



DLTA |

TSX-V

DTARF | Frankfurt | OTC – 6G01

Leaving No Stone Unturned.

**THE DELTA-1 GOLD
PROJECT. A MINE IN
THE MAKING IN
THUNDER BAY
ONTARIO, CANADA.**

Corporate Presentation

MARCH, 2024



Disclaimer

Forward Looking Information

Certain information contained or incorporated by reference in this presentation, including any information as to our future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "believe", "expect", "anticipate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by us, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets (such as the Canadian versus the U.S. dollar); fluctuations in the spot and forward price of gold or certain other commodities (such as copper); changes in national and local government legislation, taxation, controls, regulations and political or economic developments in Canada or other countries in which we do or may carry on business in the future; business opportunities that may be presented to, or pursued by, us;

operating or technical difficulties in connection with mining exploration or development activities; employee relations; the speculative nature of gold exploration and development, including the risks of obtaining necessary licenses and permits; diminishing quantities or grades of reserves; and contests over title to properties, particularly title to undeveloped properties. In addition, there are risks and hazards associated with the business of gold exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold bullion losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. You are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. We disclaim any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except to the extent required by applicable laws.

Board of Directors & Management



Andre C. Tessier,
P.Eng., P.Geo

**PRESIDENT, CEO
& DIRECTOR**

B.Eng., M.Sc., +35 years experience in international exploration. Long term consultant for Cominco Ltd, Barrick, Teck, HudBay Minerals, Cogema - President, CEO and Director of Murgor Resources Inc. 2003-2015.

NI 43-101 Qualified Person.



Frank Candido
CHAIRMAN

B.A., +25 years financial consultant, specializing in the financing of private and public early-stage and micro-cap companies. President and founder at Direct Financial Strategies and Communications.



Nathalie Laurin
CFO

+25 years experience in administration, project management and accounting in the natural resources sector. Handling book-keeping, audit file preparation, management of legal, regulatory and administrative matters for many public companies.



Dr Kevin B. Heather
**INDEPENDENT
DIRECTOR**

B.Sc (Hons), M.Sc., Ph.D., +36 years experience in international exploration. - OGS, GSC, Barrick, founding VP geology at Antares Minerals and currently founding Chief Geological Officer at Regulus Resources Inc. and Aldebaran Resources Inc. **NI 43-101 Qualified Person.**



Sara Paquet,
BA, MBA
**INDEPENDENT
DIRECTOR**

Involved in the mineral exploration industry since 2007 as Global Sales Director at Fordia, a division of Epiroc. Extensive international experience in sales, distribution, logistics and human resources



Justin Reid,
P.Geo,
ICD.D
INDEPENDENT DIRECTOR

B.Sc (Hons), M.Sc., MBA, +25 years of experience in Mineral resource space. Mining Analyst at Sprott/Cormark Securities in Toronto, Director of Global Mining Sales at national bank and President and Director of Sulliden. Founder of Troilus Gold Corp where is currently CEO and Director. **NI 43-101 Qualified Person**

The Company In A Nutshell

Numbers at March 15, 2024

Trading as DLTA-V
in Canada
(also trading on the
OTC in US as DTARF
and in Frankfurt 6G01)

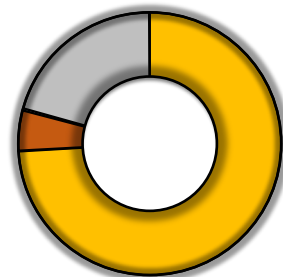
102M Shares
Outstanding

Last Trade	\$0.15 CDN
Market Cap	15M CDN
Cash Position (01/02/24)	5.6M CDN
Liquidity (Feb, '24)	284,000 / Day

