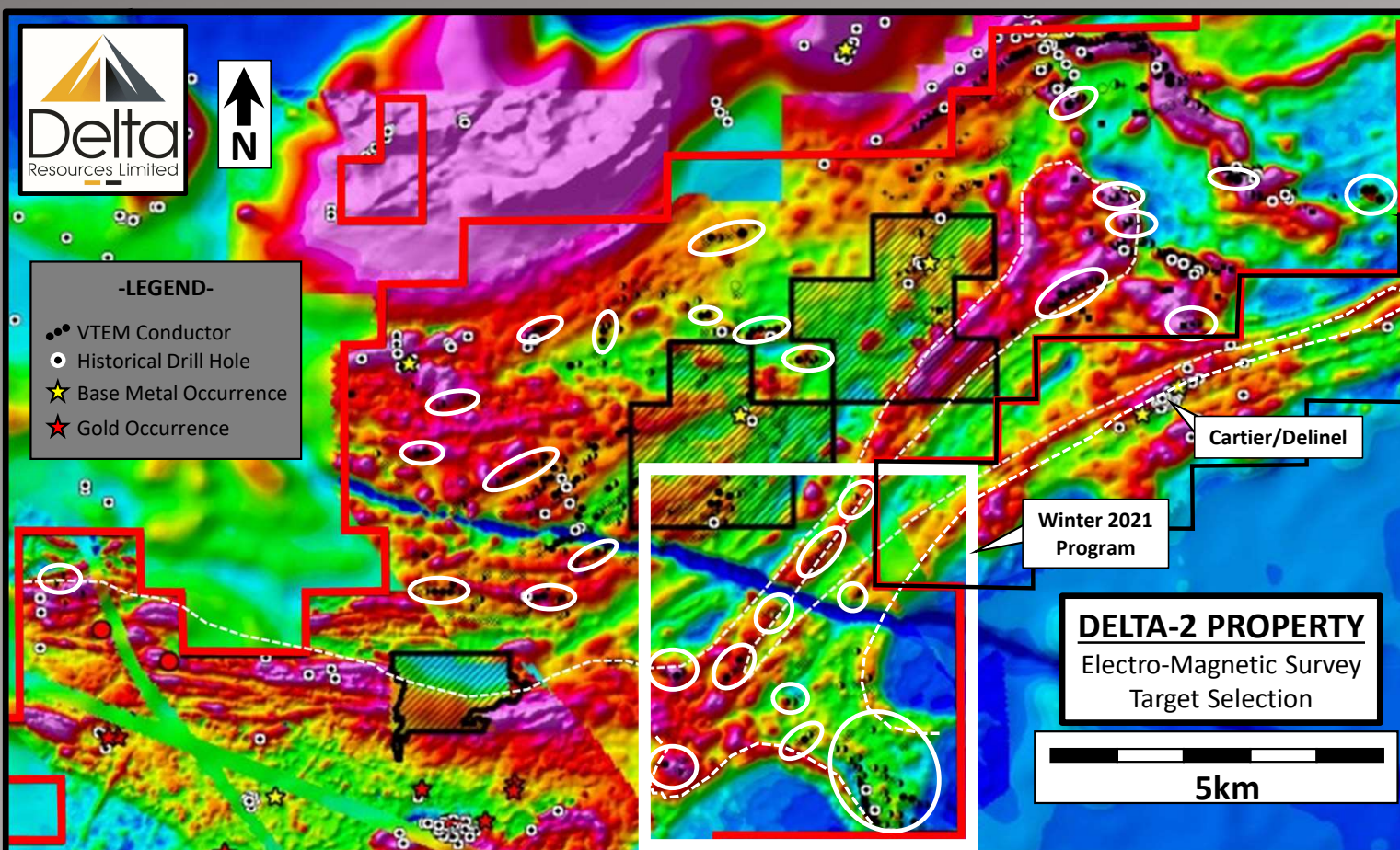
△ This high-resolution magnetic map combined with field work, allowed Delta to trace exhalative horizons favourable for VMS mineralization.

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Delta-2 VMS Project - 2020 Geophysical Surveys - VTEM



13



VTEM Conductor Map - Delta-2 Property

At least 35 new and never tested VTEM conductors were selected for follow-up field work which started in June 2020.

An additional 7 targets were added to the list during field work.

These are conductors of short strike lengths that are excellent targets for Volcanogenic Massive Sulphide mineralization such as the Lemoine past producer.

