



Delta-1 Intercept of 1636 g/t Au over 1m

About Delta Resources Limited

Delta Resources Limited is a Canadian mineral exploration company focused on growing shareholder value through the exploration of two very high-potential gold and base-metal projects in Canada.

DELTA-1 is Delta’s flagship project. The company is building a large gold inventory 50 km west of Thunder Bay, Ontario, at surface and adjacent to the Trans-Canada highway. To date, gold mineralization is defined over 2.5km from surface to a vertical depth of 300m and is up to 150m wide. Highlights include drill intercepts such as **5.92 g/t Au over 31m** (incl. 14.8 g/t Au over 11.9m), **1.79 g/t Au over 128.5m** (incl. 2.16 g/t Au over 97.5 m), **0.97 g/t Au over 162.8m** (incl. 2.06 g/t Au over 65.8 m), **1.29 g/t Au over 97m**, **15.94 g/t Au over 10.0m**, **1636 g/t Au over 1m** and **697 g/t Au over 1m**. The property covers 308 km2.

DELTA-2 covers 205 km2 in the prolific Chibougamau District of Quebec. The property holds excellent potential for gold-rich polymetallic VMS deposits as well as hydrothermal-gold deposits. Delta targets VMS deposits such as the LeMoine past producer where 0.76 Mt were mined between 1975 and 1983, grading 9.6% Zn, 4.2% Cu, 4.5 g/t Au and 84 g/t Ag.

Delta’s 2025 exploration program is fully funded and will focus on the Delta-1 project and its Eureka Gold Deposit.

COMPANY STATISTICS: (February 2025)

(DLTA:TSX-V) (DTARF: OTCBB)

Share Price: (Feb. 01, '25)	\$ 0.17
Shares Outstanding:	133,705,155
Market Capitalization:	\$21 million
Domicile:	Canadian
Management & Insider Holding:	~21%
Institutional Holding:	~14%

SHARE CAPITALIZATION:

Outstanding Share Capital:	133,705,155
Warrants Outstanding (avg. \$0.31):	51,653,024
Stock Opt. Outstanding (avg. \$0.21):	<u>12,723,000</u>
Fully Diluted Share Capital:	198,081,179

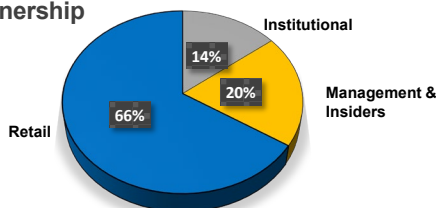
TREASURY:

Working Capital (Jan. 01, 2025):	\$5,600,000
On exercise of warrants:	\$15,805,000
On exercise of stock options:	<u>\$2,715,000</u>
Working Capital (Fully Diluted):	\$24,120,000

MANAGEMENT & BOARD OF DIRECTORS

- Frank Candido – Executive Chair**
- André C. Tessier, P.Eng, P.Geo – President & CEO**
Director
- Justin Reid, P.Geo, MBA – Independent Director**
- Kevin B. Heather, Ph.D. – Independent Director**
- Sara Paquet, BA, MBA – Independent Director**
- Ronald Kopas, BA, MBA – Independent Director**
- Nathalie Laurin – CFO & Corporate Secretary**
- Daniel Boudreau, P.Geo – Exploration Manager**
- Sarah Ferguson, P.Geo – Senior Geologist**

Share Ownership



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Executive Chairman
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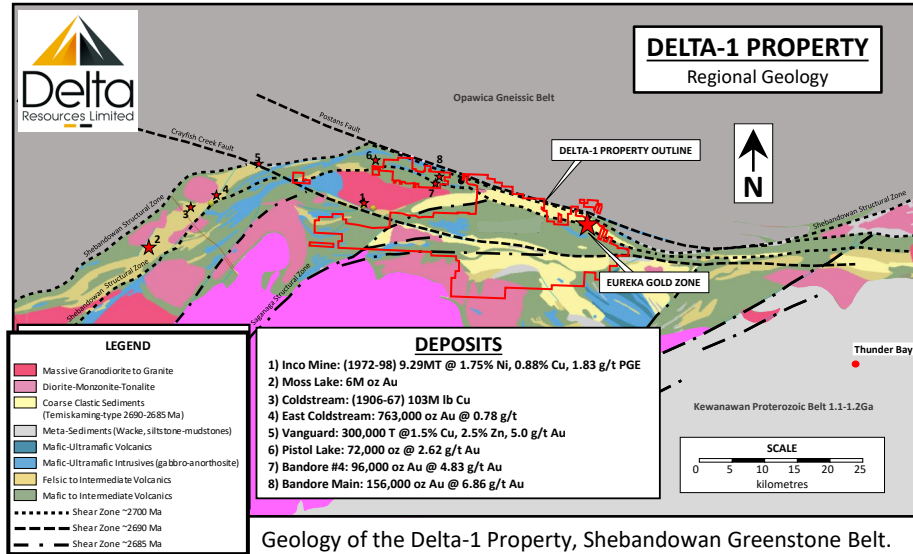