Share Ownership

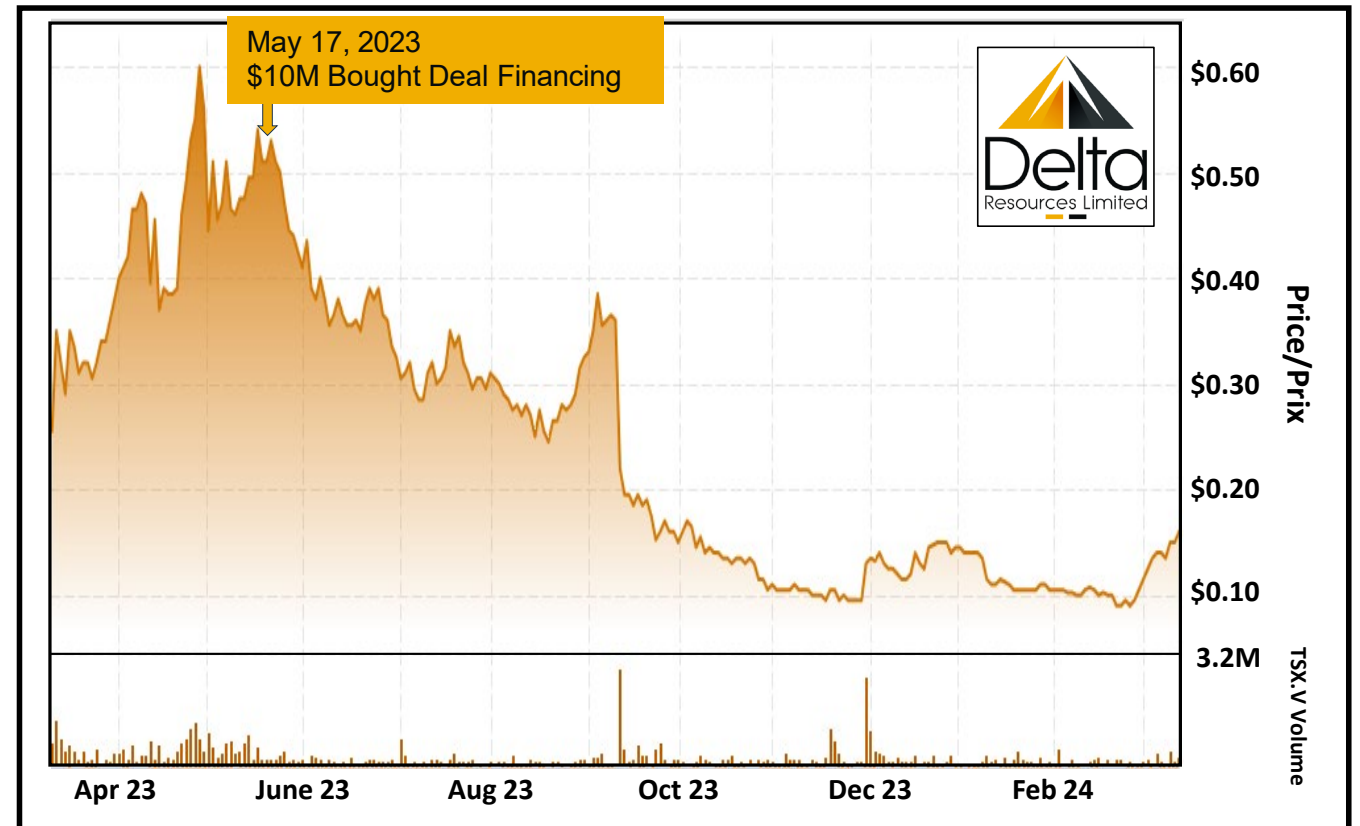
Institutional ~20.8%

Management ~5.5%



Retail ~73.7%

12-Month Stock Chart



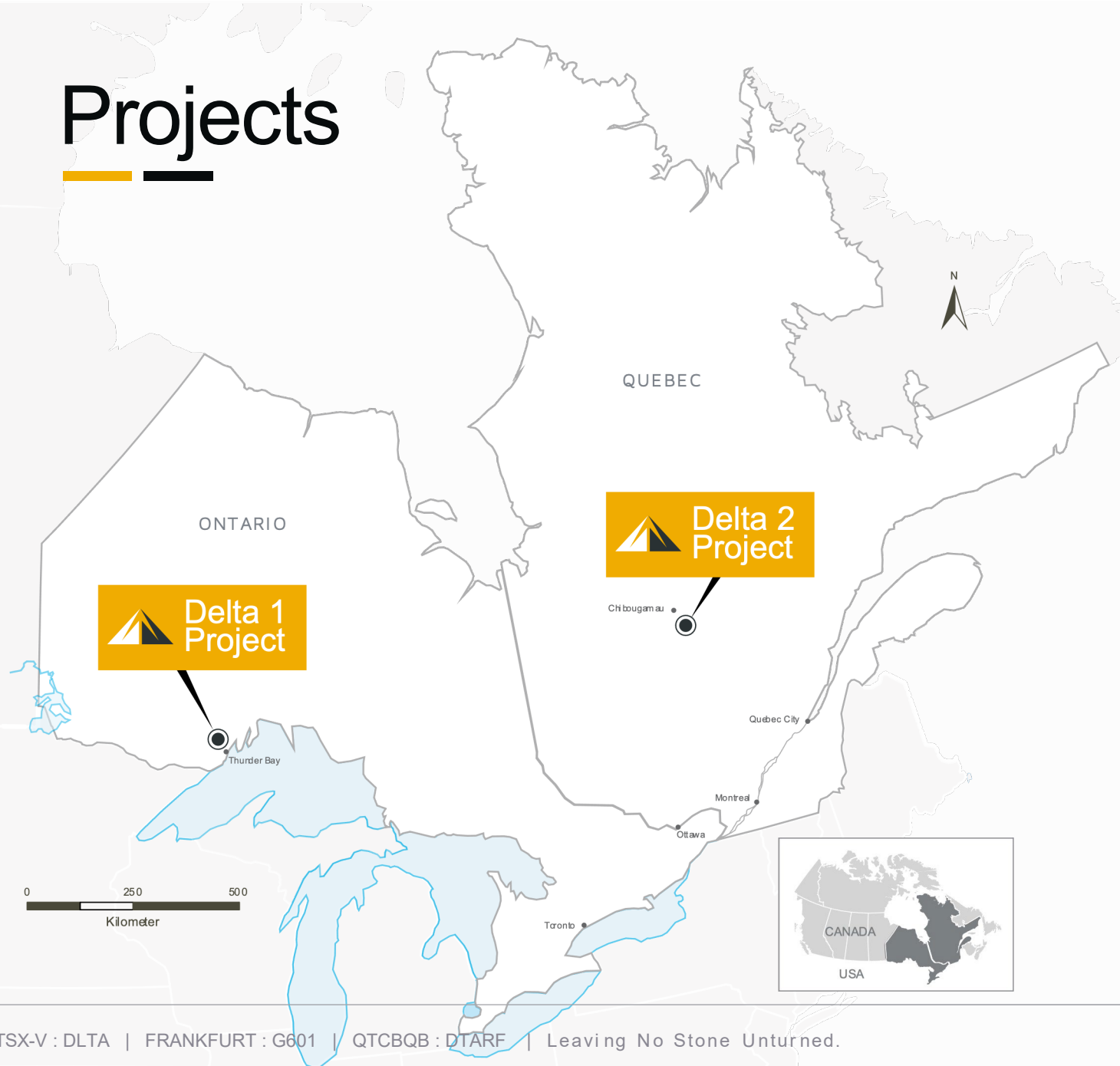
Projects

Delta-1 Gold

- 50 km west of Thunder Bay. Ontario.
- Delta owns a 100% interest | ~107 km²

Delta-2 Gold-Polymetallic

- 35 km southeast of Chibougamau, Quebec.
- Delta owns a 100% interest | ~194 km²