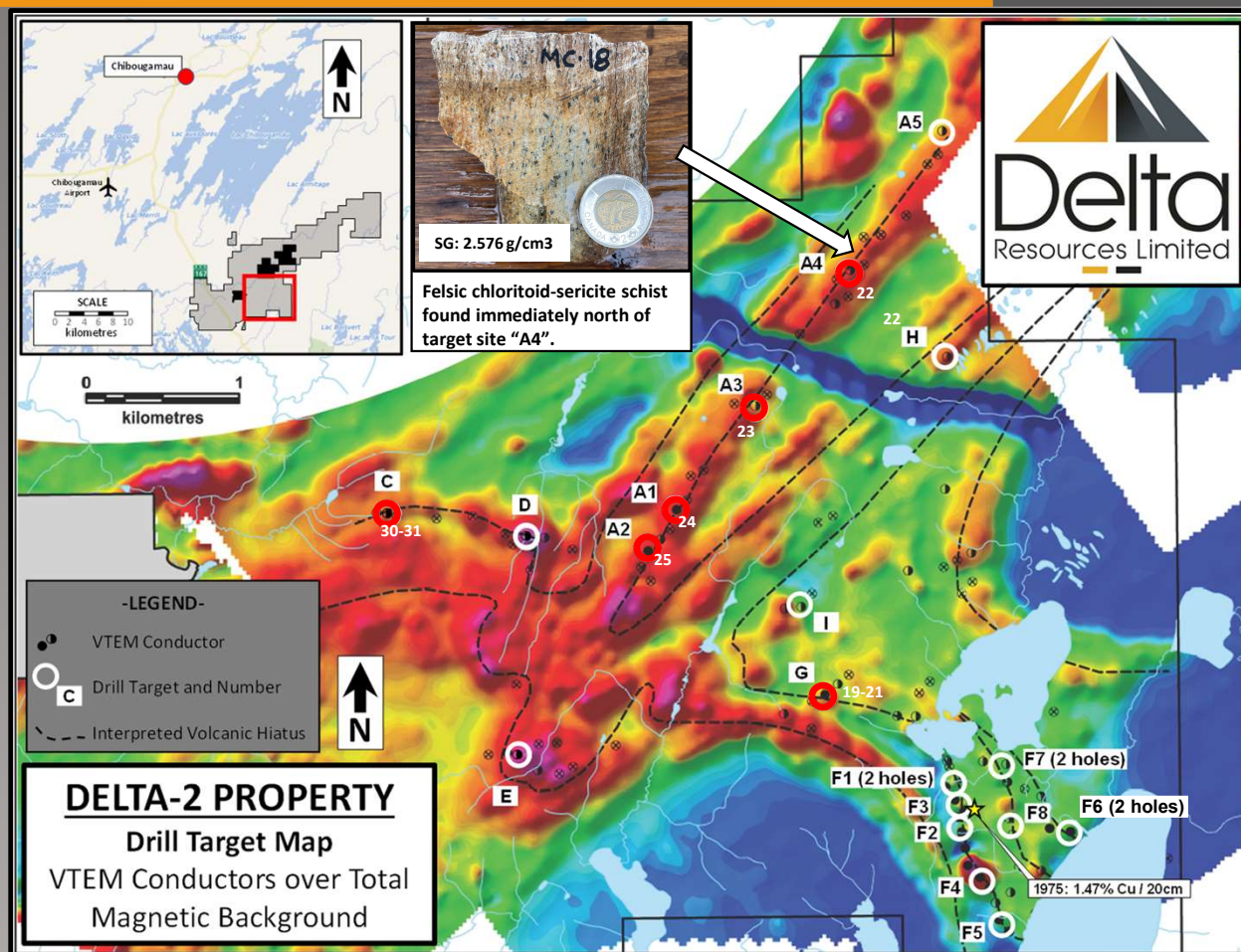
So far, a total of 27 sites have been visited in the field but only a handful of outcrops were located in the proximity of the anomalies.

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Delta-2 VMS Project - Winter 2021 Drilling Program



14



Winter 2021 VMS Exploration Program

△ Eight drill holes for a total of 1522m, tested six VTEM targets.



Rhyolite Autoclastic Breccia (mill rock) block found immediately north of target site "F4".



Chert Horizon found at target site "G".



Massive sulphide block found 125m NE of target site "F5".



