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NOTICE & ACCESS

The Canadian securities regulators have adopted new rules, effective for shareholder meetings held on or after March 1, 2013, which permit the use of notice-and-access for proxy solicitation instead of the traditional physical delivery of materials. This new process provides the option to post meeting related materials, including management information circulars, as well as annual audited financial statements and management discussion and analysis, on a website and on SEDAR. Under notice-and-access, meeting related materials will be available for viewing for up to 1 year from the date of posting and a paper copy of the material can be requested at any time during this period.

Delta Resources Limited (the “Company”) has elected to utilize notice-access and provide you with the following information:

**Annual & Special Meeting of the Shareholders of
Delta Resources Limited
will be held online through Zoom (Meeting ID: 940 029 3489 - Password: 8i1bkG)
on August 18, 2020, 10:00 AM EST**

Meeting materials are available electronically at www.sedar.com and also at <https://docs.tsxtrust.com/2050>.

If you wish to receive a paper copy of the meeting materials or have questions about notice-and-access, please call 1-866-393-4891. In order to receive a paper copy of the meeting materials in time to vote before the meeting, your request should be received by August 12, 2020.

Please follow the instructions accompanying the voting instruction form you received with respect to returning it by August 14, 2020 at 10:00 a.m. (Eastern Time). Voting methods are a) by internet at www.voteproxyonline.com and using your 12 digit control number; b) by Facsimile to 1(416) 595-9593; c) by mail to TSX Trust Company 100 Adelaide Street West, Suite 301, Toronto, Ontario, M5H 4H1.

Disclosure regarding matters to be voted on may be found in the following sections of the Company’s management information circular, dated June 30, 2020 (the “Information Circular”):

- a) **Report of Auditors and Audited Financial Statements:** to receive and consider the financial statements of the Company for the fiscal year ended December 31, 2019 together with the report of the auditors thereon;
- b) **Election of Directors:** to elect directors for the Company;
- c) **Approval of the Company's Stock Option Plan:** to consider and if deemed advisable, approve, ratify and confirm a resolution approving the existing stock option plan enacted in 2010 and modified in 2020 in order to reflect the name change of July 18, 2019 (copy of the modified plan is set forth in Schedule "B"), the text of which resolution is set forth in Schedule "C" to the Information Circular;
- d) **Termination of the Shareholder Rights Plan:** to consider, approve, ratify and confirm a resolution approving the termination of the Shareholder Rights Plan of the Company's, the text of which resolution is set forth in Schedule "D" to the Information Circular;
- e) **Appointment of Auditors:** to appoint auditors for the current fiscal year of the Company and authorize the directors to fix their remuneration;
- f) to transact any other business that may properly come before the meeting and any adjournments thereof.

Terms used but not otherwise defined herein have the meanings ascribed thereto in the Information Circular.

Please ensure that you review the Information Circular before voting.

Shareholders who are unable to attend the meeting in person, are requested to date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

Dated at Montreal on June 30, 2020

On Behalf of the Board of Directors

"FRANK CANDIDO"
Frank Candido, Chairman