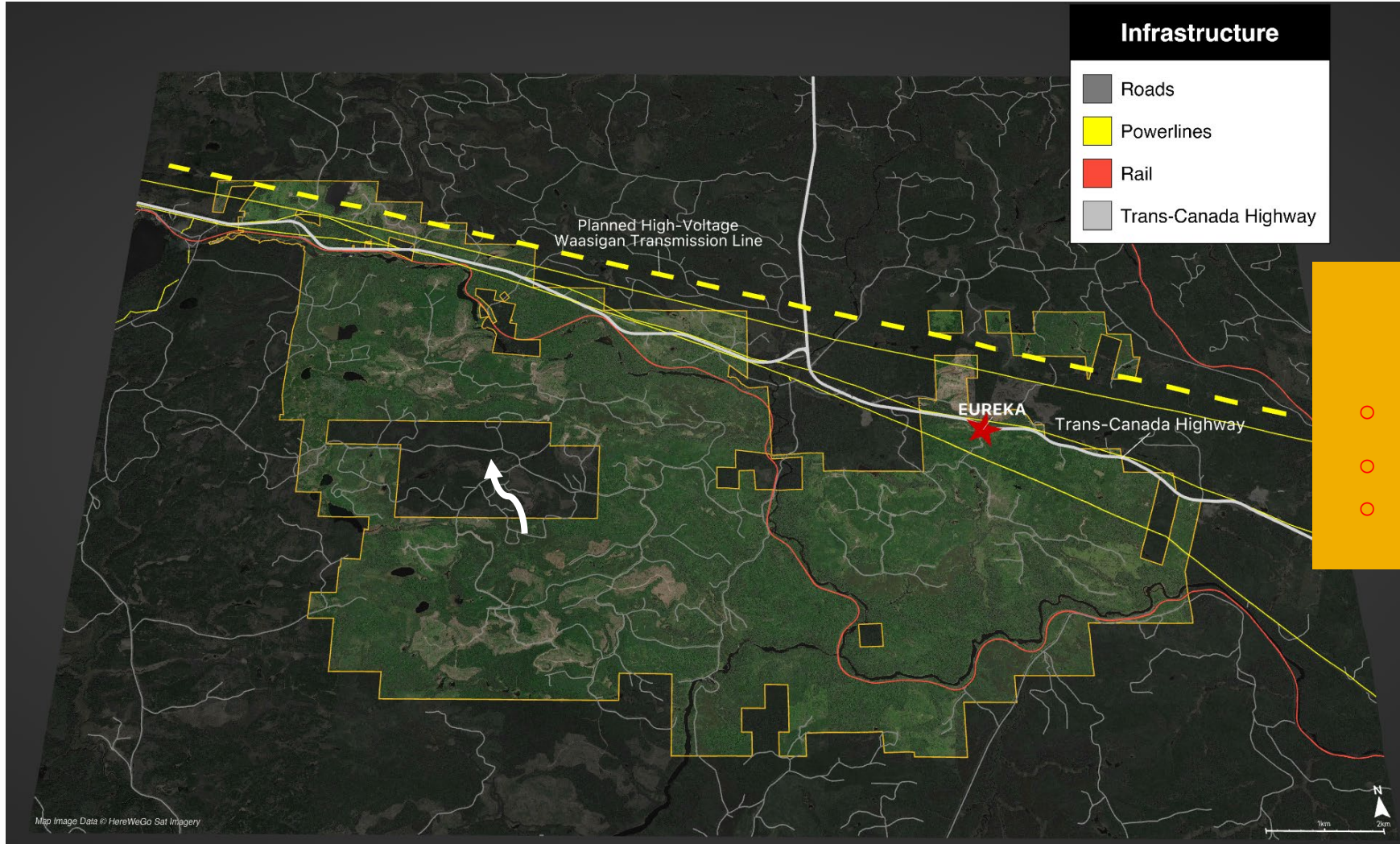
Delta-1 Location & Access



Delta-1 – GOLD PROJECT **Thunder Bay, Ontario**

- **50 km west of Thunder Bay, Ontario.**
- **Straddling the Trans-Canada Highway**
- **Thunder Bay (~120,000 pop)**
- **Delta owns 100% interest | ~107 km²**