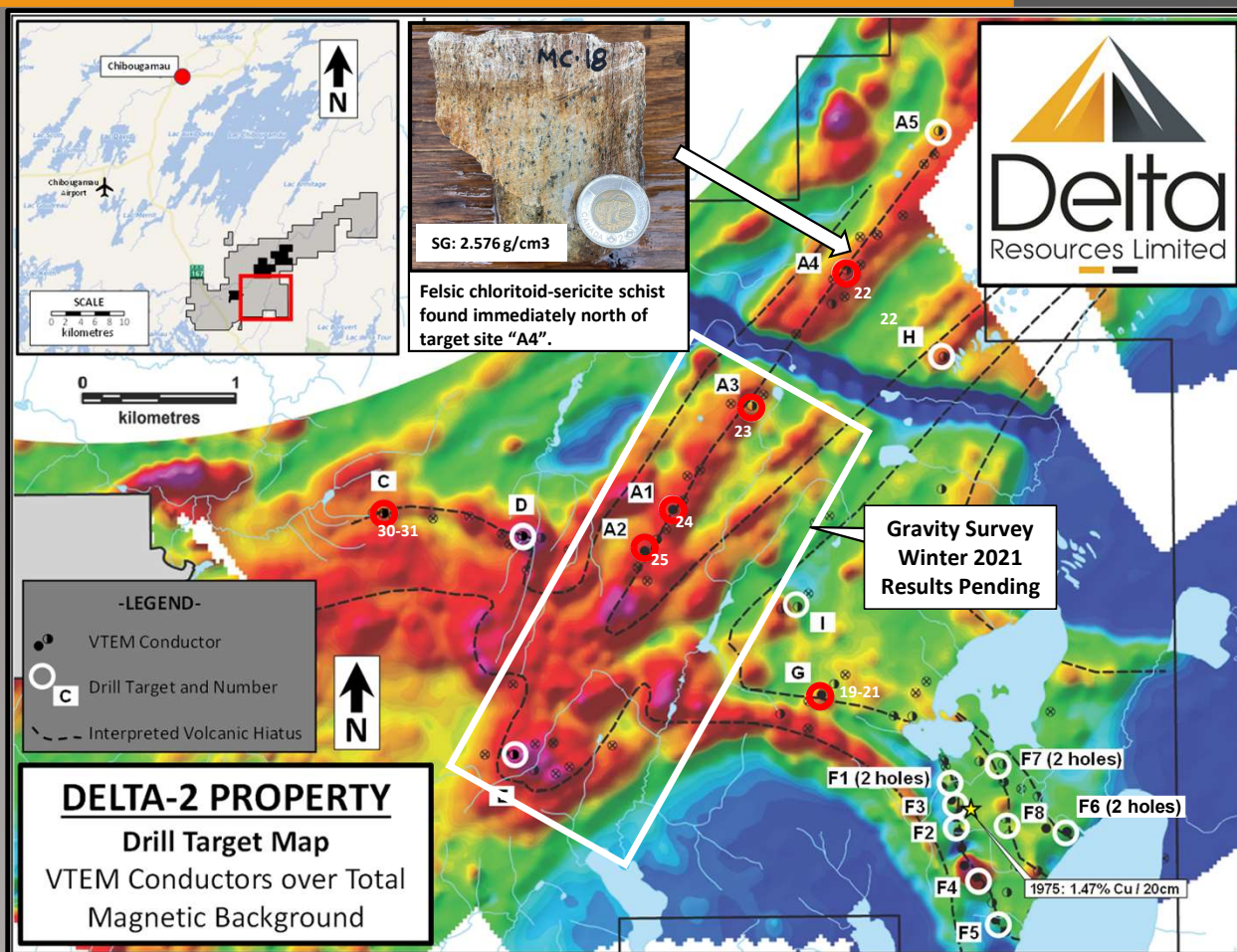
Magnetite and sulphide iron formation found immediately north of target site "F4".

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Delta-2 VMS Project - Winter 2021 Drilling Program



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Winter 2021 VMS Exploration Program

- △ Eight drill holes for a total of 1522m, tested six VTEM targets.



Delta-2 2021-Near-Term Exploration



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Δ Delta-2 Gold Property, Chibougamau, Quebec, Canada:

δ June-July 2021: Mechanical Trenching at the OLI Gold occurrence.

δ June July 2021: Detailed structural mapping R-14 – OLI area.

δ August 2021: 2000 metres of drilling at OLI and nearby targets.

Δ Delta-2 VMS Property, Chibougamau, Quebec, Canada:

δ June-August 2021: Expansion of Gravity Survey to cover Cartier Property

δ June-August 2021: Ground proofing of remaining VTEM anomalies (northern portion of property).

δ Summer 2021: VTEM coverage of the Cartier Block.

δ August 2021: Drilling of gravity anomalies (3000m)

δ August to winter 2021: Drilling of remaining VTEM targets SE portion of property (2800m).