Delta-1 - Project Highlights

- Covering 30km segments of the Shebandowan, Crayfish and Gold Creek Shear Zones.
- Gold Zone defined over 2.3 km from surface, open in all directions. Surface to 300 m vertical, up to 150 m width.
- Up to 457 Gold Grains in 10kg till Sample with 95% Pristine.
- Best Drill Intercepts:
 - 5.92 g/t Au over 31m, incl. 14.8 g/t Au over 11.9m.
 - 6.49 g/t Au over 10m,
 - 2.06 g/t Au over 65.8m, incl. 4.23g/t Au over 26.2m
 - 1.29 g/t Au over 129m at a depth of 33m,
 - 1.15 g/t Gold over 89.7m at a depth of 14m.

Delta-1 – What’s Next

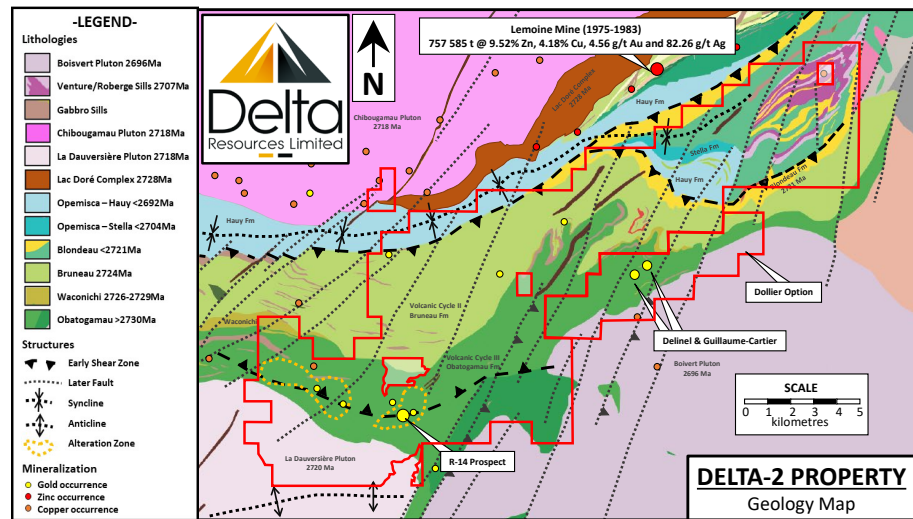
- Delta started a 10,000 m drilling program at Eureka in January 2025.



Geology of the Delta-1 Property, Shebandowan Greenstone Belt.

Delta-2 - Project Highlights

- VMS Polymetallic-Gold Targets such as the Lemoine Mine: (757 585t @ 9.6% Zn, 4.2% Cu, 4.6 g/t Au)
 - Over 25km strike of the favourable sulphide Lemoine Horizon.
 - Over 30 never-tested VTEM Conductors (short and isolated)
 - Vectoring towards Au-Cu-Zn enriched parts of the horizons.
- Gold Targets such as the Joe Mann Mine: (1.173Moz Au, 607,000 oz Ag & 28.7Mlb Cu)
 - Due Diligence Gold (up to 55.8 g/t Gold in grab).
 - OLI Zone: (up to 27.9 g/t Gold over 3.3m at 45m depth)
 - Vectoring towards gold mineralization with geochemistry.



DELTA-2 PROPERTY Geology Map



Trenching and Visible Gold at the Delta-1 Gold Zone.

VMS/Garnet alteration and Visible Gold from the Delta-2.

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