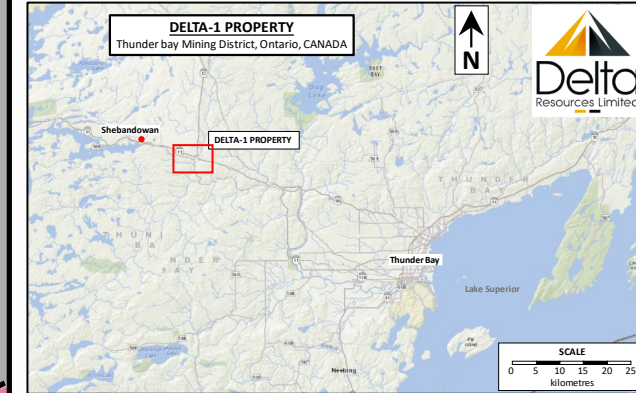
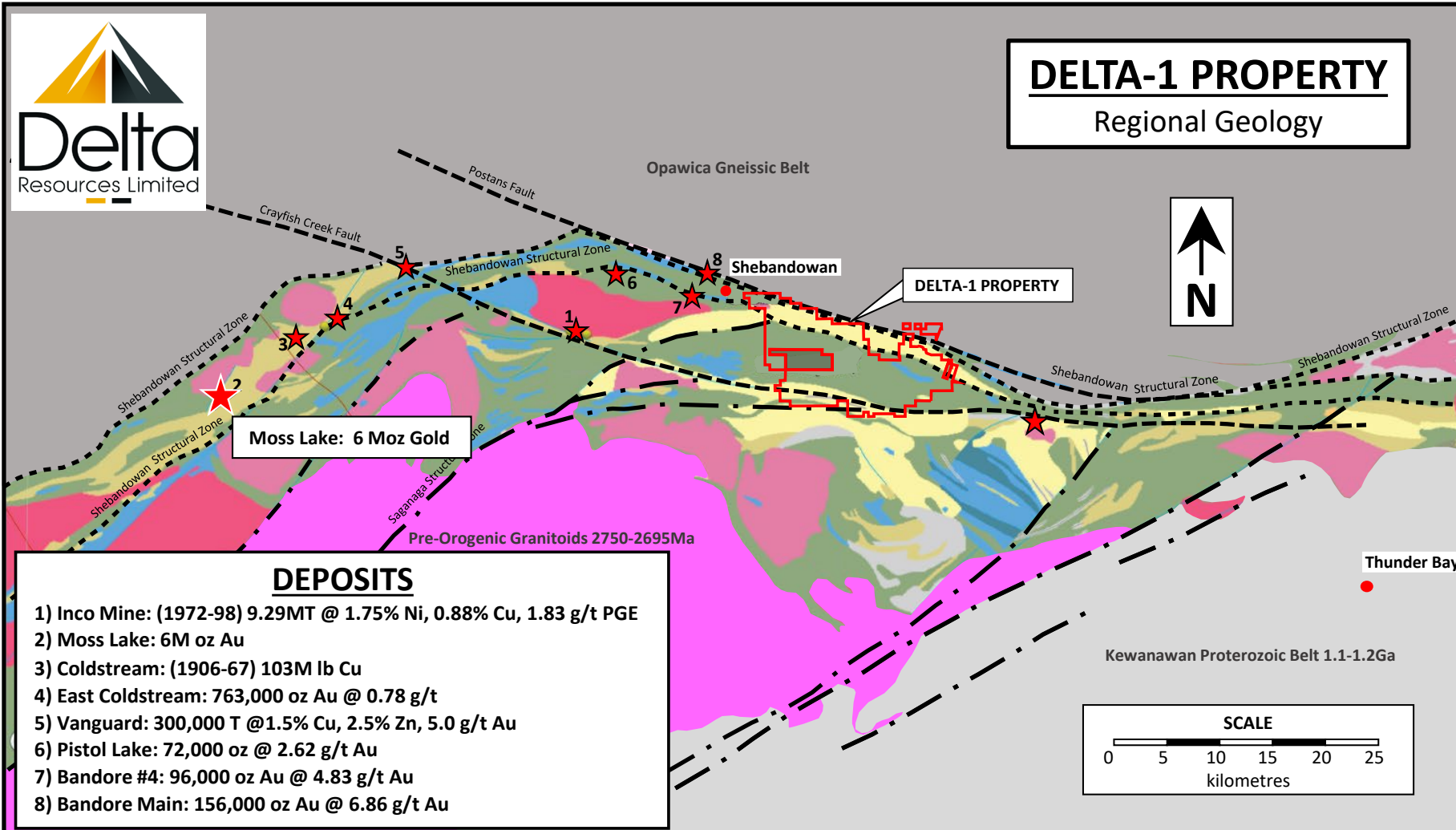
Delta-1 Proximity to Infrastructure



Delta-1 – GOLD PROJECT
Thunder Bay, Ontario

- **Adjacent to Trans-Canada Highway.**
- **Two existing Power Lines.**
- **Planned Waasigan High-Voltage Transmission Line.**

Delta-1 Regional Geology



Delta-1 Gold Deposit Surface Geology



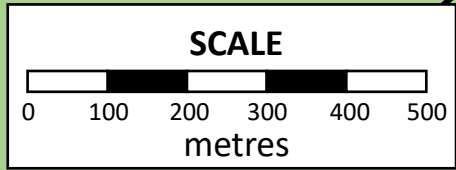
DELTA RESOURCES LIMITED
DELTA-1 PROPERTY
 Geology of the Eureka Gold Zone