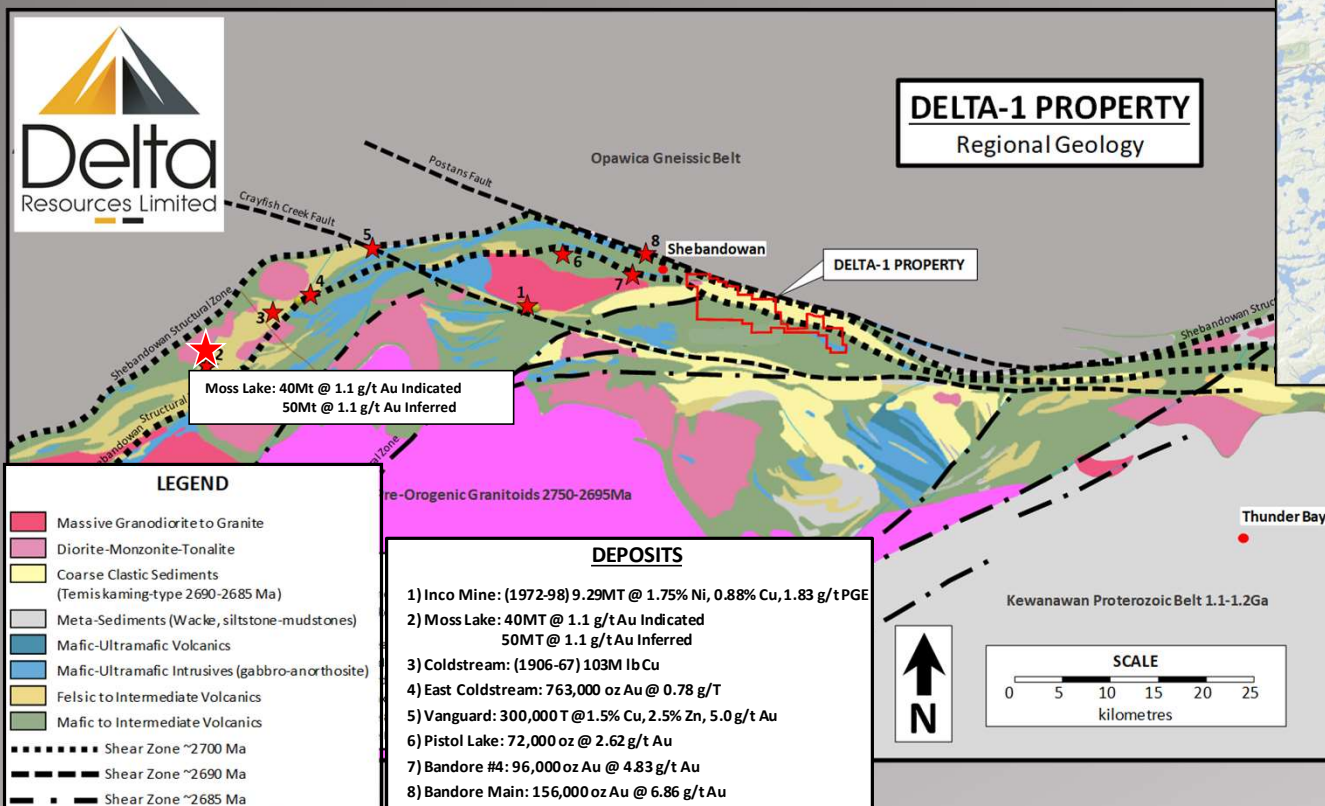
Δ TOTAL BUDGET \$2,1m

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Delta-1 Project - Thunder Bay, Ontario - Location & Access



17



- △ Located in the Shebandowan Greenstone Belt.
- △ Covering 17km of the Shebandowan Shear Zone.
- △ In the same geological setting as Wesdome's Moss Lake Gold deposit
- δ 90MT @ 1.1 g/t gold near surface.
- △ The property has been poorly explored
- δ Total of 42 drill holes with 25 drilled prior to 1981 and 20 drilled on Cu-Ni targets (1956-69)
- δ The property has been "dormant" since 2003

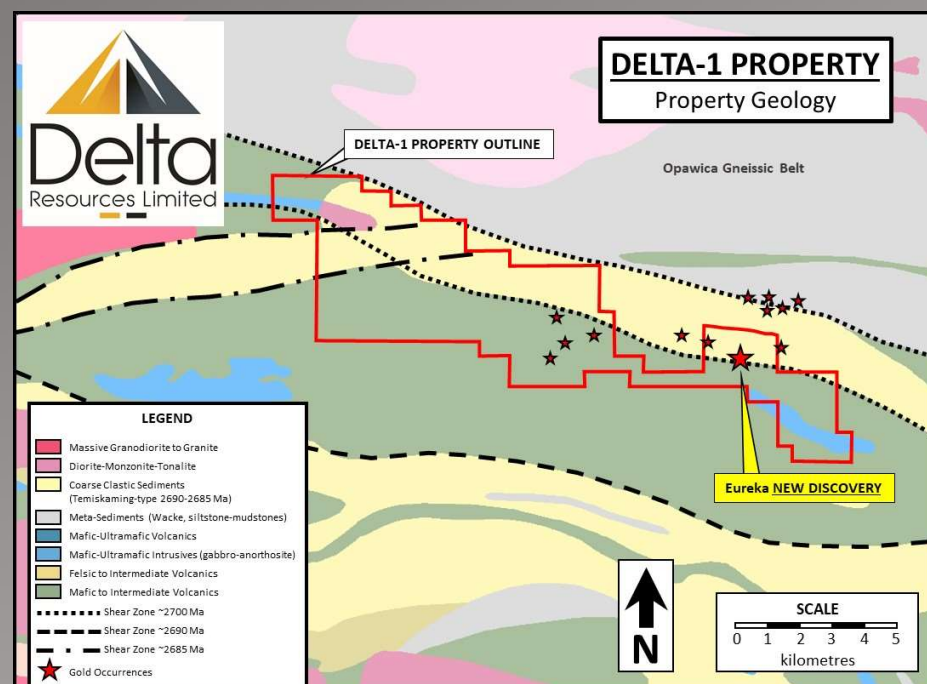
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Delta-1 Project - 2019 Drilling Results



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Delta Drilling 2019 at Eureka

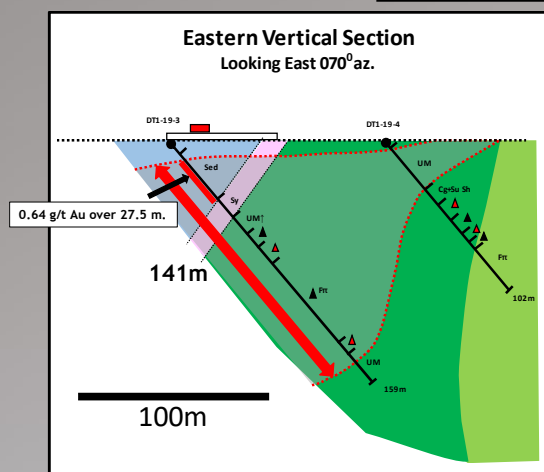
△ Near Surface very wide low grade intersections similar to Wesdome intersections in the periphery of the Moss Lake Deposit.