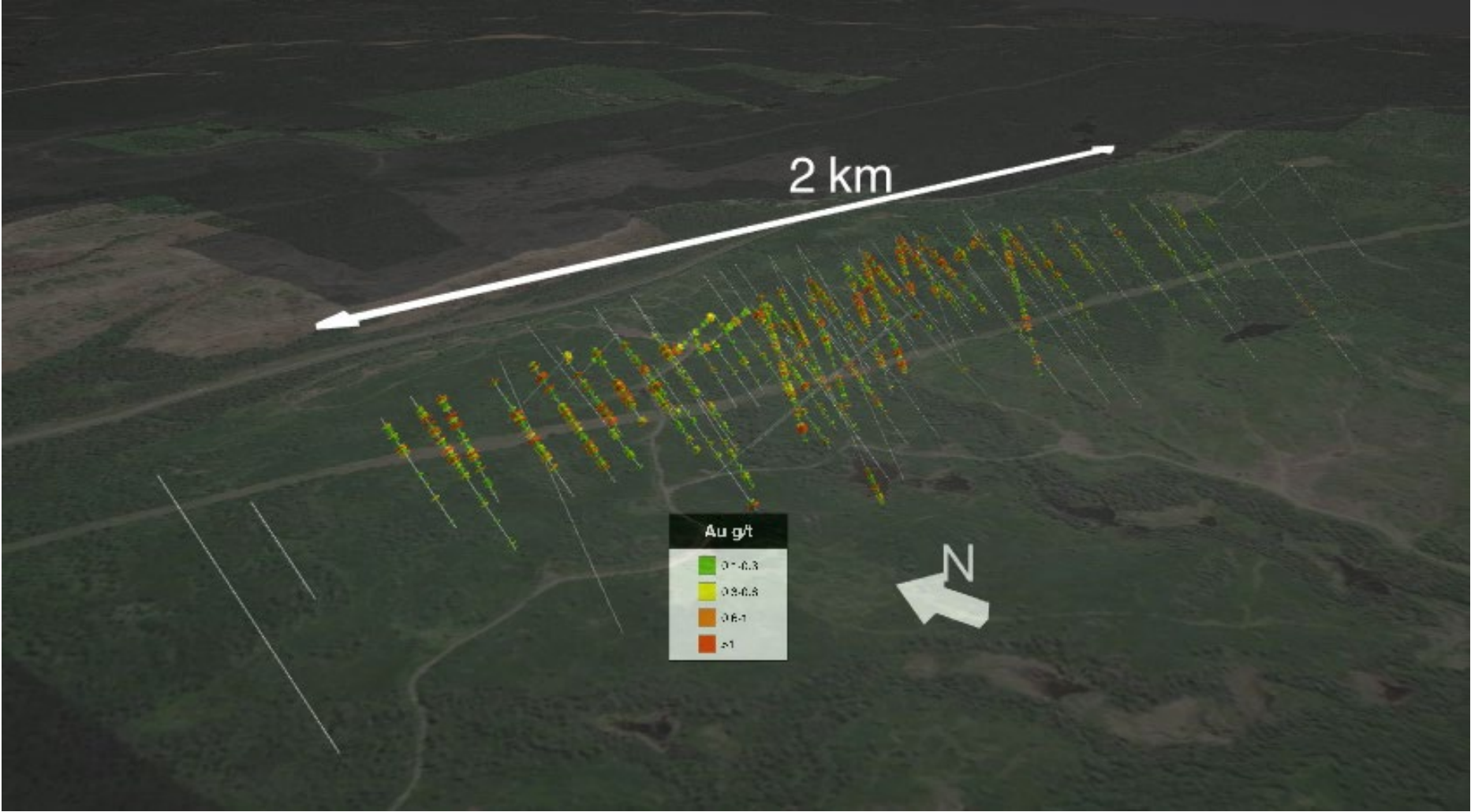
LEGEND

- Shebandowan Clastic Sediments (2680-2690 Ma)
- Conglomerate (Shebandowan Fm)
- Clastic Sediments (Greenwater 2719-2722ma)
- Mafic Volcanics Greenwater Fm (2719-2722 Ma)
- Pillowed Mafic Volcanics (Greenwater)
- Mafic-Ultramafic Intrusives, Extrusive & Breccia
- Monzonitic Feldspar-Phyric Dikes
- Diorite
- Gold Mineralized Zone
- Alteration Corridor
- Shear Zone / Fault
- Drill Hole & Trace
- Unconformity

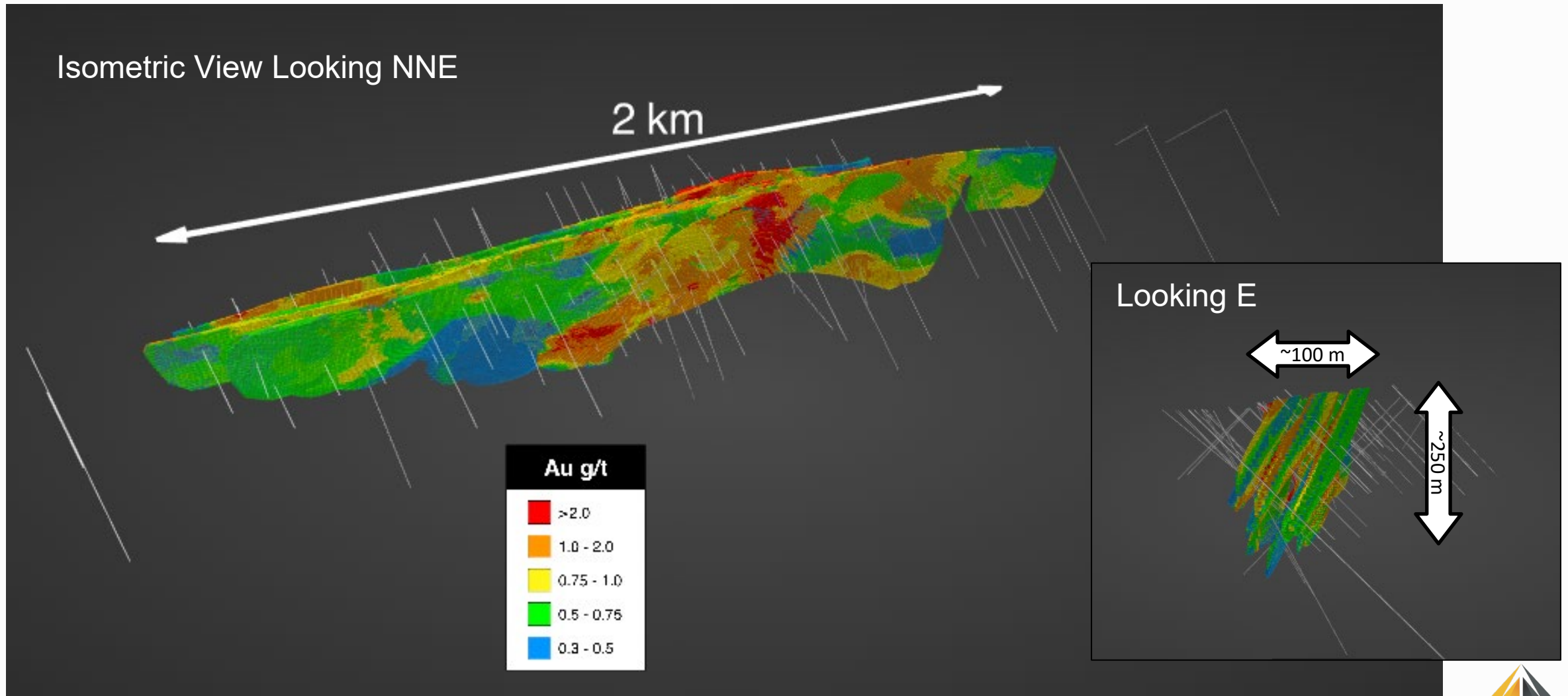
COMPLEX ZONE OF INTENSE ALTERATION, DEFORMATION AND HIGH GOLD BACKGROUND



Delta-1 Gold Zone – Isometric View



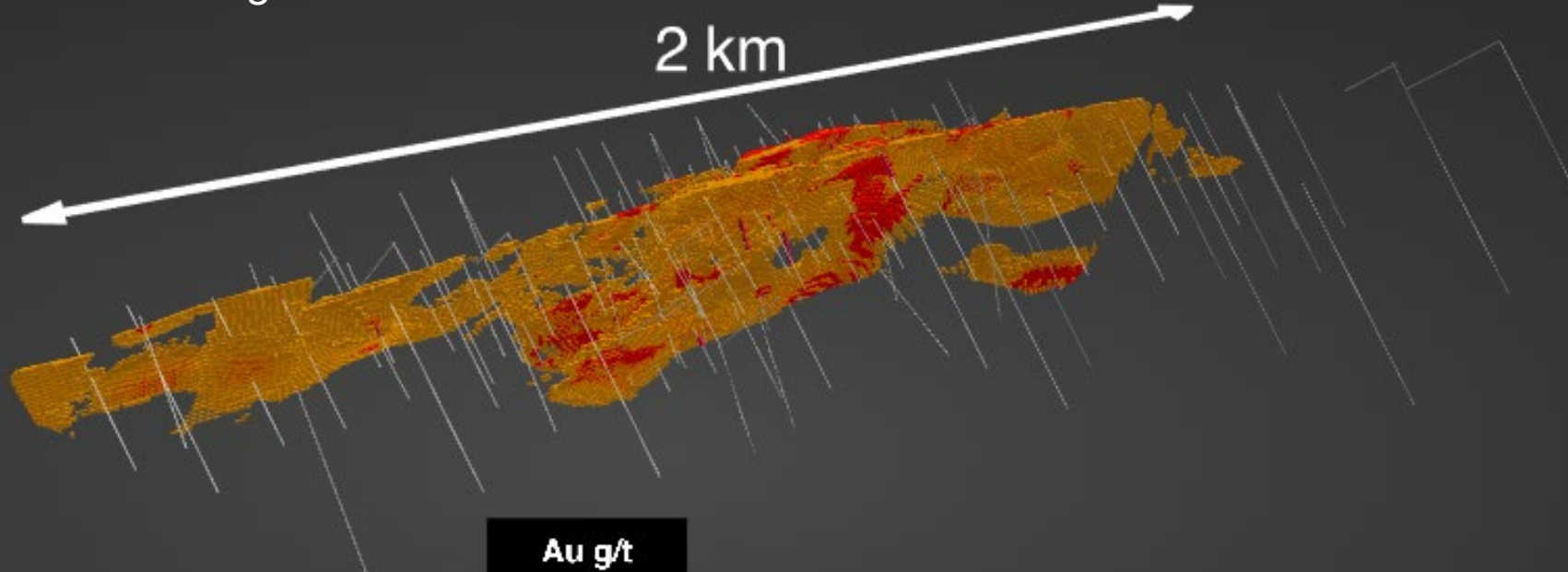
Delta-1 Gold Mineralization-3D Block Model



Delta-1 Gold Grades & Long Section

Isometric View Looking NNE

2 km



Au g/t

- >2.0
- 1.0 - 2.0
- 0.75 - 1.0
- 0.5 - 0.75
- 0.3 - 0.5

Gold Grades
Greater than 1 g/t Gold Only



Delta-1 Gold Mineralization-Stockwork



Drill Hole D1-23-30

Stockwork of quartz-ankerite-albite-pyrite veinlets from drill hole D1-23-30.