⦿ 141m of 0,17 g/t Au incl. 27.5m of 0,64 g/t Au

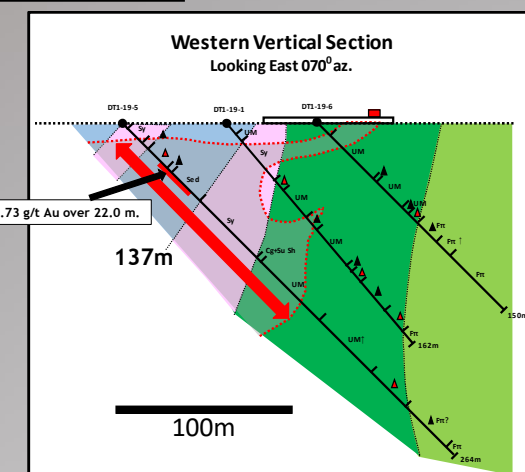
⦿ 137m of 0,20 g/t Au incl. 22,0m of 0,73 g/t Au targets (1956-69)

△ Open in all directions and at depth.

SECTIONS ARE 200m APART



DRILL HOLE	From (metres)	To (metres)	Grade (g/t)	Core Length (metres)
DT1-19-03	10,0	151,0	0,17	141,0
incl	10,0	53,0	0,45	43,0
incl	14,0	41,5	0,64	27,5
incl	14,0	27,8	0,84	13,8
incl	18,0	25,5	1,10	7,50
DT1-19-04	2,8	30,0	0,21	27,2
incl	13,0	20,5	0,37	7,50



DRILL HOLE	From (metres)	To (metres)	Grade (g/t)	Core Length (metres)
DT1-19-01	17,0	31,0	0,18	14,0
	73,2	74,3	4,10	1,1
DT1-19-05	9,0	146,0	0,20	137,0
incl	35,0	57,0	0,73	22,0
incl	35,0	43,0	1,00	8,0
incl	50,6	56,0	0,94	5,4
DT1-19-06	9,0	32,5	0,12	23,5

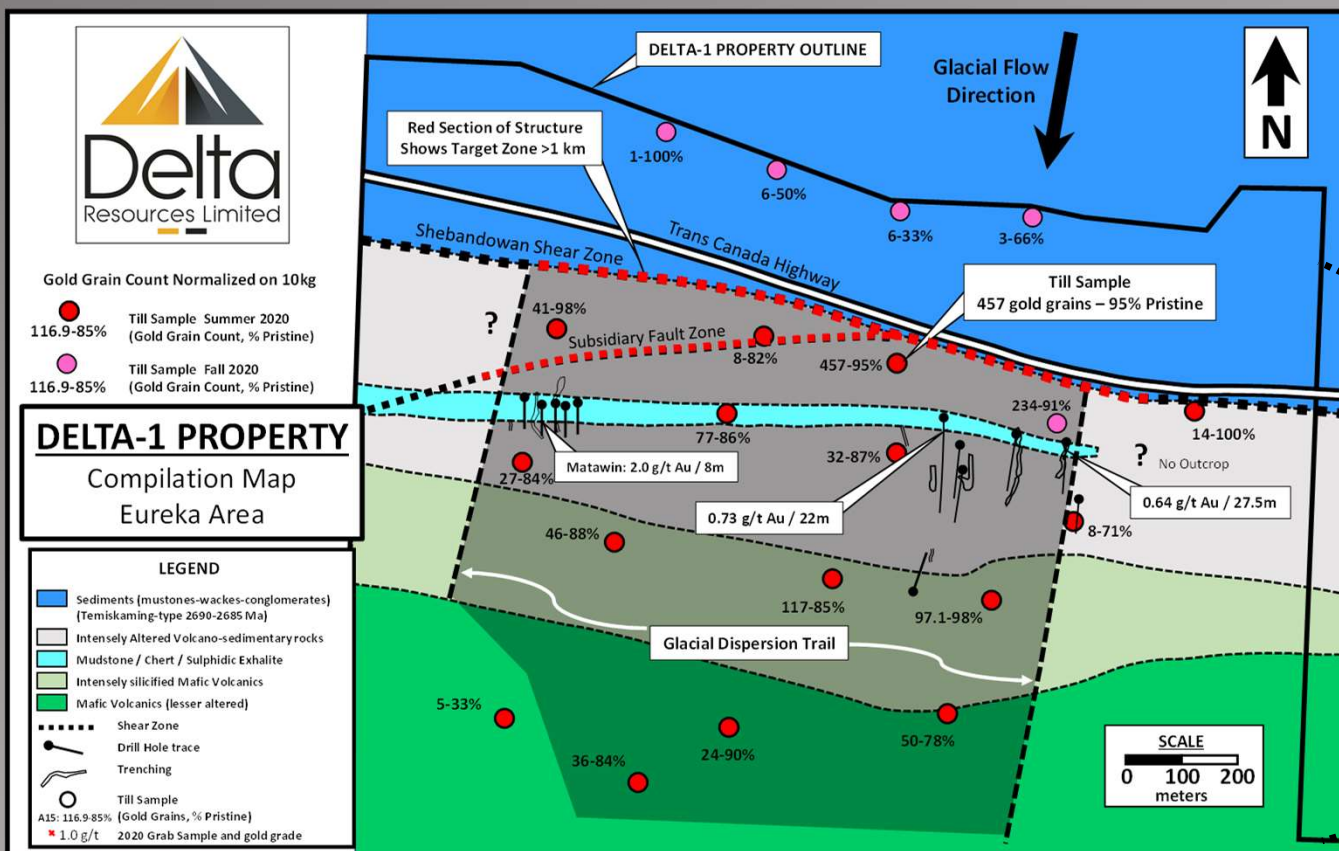
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Delta-1 Project - 2020 Till Survey - Target Definition