2.06 g/t Au over 65.8 m

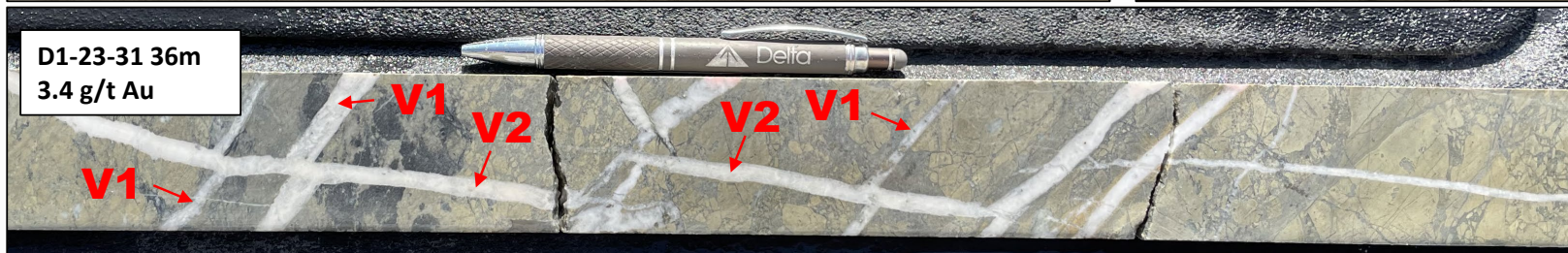
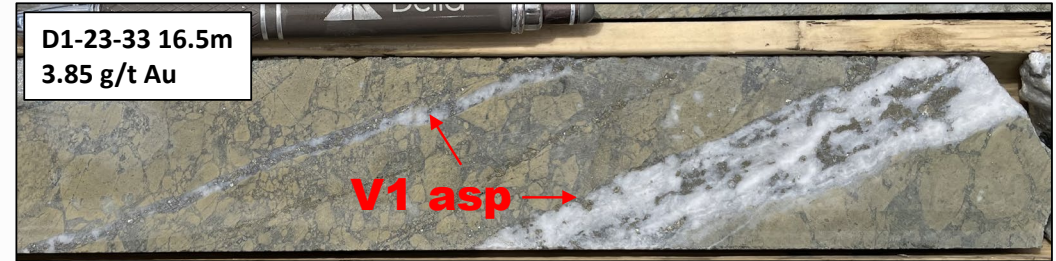
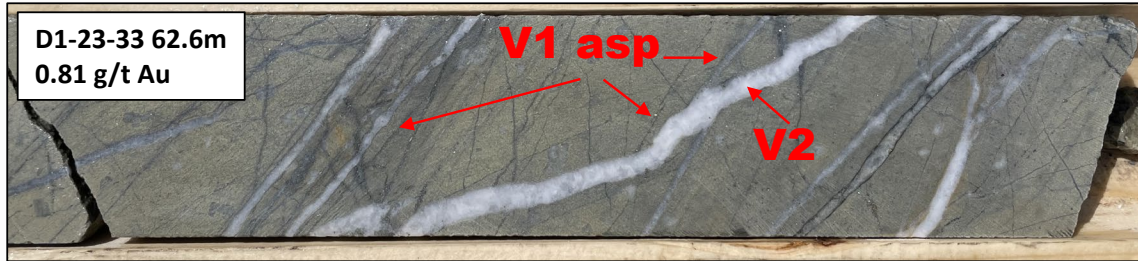
Here the zone is hosted by altered Greenwater basalt.

ALTERATION

Ankerite-Sericite-Albite-Quartz
~2-3% Disseminated Pyrite



Delta-1 Gold Mineralization



Various drill-core samples showing several generations of gold-bearing veinlets within the mineralized zone.

Preliminary observations suggest that arsenopyrite-rich veinlets were early, followed by several generations of quartz, ankerite, ±albite, pyrite veinlets.

The multiple generations of veinlets suggest a number of mineralizing pulses, hence a long-lived mineralizing system.

Delta-1 Current and Future Work

INITIAL 2024 DRILLING PROGRAM UNDERWAY (5,000 metres started January 17 increased to 8,000 metres March 7, 2024):

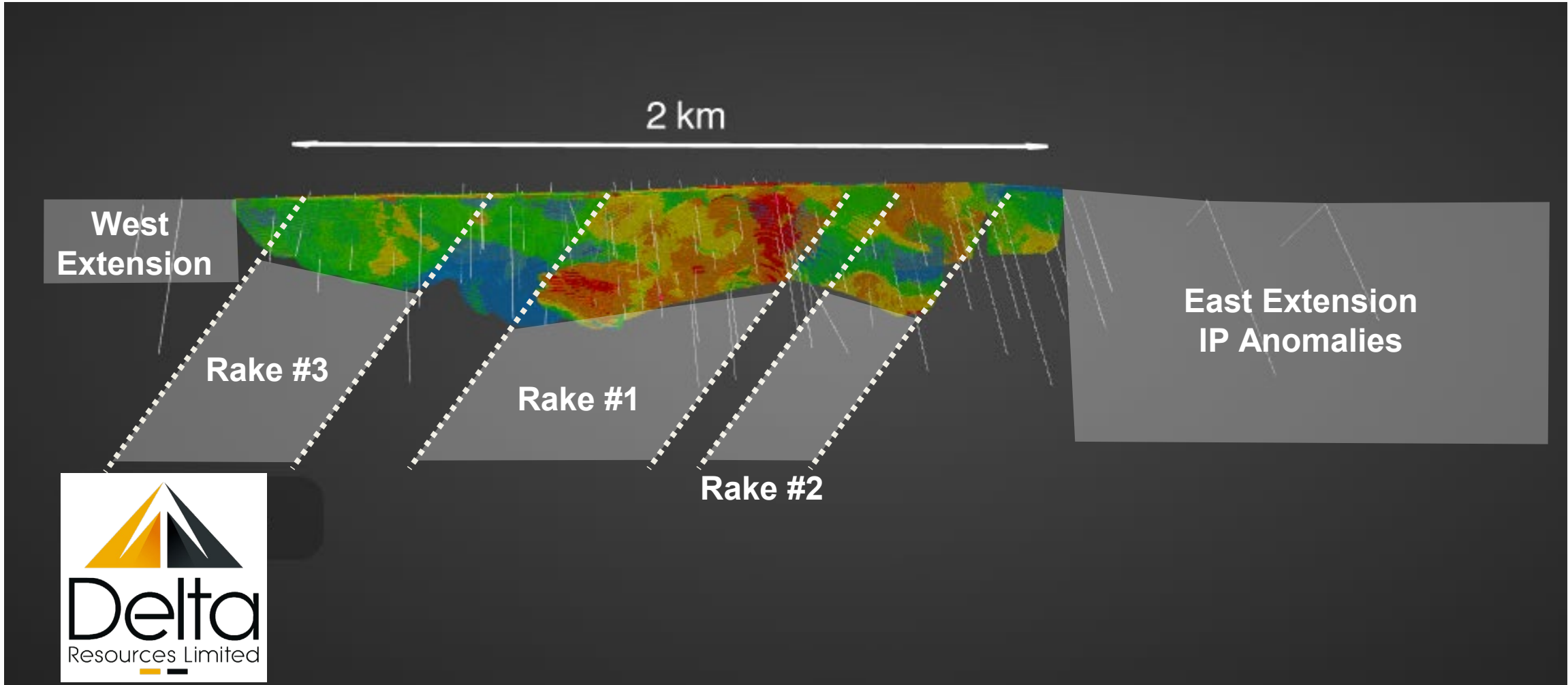
OBJECTIVES:

- Increase the gold inventory and gain additional confidence in Delta's current interpretation,
- Expand the gold mineralized zone east, west and at depth, and
- Explore the 4.5 km strike length of the never-tested structural corridor that hosts the gold zone.