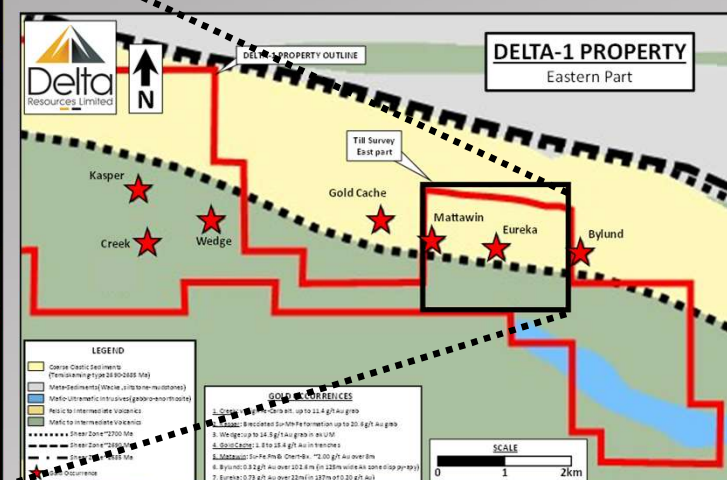


19



Summer-Fall 2020 Till Survey

- Up to 457 gold grains, 95% of which are Pristine, at the north-end of a dispersion trail points to a rich, proximal bedrock source.
- 12 of 13 samples are 3 to 57 times background.
- The source is interpreted to be a 700m segment of a fault zone which lies 60m south of the Trans Canada Highway.



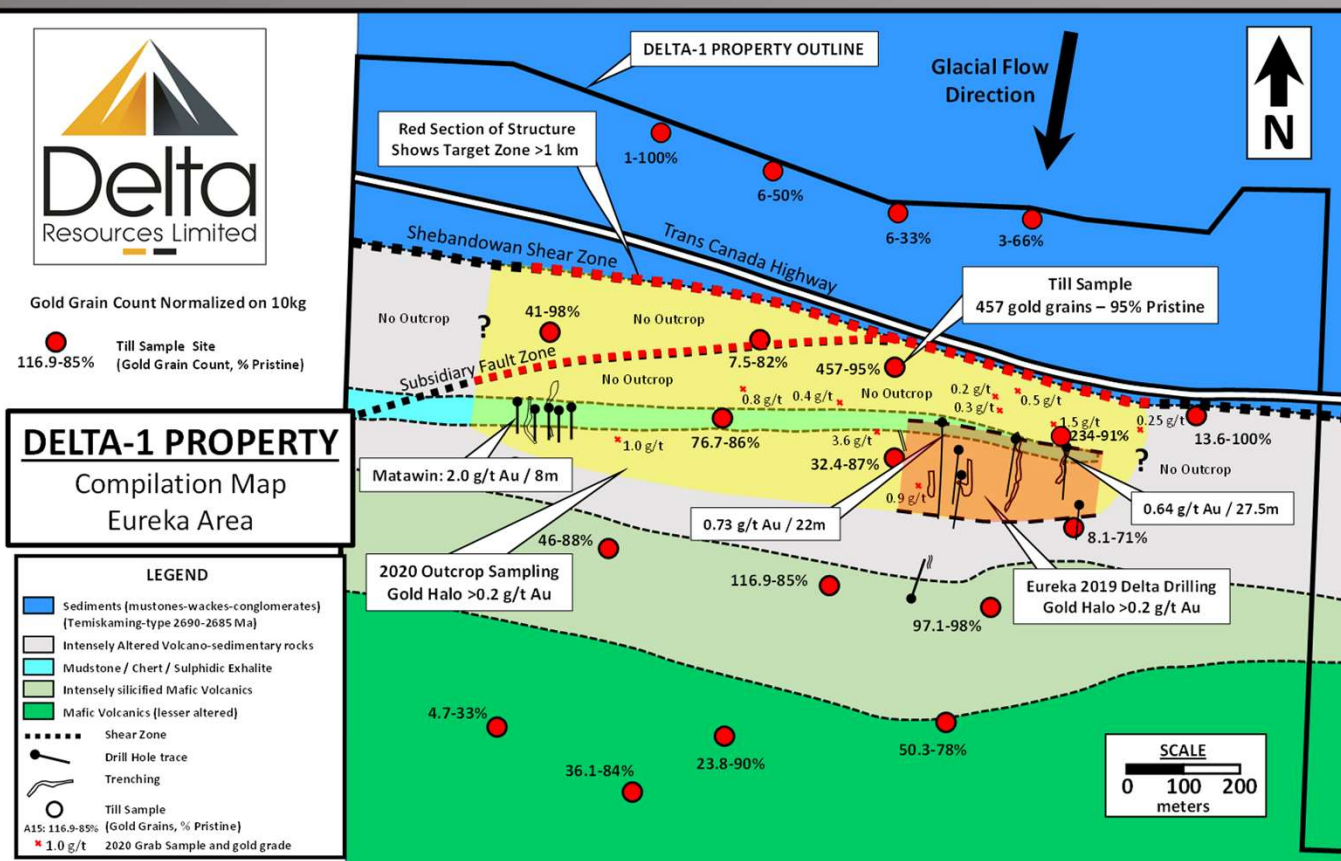
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Delta-1 Project - 2020 Field Work - Target Definition