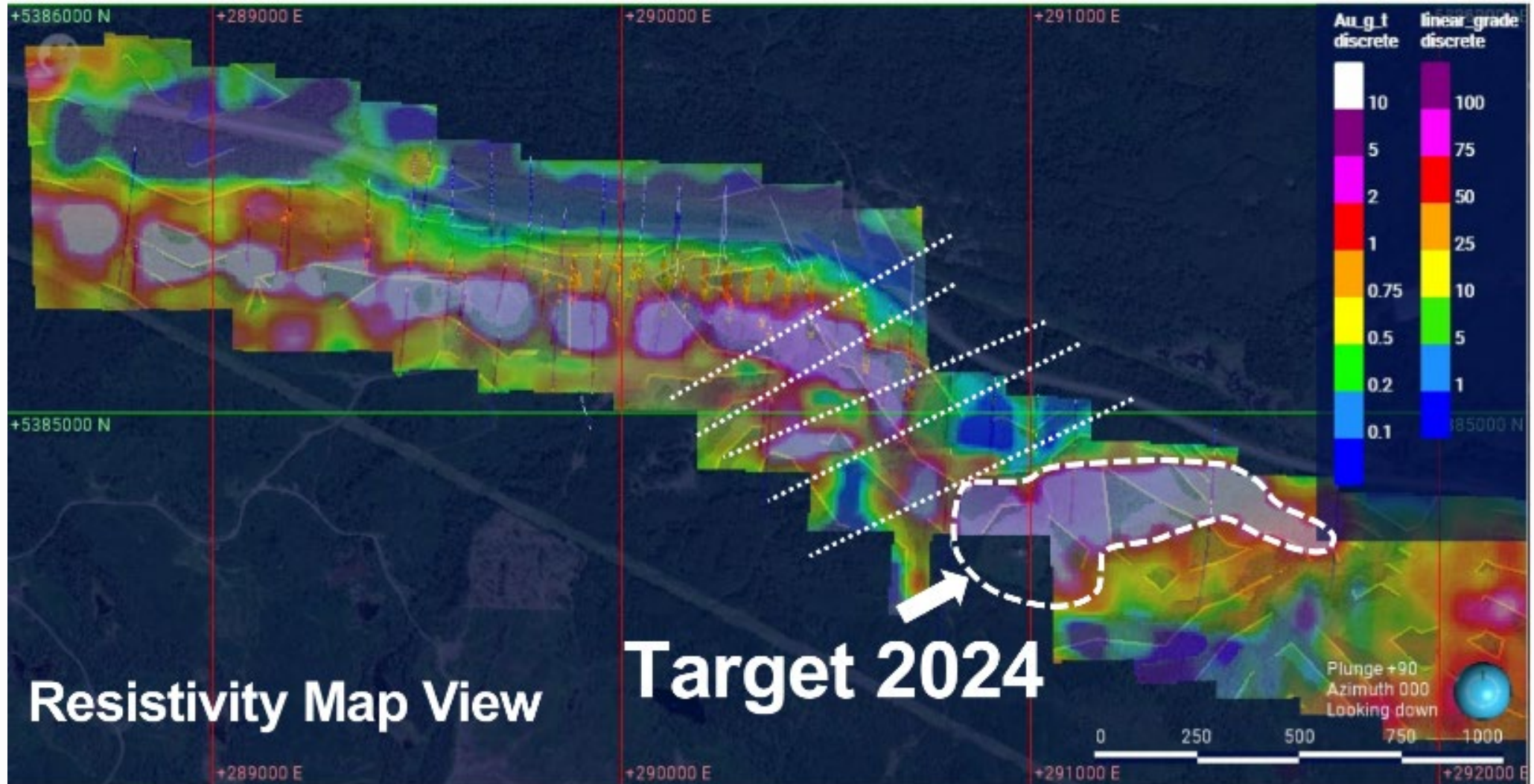
METALLURGICAL WORK: Preliminary work has started to determine the gold recoveries that can be achieved.

PROPERTY-SCALE EXPLORATION: Explore the remaining 95 square kilometres of the property (planned summer & Fall 2024).

Delta-1 WHAT'S NEXT - 2024 Drill Targets



Delta-1 3D Induced Polarization Survey



Conclusion

Delta-1 Project



Location

- Located in a pro-mining jurisdiction.
- Immediately adjacent to Infrastructure.
- The area has been logged and mineralization forms a topographic high (ready for an open pit).
- Pro-mining Fort Williams First Nations.



Project

- **ALL THE INGREDIENTS FOR A MAJOR ECONOMIC GOLD DEPOSIT.**
- Crustal-Scale Structure with km-scale pervasive alteration and high gold background.
- Multiple pulses of gold mineralization.
- Defined Gold Zone 2 kms long over 100 metres true width.



Timing

- Just started a 5,000 metres drill program.
- Currently at a Cdn \$10 Market Cap with \$5.6M in the bank.
- Fully funded for 2024.
- Still early-stage with only 26,000 metres drilled to date (including early exploration)



People

- Dedicated team to add value for shareholders.
- Management with a track record.
- Technical Team Recipient of the 2022 Discovery of the Year Award in Ontario

Contact us



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