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Field Work Fall 2020

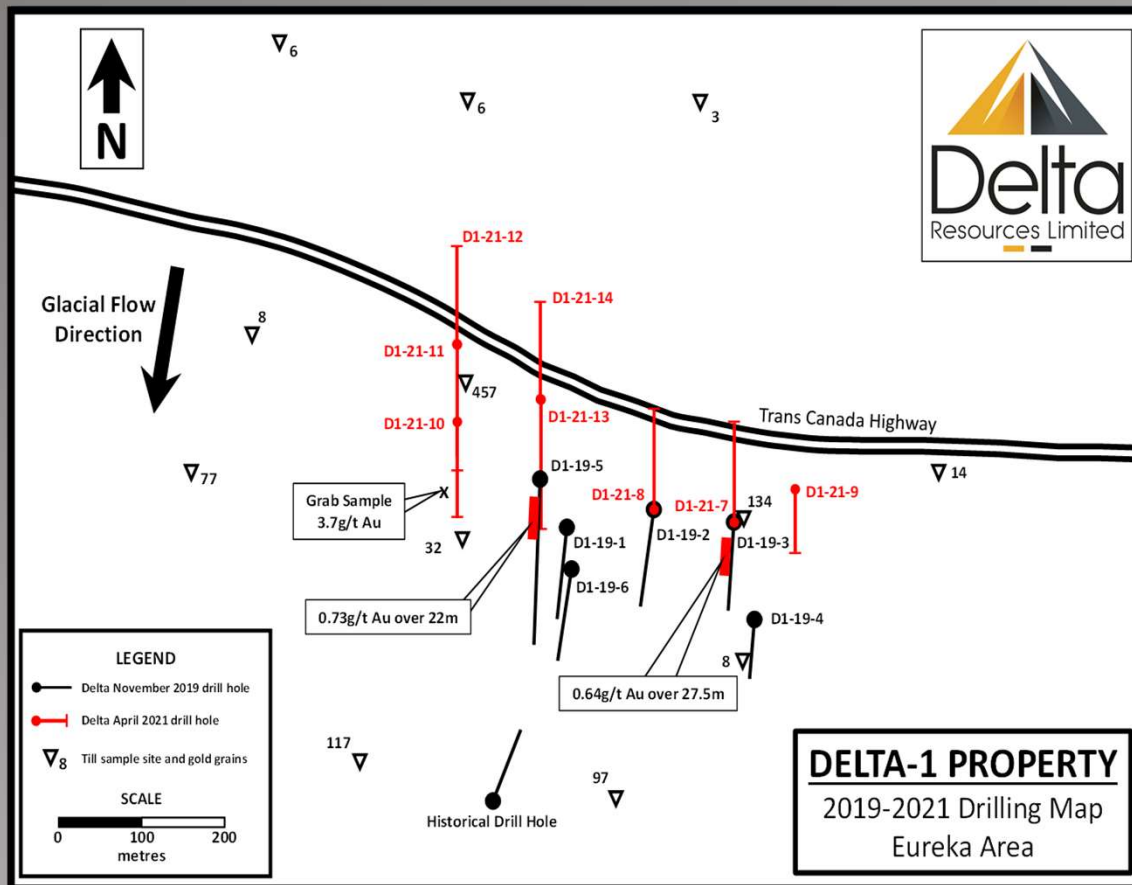
- Grab samples ranging from 0.2 g/t to 3.6 g/t gold have define a gold-mineralized halo of minimum strike length of one kilometre and is at least 150 metres wide. The gold halo is located within a broader zone of intensely altered rocks, similar in strike length, but 400 to 600 metres in width.
- The gold halo is open to the east and to the west, but its north boundary coincides with the Shebandowan Shear Zone. The shear zone coincides with a topographic low immediately south of the Trans Canada Highway.
- Target is a one-kilometre long, never drill-tested segment of the Shebandowan Shear Zone.

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Delta-1 Project - 2021 Drilling



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Field Work Fall 2020

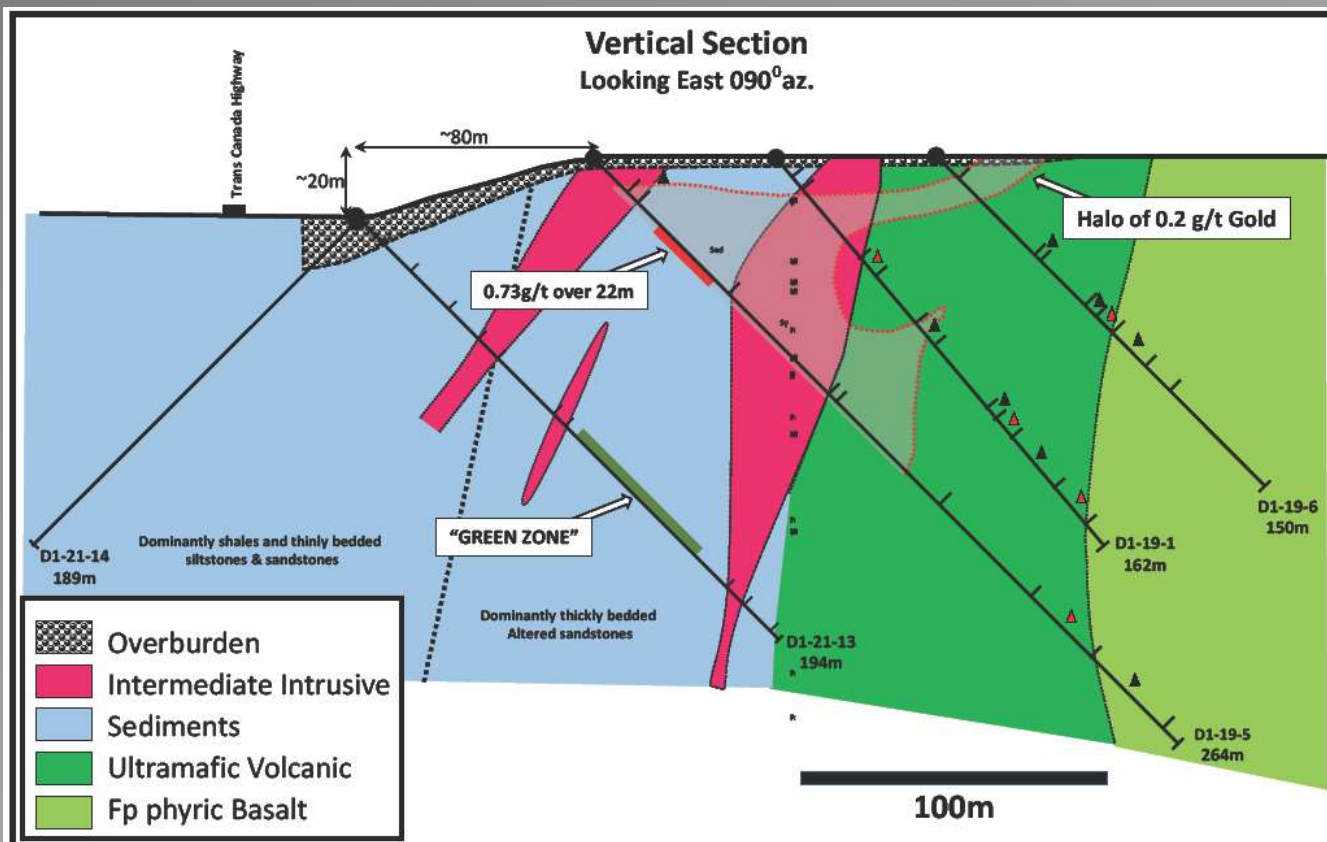
- Grab samples ranging from 0.2 g/t to 3.6 g/t gold have define a gold-mineralized halo of minimum strike length of one kilometre and is at least 150 metres wide. The gold halo is located within a broader zone of intensely altered rocks, similar in strike length, but 400 to 600 metres in width.
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Delta-1 Project - 2021 Drilling



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Field Work Fall 2020

- Grab samples ranging from 0.2 g/t to 3.6 g/t gold have define a gold-mineralized halo of minimum strike length of one kilometre and is at least 150 metres wide. The gold halo is located within a broader zone of intensely altered rocks, similar in strike length, but 400 to 600 metres in width.
- The gold halo is open to the east and to the west, but its north boundary coincides with the Shebandowan Shear Zone. The shear zone coincides with a topographic low immediately south of the Trans Canada Highway.
- Target is a one-kilometre long, never drill-tested segment of the Shebandowan Shear Zone.

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Delta-1 Project - 2021 Drilling



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2019 MINERALIZED ZONE (0.73 g/t over 22m and 0.64 g/t over 27.5m)

Mineralized sediments from drill hole D1-19-5. Rock is a moderately altered thinly-bedded sandstone with minor amounts of shale and cut by quartz-albite veinlets with disseminated coarse-grained pyrite. Alteration and some pyrite also appears to disperse along bedding (upper photo).

2020 "THE GREEN ZONE"

Assays Pending

Same rocks as above intersected in 2021 north and down-dip from the mineralized sediments shown above from drill hole D1-19-5. Rock is very intensely Silicified and Ankeritized with abundant Fuschite, Chlorite and Calcite. Disseminated pyrite and chalcopryite and a minimum of four generations of stockwork, breccias and veinlets. It is impossible to recognize the original rock textures except very locally or in some isolated fragments.



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Delta-1 2021-Near-Term Exploration



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Expecting Results from 2021 Drilling Mid to Late-June.

Δ Delta-1 Property, Thunder Bay, Ontario, Canada:

δ July 2021: mechanical trenching and detailed structural mapping.

δ September-December 2021: Follow-up drilling.

δ July-November 2021: Field work exploring the western portion of the property.

Δ Total Budget (not including drilling): ~\$350,000

Delta Resources Limited

Contact us



25

Leaving no stone unturned in Canada's mining-friendly jurisdictions

Contacts:

André C. Tessier, President & CEO
atessier@deltaresources.ca

**Frank Candido, Chairman &
VP-Corporate Communications**
fcandido@deltaresources.ca

www.deltaresources.ca

1718 Christine Cr,
Kingston, On, CANADA, K7L 4V4
Tel: 613-328-1581

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